

SURFACE TRANSPORTATION BOARD Washington, D.C. 20423		QUARTERLY REPORT OF REVENUES, EXPENSES AND INCOME-RAILROADS				
FOR STB USE ONLY		FORM RE&I	QUARTER	YEAR	Approved by OMB 3120-0027 Expires	
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			4th	2012		
FULL NAME AND ADDRESS OF REPORTING RAILROAD The BNSF Railway Company 2500 Lou Menk Drive Fort Worth, Texas 76131						
Show dollar amount in thousands.						
DESCRIPTORS	Code No.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES		
		THIS YEAR (B)	LAST YEAR (C)	THIS YEAR (D)	LAST YEAR (E)	
(A)						
Operating Revenues	Freight (Account 101) (1)	1	5,365,466	5,191,116	20,575,653	19,303,578
	Passenger (Account 102)	2	0	0	0	0
	Passenger - Related (Account 103)	3	0	0	0	0
	All other operating revenues (Accounts 104, 105, 106, 110, 502, 503) (1)	4	68,005	78,607	273,365	274,657
	Joint Facility Account (Account 120) (1)	5	2,165	2,407	10,038	10,053
	Railway Operating Revenues (All above)	6	5,435,636	5,272,130	20,859,056	19,588,288
Operating Expenses	Depreciation - Road (Accounts 62-11-00, 12-00, 62-13-00)	7	266,179	251,751	1,044,515	998,573
	All other way and structures accounts	8	348,777	318,179	1,205,731	1,202,113
	Total way and structures	9	614,956	569,930	2,250,246	2,200,686
	Depreciation - Equipment (Accounts 62-21-00, 62-22-00, 62-23-00)	10	198,341	187,380	771,291	733,325
	All other equipment accounts	11	531,075	540,138	2,080,261	2,084,421
	Total equipment	12	729,416	727,518	2,851,552	2,817,746
	Transportation - Train, Yard and Train and Yard Common (1)	13	2,051,693	2,016,808	8,068,137	7,648,034
	Transportation - Specialized Services, Administrative Support	14	156,744	153,878	602,097	642,473
	General and Administrative	15	270,156	232,285	1,175,207	1,046,378
	Railway Operating Expenses (Account 531)	16	3,822,965	3,700,419	14,947,239	14,355,317
Income Items	*Net revenue from railway operations (Lines 6 minus 16)	17	1,612,671	1,571,711	5,911,817	5,232,971
	Other Income (Accounts 506, 510-519) (1)	18	34,026	26,225	109,035	69,907
	Income from affiliated companies:					
	Dividends	19	0	0	0	0
	Equity in undistributed earnings (losses)	20	0	0	0	0
	Total income from affiliated companies	21	0	0	0	0
	Miscellaneous deductions from income (Accounts 534,535,543,544,545,549-551 and 553) (1)	22	4,501	5,756	18,675	20,116
	Income Available for Fixed Charges (Lines 17, 18, 21 minus 22)	23	1,642,196	1,592,180	6,002,177	5,282,762
Fixed Charges	Interest on funded debt (Accounts 546a, 546b)	24	13,073	14,350	55,029	69,681
	Interest on unfunded debt (Account 547)	25	0	0	0	0
	Amortization of discount on funded debt (Account 548)	26	595	657	2,437	2,632
	Total fixed charges	27	13,668	15,007	57,466	72,313
Income Items	Income after fixed charges	28	1,628,528	1,577,173	5,944,711	5,210,449
	Other deductions (Account 546c)	29	0	0	0	0

Show all figures to the nearest WHOLE number without cents, decimals or fractions, in ALL COLUMNS DESCRIPTIONS (A)		Code No.	FIGURES FOR THE QUARTER		CUMULATIVE FIGURES	
			THIS YEAR (B)	LAST YEAR (C)	THIS YEAR (D)	LAST YEAR (E)
Income Items- Cont'd	Unusual or infrequent items (Debit) Credit (Account 555)	30	0	0	0	0
	Income (Loss) from continuing operations before income taxes	31	1,628,528	1,577,173	5,944,711	5,210,449
	Income taxes on ordinary income (Account 556)	32	498,636	321,165	1,592,445	482,145
	Provision for deferred income taxes (Account 557)	33	133,580	301,808	637,766	1,458,460
	Income from continuing operations	34	996,312	954,200	3,714,500	3,269,844
	Income or loss from operations of discontinued segments (Less applicable income taxes of \$) (Account 560)	35	0	0	0	0
	Gain or loss on disposal of discontinued segments (Less applicable income taxes of \$)(Account 562)	36	0	0	0	0
	Income (Loss) before extraordinary items	37	996,312	954,200	3,714,500	3,269,844
	Extraordinary items (net)(Account 570)	38	0	0	0	0
	Income taxes on Extraordinary Items (Account 590)	39	0	0	0	0
	Provisions for deferred taxes - Extraordinary Items (Account 591)	40	0	0	0	0
	Cumulative effect of changes in accounting principles (Less applicable income taxes of \$) (Account 592)	41	0	0	0	0
	Net income (2)	42	996,312	954,200	3,714,500	3,269,844
Dividends on common stock (Account 623)	43	0	0	0	0	
Dividends on preferred stock (Account 623)	44	0	0	0	0	
Ratios	Expenses to revenues	45	70.3	70.2	71.7	73.3
	Total maintenance to revenues	46	24.7	24.6	24.5	25.6
	Transportation to revenues	47	40.6	41.2	41.6	42.3
STB Use Only	NOTE: Reconciliation of Net Railway Operating Income (NROI)					
	Net Revenues from Railway Operations	48	1,612,671	1,571,711	5,911,817	5,232,971
	Income Taxes on Ordinary Income (Account 556)	49	(498,636)	(321,165)	(1,592,445)	(482,145)
	Provision for Deferred Income Taxes (Account 557)	50	(133,580)	(301,808)	(637,766)	(1,458,460)
	Income from Lease of Road and Equipment**	51	(1,024)	(9,777)	(12,848)	(12,844)
	Rent for leased Road and Equipment***	52	0	0	0	0
	Net Railway Operating Income	53	979,431	938,961	3,668,758	3,279,522

CERTIFICATION

I, THE UNDERSIGNED, Felicia Williams - General Director, Accounting
(Name and Title of Officer in charge of accounts)

of The BNSF Railway Company
(Full name of reporting company)

state that this report was prepared by me or under my supervision; that I have carefully examined it; and on the basis of my knowledge, belief, and verification (where necessary) I declare it to be a full, true and correct statement of the revenue, expense and income accounts named, and that the various items here reported were determined in accordance with effective rules promulgated by the Surface Transportation Board.

Date: January 30, 2013

Signature

(817)

352-4834

(Area code)

(Number)

PAGE 2 * Formerly accounts 509 and 542, respectively.

(1) Certain items have been reclassified to conform with the current year presentation.

(2) There were \$38 million and \$37 million increases to quarterly net income for the years 2012 and 2011, respectively, resulting from the acquisition of BNSF Corporation by Berkshire Hathaway Inc. effective February 12, 2010.