

LAW OFFICES OF
LOUIS E. GITOMER, LLC

RECORDATION NO. 32176-C FILED
October 26, 2016 06:16 PM
SURFACE TRANSPORTATION BOARD

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October 26, 2016

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Notice of Partial Release of Security Interest, a secondary document, dated as of October 7, 2016. The primary document to which this is connected is recorded under Recordation No. 32176. We request that this document be recorded under Recordation No. 32176-C.

The name and address of the party to the Notice of Partial Release of Security Interest is:

Lender:

First Community Financial Bank
24 West Gartner Road
Naperville, IL 60540

A description of the equipment covered by the Notice of Partial Release of Security Interest consists of three locomotives numbered MVPX 117, 1001, and 3147.

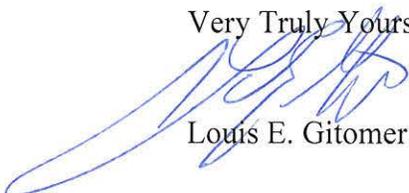
A fee of \$45.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgrailaw.com

Ms. Cynthia T. Brown
October 26, 2016
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A short summary of the document to appear in the index follows: a Notice of Partial Release of Security Interest by First Community Financial Bank, 24 West Gartner Road, Naperville, IL 60540, covering three locomotives numbered MVPX 117, 1001, and 3147.

Very Truly Yours,

A handwritten signature in blue ink, appearing to read 'L. Gitomer', is written over the typed name.

Louis E. Gitomer

Enclosure

NOTICE OF PARTIAL RELEASE OF SECURITY INTEREST

First Community Financial Bank, as "Lender", for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does terminate, release, and discharge the security interest held by it in so far as those certain railroad locomotives identified as MVPX 1001, MVPX 117 and MVPX 3147 (the "Locomotives").

Such security interest was granted pursuant to the following documents with Motive Power Resources, Inc. ("Grantor").

1. Loan and Security Agreement dated as of April 14, 2016 (the "Loan Agreement").
2. Memorandum of Loan and Security Agreement dated as of April 14, 2016 (the "Memorandum") recorded with the Surface Transportation Board on April 14, 2016 at 10:00 am under Recordation No. 32176.

As of the date hereof, the Loan Agreement and Memorandum remain in effect as to any remaining railroad equipment not identified as the Locomotives.

IN WITNESS WHEREOF, First Community Financial Bank has caused this instrument to be executed by its officer thereunto duly authorized the 7 day of October, 2016.

FIRST COMMUNITY FINANCIAL BANK

By: [Signature]
 Name: A.L. Petritz
 Title: SVP

STATE OF ILLINOIS)
) ss.
 County of DuPage)

On this 7 day of October 2016, before me appeared Thomas Petritz, the person who signed this instrument, who acknowledged that he/she is the Senior Vice President of First Community Financial Bank and that, being duly authorized, he signed such instrument as a free act on behalf of said corporation.

[Signature]
 Notary Public

My Commission expires 3-31-18

