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October 10, 2016

RECORDATION NO. 27457-A
FILED OCTOBER 11, 2016 1:50 PM
SURFACE TRANSPORTATION BOARD

VIA ELECTRONIC FILING

Chief Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Re: Lease Termination/Secondary Document

Dear Section Chief:

Enclosed for recordation pursuant to Section 11301 of Title 49 of the U.S. Code is a Lease Termination dated as of September 29, 2016, a secondary document as defined in the Board's Rules for Recordation of Documents, 49 C.F.R. Section 1177. The document to which the Lease Termination relates was recorded April 10, 2008, under Recordation No. 27457.

The names and addresses of the parties to the Lease Termination are:

Lessor: National Railway Equipment Co.
14400 Robey Avenue
Dixmoor, IL 60426

Lessee: Frontier Rail Corporation
1934 East Issacs Avenue
Walla Walla, WA 99362

A description of the equipment covered by the Lease Termination consists of:

Two (2) EMD GP49 General Purpose Locomotives bearing marks and numbers NREX 2802 and NREX 2809.

A recording fee of \$45.00 is being remitted. Please return recorded document to:

Richard J. Schroeder
Davis Wright Tremaine LLP
1201 3rd Avenue, Suite 2200
Seattle, WA 98101

DWT 30474180v1 0046569-000787

Chief Section of Administration
October 10, 2016
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A short summary of the document to appear in the index as follows:

Secondary Document: Lease Termination dated September 29, 2016, between National Railway Equipment Co., as Lessor, and Frontier Rail Corporation, as Lessee, covering two (2) EMD GP49 General Purpose Locomotives bearing marks and numbers NREX 2802 and NREX 2809.

The document does not contain a hereafter acquired clause.

Very truly yours,

Davis Wright Tremaine LLP

A handwritten signature in cursive script, appearing to read "Richard J. Schroeder".

Richard J. Schroeder

Enclosure

LEASE TERMINATION

This Lease Termination dated as of September 29, 2016 is between National Railway Equipment Co., as Lessor, and Frontier Rail Corporation, as Lessee.

WHEREAS, Lessor and Lessee entered a Locomotive Lease Agreement dated as of February 15, 2008 (the "Lease"), which was recorded at the Surface Transportation Board under Recordation No. 27457 at 1:20 pm on April 10, 2008 for two (2) EMD G P49 General Purpose Locomotives bearing marks and numbers NREX 2802 and NREX 2809 (the "Equipment");

WHEREAS, The rights, interests and obligations of Lessor and Lessee under the Lease have been fulfilled; and

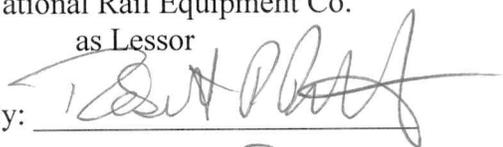
2014 WHEREAS, Lessor and Lessee have agreed to terminate the Lease as of April 7,

NOW, THEREFORE, in consideration of the premises, Lessor and Lessee hereby acknowledge and confirm for the public record the termination of the Lease, and all rights and obligations arising under the Lease with respect to the Equipment.

This Lease Termination may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Lessor and Lessee have executed or caused this Lease Termination to be duly executed as of the date first above written.

National Rail Equipment Co.
as Lessor

By: 

Its: CFO

Frontier Rail Corporation
as Lessee

By: P. D. H.

Its: PRESIDENT

By: _____

Its: _____

STATE OF ILLINOIS)
County of Cook Jefferson) ss.

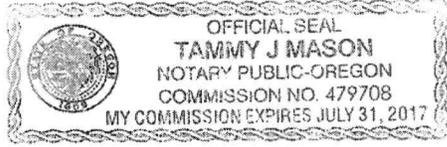
On this 29 day of September 2016, before me appeared Robert Riley, the person who signed this instrument, who acknowledged that (s)he is the CFO of NATIONAL RAIL EQUIPMENT CO. and that, being duly authorized, (s)he signed such instrument as a free act on behalf of said corporation.

Amanda L Hollenkamp
Notary Public

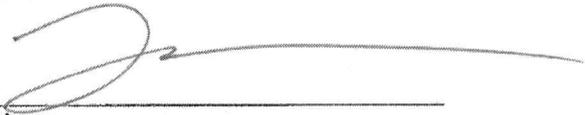
My Commission expires June 03, 2018



Oregon
STATE OF WASHINGTON)
Multnomah)
County of ~~Walla Walla~~) ss.



On this *14* day of *October* 2016, before me appeared *Paul Didelius*, the person who signed this instrument, who acknowledged that (s)he is the *President* of FRONTIER RAIL EQUIPMENT CO. and that, being duly authorized, (s)he signed such instrument as a free act on behalf of said corporation.



Notary Public