

ALVORD AND ALVORD PLLC
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036
PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

October 4, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of September 29, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 30007-A.

The names and addresses of the parties to the enclosed document are:

Secured Party: Fifth Third Equipment Finance Company
38 Fountain Square Plaza MD 10904A
Cincinnati, OH 45263

[Debtor: VTG Rail, Inc.
3 Grant Square, #361
Hinsdale, IL 60521]

A description of the equipment covered by the enclosed document is:

All railcars covered by the Memorandum of Security Agreement previously filed with the Board under Recordation Number 30007-A are RELEASED.

A short summary of the document to appear in the index is:

Release of Security Interest.

Section Chief
October 4, 2016
Page 2

Also enclosed is a check in the amount of \$45.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

RELEASE OF SECURITY INTEREST

The undersigned, FIFTH THIRD EQUIPMENT FINANCE COMPANY ("Secured Party"), respecting that certain Security Agreement, dated as of November 30, 2011 (the "Security Agreement"), between Secured Party and VTG RAIL, INC. ("Debtor"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by the Secured Party.

Such security interest was granted pursuant to Security Agreement, a Memorandum of which was filed with the Surface Transportation Board ("STB") on November 30, 2011 at 4:00 p.m. under Recordation Number 30007-A.

FIFTH THIRD EQUIPMENT FINANCE
COMPANY, as
Secured Party

By: Randy Willoughby AVP

Name: Randy Willoughby

Title: Assistant Vice President

STATE OF OHIO)
) ss.
COUNTY OF HAMILTON)

On this 29th day of September, 2016, before me appeared Randy Willoughby, to me personally known, who, being duly sworn did say that he is the Assistant Vice President of Fifth Third Equipment Finance Company, and that said instrument was signed on behalf of said corporation by authority of its board of directors and said Assistant Vice President acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Peggy Jo Bode
NOTARY PUBLIC

My Commission Expires:

3/7/2019



PEGGY JO BODE
Notary Public, State of Ohio
My Commission Expires
March 7, 2019

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: October 4, 2016

Edward M. Luria

Edward M. Luria