

ALVORD AND ALVORD PLLC
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

November 23, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Supplement and Acceptance Certificate No. 4, dated as of November 18, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Equipment Lease, Lease Supplement and Acceptance Certificate previously filed with the Board under Recordation Number 32324.

The names and addresses of the parties to the enclosed document are:

Lessor: Wells Fargo Rail Corporation
9377 W. Higgins Rd. Suite 600
Rosemont, IL 60018

Lessee: Sasol Chemicals (USA) LLC
12120 Wickchester Lane
Houston, TX 77079

A description of the equipment covered by the enclosed document is:

110 covered hopper railcars:

GSOX 1514
GSOX 1520
GSOX 1523
GSOX 1528
GSOX 1530

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GSOX 1533
GSOX 1535
GSOX 1536
GSOX 1537
GSOX 1539
GSOX 1561
GSOX 1562
GSOX 1563
GSOX 1564
GSOX 1565
GSOX 1566
GSOX 1568
GSOX 1570
GSOX 1579
GSOX 1580
GSOX 1586
GSOX 1590
GSOX 1599
GSOX 1602
GSOX 1611
GSOX 1613
GSOX 1617
GSOX 1619
GSOX 1665
GSOX 1685
GSOX 1686
GSOX 1696
GSOX 1697
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GSOX 1760
GSOX 1762
GSOX 1763
GSOX 1764
GSOX 1766
GSOX 1768
GSOX 1770
GSOX 1771

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GSOX 1772
GSOX 1774
GSOX 1776
GSOX 1778
GSOX 1779
GSOX 1780
GSOX 1781
GSOX 1782
GSOX 1786
GSOX 1787
GSOX 1788
GSOX 1790
GSOX 1791
GSOX 1792
GSOX 1793
GSOX 1794
GSOX 1795
GSOX 1796
GSOX 1797
GSOX 1798
GSOX 1799

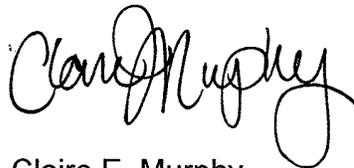
A short summary of the document to appear in the index is:

Memorandum of Lease Supplement and Acceptance Certificate No. 4.

Also enclosed is a check in the amount of \$45.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive, flowing style.

Claire E. Murphy

CEM
Enclosures

**MEMORANDUM OF
LEASE SUPPLEMENT AND ACCEPTANCE CERTIFICATE No. 4**

Memorandum of Lease Supplement and Acceptance Certificate No. 4 made and entered into on November 18, 2016 (the "**Memorandum**") by and between Sasol Chemicals (USA) LLC, a Delaware limited liability company ("**Lessee**") and Wells Fargo Rail Corporation, a North Carolina corporation ("**Lessor**"). Capitalized terms used herein which are not defined herein shall have their respective meanings ascribed thereto in the Lease (as defined below).

WITNESSETH

1. The undersigned have entered into that certain Equipment Lease (the "**Lease**"), dated as of August 19, 2016, whereby the Lessor has agreed to lease to the Lessee and the Lessee has agreed to lease from the Lessor certain railcars identified on Exhibit A attached hereto and all additions and alterations thereof, replacements thereof and substitutions thereof (the "**Equipment**"), subject to the term defined in said Lease. Lessor and Lessee shall from time to time enter into Lease Supplements whereby such Equipment should become subject to the Lease.

2. This Memorandum is being recorded with (i) the Surface Transportation Board pursuant in conformity with 49 U.S.C. and (ii) the Office of the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act.

3. The parties hereto are the same parties to said Lease and such parties do hereby acknowledge and confirm the rights and obligations made therein and the interests of the Lessor therein.

4. The parties hereto acknowledge that said Lease shall be available for inspection by contacting the following party:

Sasol Chemicals (USA) LLC
12120 Wickchester Lane
Houston, Texas 77079-2990
Attn: Commercial Manager, North America

This memorandum may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one such memorandum.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto wish to show for the public record the ownership of the said railroad equipment by Lessor, and the leasehold interest therein of Lessee and accordingly have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date first written above.

Sasol Chemicals (USA) LLC, as Lessee

By: 
Its: President

Sasol Chemicals (USA) LLC
12120 Wickchester Lane
Houston, Texas 77079-2990
Attn: Commercial Manager, North America

Wells Fargo Rail Corporation

By: _____
Its: _____

Wells Fargo Rail Corporation
9377 Higgins Rd., Suite 600
Rosemont, Illinois 60018
Attention: Contract Administrator

IN WITNESS WHEREOF, the parties hereto wish to show for the public record the ownership of the said railroad equipment by Lessor, and the leasehold interest therein of Lessee and accordingly have each caused this Memorandum to be duly executed by their respective officers duly authorized as of the date first written above.

Sasol Chemicals (USA) LLC, as Lessee

By: _____
Its: _____

Sasol Chemicals (USA) LLC
12120 Wickchester Lane
Houston, Texas 77079-2990
Attn: Commercial Manager, North America

Wells Fargo Rail Corporation

By:  _____
Its: Sr. Vice President – Industry Relations

Wells Fargo Rail Corporation
9377 Higgins Rd., Suite 600
Rosemont, Illinois 60018
Attention: Contract Administrator

STATE OF LOUISIANA)
)
COUNTY OF CALCASIEU)
PARISH)

SS:

On this, the 23rd day of Nov 2016, before, a Notary Public in and for said County and State, personally appeared Michael S. Thomas, who being by me duly sworn, says that (s)he is the President of Sasol Chemicals (USA) LLC, that said instrument was signed on Nov 23, 2016 on behalf of said company by authority of its sole member, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Cynthia Comeaux
Name: CYNTHIA COMEAUX
Notary Public #001617
My Commission Expires: 8/13/2018
Residing in JEFF DAVIS PARISH LOUISIANA

STATE OF)
)
COUNTY OF)

SS:

On this, the ____ day of ____ 2016, before me, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that he is the _____ of Wells Fargo Rail Corporation that said instrument was signed on _____, 2016 on behalf of said company by authority of its _____, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name:
Notary Public
My Commission Expires:
Residing in _____

STATE OF)
)
COUNTY OF) SS:

On this, the _____ day of _____ 2016, before, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that (s)he is the _____ of Sasol Chemicals (USA) LLC, that said instrument was signed on _____, 2016 on behalf of said company by authority of its _____, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

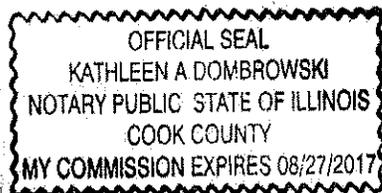
IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name:
Notary Public
My Commission Expires:
Residing in _____

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS:

On this, the 22nd day of November 2016, before me, a Notary Public in and for said County and State, personally appeared Rick Grossman, who being by me duly sworn, says that he is the Sr. Vice President-Industry Relations of Wells Fargo Rail Corporation that said instrument was signed on November 22, 2016 on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



Kathleen A. Dombrowski

Name: Kathleen A. Dombrowski
Notary Public
My Commission Expires: 8/27/2017
Residing in Prospect Heights, Illinois

Exhibit A

Equipment: Trinity North American Freight Car, Inc. manufactured 6,241 cubic foot nominal volume capacity covered hopper railroad freight cars

Quantity: 110

Item Numbers: GSOX: 1619, 1703, 1706, 1514, 1520, 1523, 1528, 1530, 1533, 1535, 1536, 1539, 1562, 1568, 1570, 1590, 1709, 1713, 1718, 1722, 1723, 1724, 1728, 1739, 1740, 1741, 1742, 1750, 1752, 1753, 1611, 1665, 1685, 1697, 1699, 1701, 1708, 1617, 1686, 1705, 1537, 1599, 1711, 1714, 1715, 1720, 1725, 1729, 1730, 1731, 1732, 1733, 1734, 1735, 1737, 1738, 1751, 1754, 1755, 1756, 1757, 1758, 1760, 1763, 1768, 1561, 1563, 1565, 1717, 1721, 1736, 1743, 1744, 1747, 1759, 1762, 1764, 1766, 1776, 1779, 1786, 1792, 1795, 1796, 1602, 1613, 1696, 1564, 1566, 1579, 1580, 1586, 1712, 1770, 1771, 1772, 1774, 1778, 1780, 1781, 1782, 1787, 1788, 1790, 1791, 1793, 1794, 1797, 1798, 1799

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: November 23, 2016



Claire E. Murphy