

LAW OFFICES OF  
**LOUIS E. GITOMER, LLC**

RECORDATION NO. 32226-A  
FILED JUNE 30, 2016 3:16 PM  
SURFACE TRANSPORTATION BOARD

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June 30, 2016

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Termination and Release of Security Interests and Liens, a secondary document, dated as of June 29, 2016. The primary document to which this is connected is recorded under Recordation No. 32226. We request that this document be recorded under Recordation No. 32226-A.

The name and address of the party to the Partial Termination and Release of Security Interests and Liens is:

Administrative Agent:

Comerica Bank  
Comercia Bank Center  
411 W. LaFayette St., 7th Floor  
Detroit, MI 48226

A description of the equipment covered by the Partial Termination and Release of Security Interests and Liens consists of 32 gondola cars numbered CDEX 16098-16121, inclusive, and 16188-16195, inclusive.

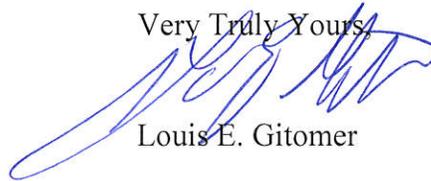
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgraillaw.com

Ms. Cynthia T. Brown  
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A short summary of the document to appear in the index follows: a Partial Termination and Release of Security Interests and Liens by Comerica Bank, Comercia Bank Center, 411 W. LaFayette St., 7th Floor, Detroit, MI 48226, covering 32 gondola cars numbered CDEX 16098-16121, inclusive, and 16188-16195, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

**PARTIAL TERMINATION AND RELEASE OF SECURITY INTERESTS AND LIENS**

**WHEREAS**, Comerica Bank, as Administrative Agent (the “Agent”) for certain banks and other financial institutions or entities (the “Lenders”), and Tunnel Hill Partners, LP, Tunnel Hill Reclamation LLC, TH Collections – OH LLC, TH Collections – OH Inc., FGW, LLC, New Baltimore, LLC, Environmental Transload Services LLC, One World Recycling, LLC, Coastal Distribution, LLC, Coastal Distribution of Paterson, LLC, Hazleton Creek Properties, LLC, TH Massachusetts Holdings LLC, TH Sunny Farms Holdings LLC, Champion City Recovery, LLC, Boxer Realty Redevelopment, LLC, New Amsterdam & Seneca Railroad Company, LLC, Sunny Farms Landfill LLC, Tunnel Hill Northeast LLC, TH-CC LLC, TH-CC Operating Holdings LLC, TH-CC Merger Sub Inc., TH-CC Asset Holdings LLC, Tunnel Hill Ash LLC, City Hauling LLC, B&S Carting Co., Inc., City Carting & Recycling, Inc., City Carting Northeast Inc., City Carting, Inc., City Recycling, Inc., Somers Sanitation LLC, Somers Sanitation, Inc., and Waste Conversion Technologies, Inc. (the “Grantors”) have entered into that certain Second Amended and Restated Security Agreement dated as of June 3, 2016 (as the same may be amended, restated or otherwise modified from time to time, the “Security Agreement”) pursuant to which the Grantors have granted a lien and security interest to Agent on, with respect to other items, rail cars owned by the Grantors (the “Collateral”);

**WHEREAS**, a Memorandum of the Second Amended and Restated Security Agreement dated as of June 3, 2016 between the Agent and Grantors was recorded at the Surface Transportation Board (the “Board”) on June 14, 2016 at 12:35 pm under Recordation No. 32226 for the Collateral;

**WHEREAS**, the Grantors have requested that the Agent release its lien in connection with 32 gondola cars numbered CDEX 16098-16121, inclusive, and 16188-16195, inclusive (the “Equipment”) and the Agent has agreed to release such lien; and

**WHEREAS**, Agent has agreed to release its lien on the Equipment and desires to execute this Partial Termination and Release of Security Interests and Liens to evidence for the public record the satisfaction and release of such lien on the Equipment and to promptly record this instrument with the Board.

**NOW THEREFORE**, for value received, the Agent hereby releases and terminates all liens and security interests that the Agent has in the Equipment. This Partial Termination and Release of Security Interests and Liens relates only to the security interests and liens of the Agent in the Equipment, and does not affect or address any security interests or liens of Agent in any other Collateral, and the Security Agreement shall remain in full force and effect with respect to such other Collateral.

[signature page attached]

IN WITNESS WHEREOF, Agent has executed or caused this Partial Termination and Release of Security Interests and Liens as of June 29 2016.

COMERICA BANK

By: TGR  
Name: TONY G. RICE  
Its: VICE PRESIDENT

STATE OF MICHIGAN     )  
  ) ss.  
County of Wayne         )

On June 29<sup>th</sup>, 2016, before me Jamana Contreras, the undersigned Notary Public, personally appeared Tony Rice personally known to me to be the person who executed the within instrument as Vice President on behalf of COMERICA BANK, and acknowledged to me that the corporation executed it.

Jamana Contreras  
Notary Public for Wayne County  
My Commission expires 07/26/2021

