

LAW OFFICES OF
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March 31, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Agreement, a primary document, dated as of March 31, 2015. We request that this document be given the next available recordation number.

The names and addresses of the parties to the Memorandum of Lease Agreement are:

Lessor:

Banc of America Leasing & Capital, LLC
2059 Northlake Parkway, 4 South
Tucker, GA 30084

Lessee:

Unimin Corporation
258 Elm Street
New Canaan, CT 06840

A description of the equipment covered by the Memorandum of Lease Agreement consists of 317 rail cars numbered WWUX 25074-25161, inclusive, 25171-25193, inclusive, and 25201-25406, inclusive.

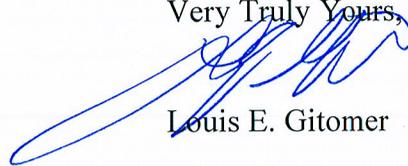
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgrailaw.com

Ms. Cynthia T. Brown
March 31, 2015
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A short summary of the document to appear in the index follows: a Memorandum of Lease Agreement between Banc of America Leasing & Capital, LLC, 2059 Northlake Parkway, 4 South, Tucker, GA 30084, and Unimin Corporation, 258 Elm Street, New Canaan, CT 06840, covering 317 rail cars numbered WWUX 25074-25161, inclusive, 25171-25193, inclusive, and 25201-25406, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

MEMORANDUM OF LEASE AGREEMENT

dated as of March 31, 2015

between

UNIMIN CORPORATION,
as Lessee

and

BANC OF AMERICA LEASING & CAPITAL, LLC.

as Lessor

FILED WITH THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49 U.S.C.
§11301

on _____, 2015 at ____:____.m.

MEMORANDUM OF LEASE AGREEMENT

THIS MEMORANDUM OF LEASE AGREEMENT is made and entered into as of March 31, 2015, by and between UNIMIN CORPORATION, ("Lessee") and BANC OF AMERICA LEASING & CAPITAL, LLC ("Lessor"), with reference to the following:

1. Lessor has agreed to purchase and lease to Lessee, and Lessee has agreed to lease from Lessor, those certain railcars described on Exhibit No. 1 attached hereto (the "Railcars").

All of such Railcars are more fully described in that certain Rail Equipment Net Leasing Agreement No. 22423-90000 dated as of April 28, 2011, and Schedule No. 009 thereto incorporating the terms thereof, dated as of March , 2015 (together with all riders, schedules and other attachments thereto, collectively, the "Lease"), each between Lessor and Lessee.

2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.
3. The Lease contains an option by Lessee to purchase the Railcars on the terms set forth in the Lease.

This Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

BANC OF AMERICA LEASING & CAPITAL, LLC

By: 
Name: **Alison R. Hook**
Title: **Vice President**

UNIMIN CORPORATION

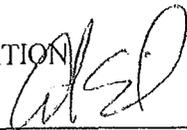
By: _____
Name:
Title:

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

BANC OF AMERICA LEASING & CAPITAL, LLC

By: _____
Name:
Title:

UNIMIN CORPORATION

By:  _____
Name: Andrew D. Eich
Title: VP Finance + Development

STATE OF Rhode Island)
) ss.
COUNTY OF Providence)

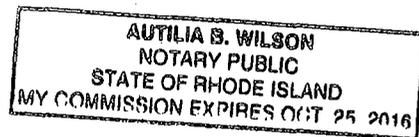
I HEREBY CERTIFY, that on this 27th day of March, 2015, before me, the undersigned, a Notary Public of the State of Rhode Island, personally appeared Alison Hook, who acknowledged himself to be the Vice President of BANC OF AMERICA LEASING & CAPITAL, LLC, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by himself as the Vice President.

AS WITNESS my hand and notarial seal.

Autilia B. Wilson

Notary Public

My commission expires: 10/25/2016.



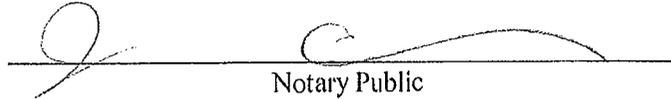
STATE OF Connecticut)

) ss.

COUNTY OF Fairfield)

I HEREBY CERTIFY, that on this ____ day of _____, 2015, before me, the undersigned, a Notary Public of the State of CONNECTICUT, personally appeared Andrew D. Eich, who acknowledged himself to be the VP/Finance + Development + Treasurer of UNIMIN CORPORATION, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized VP/Finance + Development + Treasurer of said company by signing the name of the company by himself as the VP/Finance + Dev. + Treasurer.

AS WITNESS my hand and notarial seal.


Notary Public

My commission expires: JULISSA CONCEPCION
NOTARY PUBLIC OF CONNECTICUT
My Commission Expires 4/30/2016

EXHIBIT NO. 1
TO MEMORANDUM OF LEASE AGREEMENT

DESCRIPTION OF RAILCARS

Asset Mark

Unit Type

WWUX-25074 through WWUX-25161, inclusive
WWUX-25171 through WWUX-25193, inclusive
WWUX-25201 through WWUX-25406, inclusive

3258 CF Covered Hopper Cars
3258 CF Covered Hopper Cars
3258 CF Covered Hopper Cars