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December 4, 2014

Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Termination of Lease, a secondary document, dated as of December 4, 2014. The primary document to which this is connected is recorded under Recordation No. 7527. We request that this document be recorded under Recordation No. 7527-F.

The name and address of the party to the Memorandum of Termination of Lease is:

Lessor:

Connell Finance Company, Inc.  
200 Connell Drive  
Berkeley Heights, NJ 07922

A description of the equipment covered by the Memorandum of Termination of Lease consists of 32 MP-15AC locomotives numbered Soo 1532-1563, inclusive (formerly numbered MILW 466-497, inclusive, respectively).

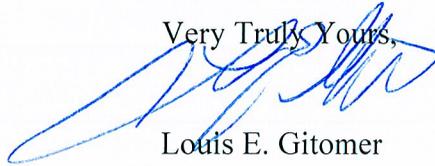
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
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Ms. Cynthia T. Brown  
December 4, 2014  
Page 2

A short summary of the document to appear in the index follows: a Memorandum of Termination of Lease by Connell Finance Company, Inc., 200 Connell Drive, Berkeley Heights, NJ 07922, covering 32 MP-15AC locomotives numbered Soo 1532-1563, inclusive (formerly numbered MILW 466-497, inclusive, respectively).

Very Truly Yours,



Louis E. Gitomer

Enclosure

