

April 11, 2016 08:00 AM

ALVORD AND ALVORD PLLC SURFACE TRANSPORTATION BOARD

ATTORNEYS AT LAW

1050 SEVENTEENTH STREET, N.W.

SUITE 301

WASHINGTON, D.C.

20036

PHONE: (202) 393-2266

FAX: 1-855-600-2836

E-MAIL: alvord@alvordlaw.com

WEBSITE: www.alvordlaw.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

April 11, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Agreement, dated as of April 8, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Security Agreement previously filed under Recordation Number 32122.

The name and address of the party to the enclosed document are:

Administrative Agent:	BMO Harris Bank, N.A. 111 West Monroe Street Chicago, IL 60603
[Debtor:	DCM Rail LLC 845 Larch Avenue Elmhurst, IL 60126]

A description of the railroad equipment covered by the enclosed document is:

1 railcar RELEASED: BNSF 484930.

Section Chief
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A short summary of the document to appear in the index is:

Partial Release of Security Agreement.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

Partial Release of Security Agreement

April 8, 2016

This instrument (this “**Release**”) is being entered into and delivered in connection with an Asset Sale under the Security Agreement (the “**Agreement**”), dated as of February 29, 2016, between DCM Rail LLC (the “**Debtor**”) and BMO Harris Bank, N.A. as administrative agent (in such capacity the “**Administrative Agent**”). Capitalized terms used herein and not otherwise defined herein shall have the meanings given them in the Agreement.

The Memorandum of Security Agreement between the Debtor and the Administrative Agent dated as of February 29, 2016 (i) was filed and recorded February 29, 2016 with the Surface Transportation Board and assigned recordation No. 32122 and (ii) was deposited with the Office of the Registrar General of Canada on February 29, 2016 and assigned Document Key 25182.

The Administrative Agent currently holds, pursuant to the Agreement, a security interest granted by the Debtor in the railcar marked and numbered BNSF 484930 (such railcar, together with the Debtor’s right, title and interest in all components, parts and accessions to such railcar and in all equipment attached or related thereto, and all manufacturer’s warranties outstanding in connection therewith, being the “**Railcar**”), as security for the Debtor’s Secured Obligations under the Agreement. The Administrative Agent, by its signature on this Release, agrees, without recourse to or warranty by the Administrative Agent or any Secured Creditor, that all of the Administrative Agent’s right, title and interest in and to the Railcar, whether held pursuant to the Agreement or otherwise, is released and of no further effect.

This Release is limited solely to the Railcar and does not release any other Collateral.

[signatures follow]

The undersigned has executed and delivered this Release as of the date first written above.

BMO HARRIS BANK, N.A., as
Administrative Agent

By: George M. O'Leary
Its: DIRECTOR

ACKNOWLEDGMENT

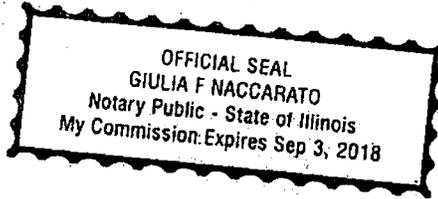
STATE OF Illinois)
COUNTY OF DuPage)

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared George Duhay, who upon oath, acknowledged himself to be a Director of BMO HARRIS BANK, N.A., and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of BMO HARRIS BANK, N.A..

WITNESS my hand and official seal this 8th day of Apr, 2016.

Giulia F. Naccarato
Notary Public

MY COMMISSION EXPIRES:
Sep. 3, 2018



STATE OF Illinois)
COUNTY OF DuPage)

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: April 11, 2016

Edward M. Luria

Edward M. Luria