



December 21, 2016

Chief, Section of Administration, Office of Proceedings
Surface Transportation Board
395 E. Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release of Security Agreement, dated August, 17, 2016, a secondary document as defined in the Board's Rules for Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Interstate Commerce Commission under Recordation Number 18398.

The names and addresses of the parties to the enclosed document are:

Secured Party:	Bank of America, N.A. (as successor to NationsBank of Georgia, N.A.) 70 Batterson Park Road Farmington, CT 06032
[Debtor:	Georgia Northeastern Railroad Company LLC (formerly Georgia Northeastern Railroad Company, Inc.) 108 Marr Avenue Marietta, Georgia 30060]

A description of the railroad equipment covered by the enclosed document is:

"One (1) GP-7 locomotive bearing the reporting marks of GNRR 2097."

A short summary of the document to appear in the index is:

"Termination and Release of Security Agreement"



Chief, Section of Administration, Office of Proceedings
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Please date-stamp and return to me one copy of the enclosed document.

Return Address: Patriot Rail Company LLC
Attn: Eric Crossman
10060 Skinner Lake Drive
Jacksonville, FL 32246

Please record this document as a secondary document to Recordation Number 18398. The filing fee of \$45,000 has been sent to the Surface Transportation Board at 395 E. Street, SW, Washington, D.C., 20423.

Sincerely,

Eric Crossman, Esq.
Attorney

Termination and Release of Security Agreement

Bank of America, N.A., successor to NationsBank of Georgia, N.A. ("Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, confirms the satisfaction and termination of that certain Security Agreement dated as of September 7, 1993, between NationsBank of Georgia, N.A., as secured party, and Georgia Northeastern Railroad Company, Inc., as debtor (the "Security Agreement"), and terminates and releases any and all rights and interests of Secured Party (including, without limitation, any security interests, liens, chattel mortgages, and other rights and interests as secured party) in, to, under or pursuant to the Security Agreement.

A copy of the Security Agreement was recorded with the Interstate Commerce Commission on September 16, 1993, at 3:05 p.m. under Recordation No. 18398. Without limiting the generality of the foregoing, Secured Party releases and terminates any and all rights and interests covered by such recordation and directs that the Security Agreement be terminated and canceled of record.

EXECUTED as of August 17, 2016.

BANK OF AMERICA, N.A., successor in
interest to NationsBank of Georgia, N.A.

By:

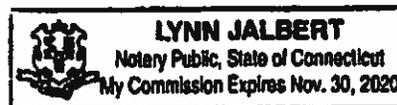

LeeAnn Ouellette
Assistant Vice President

STATE OF CONNECTICUT

COUNTY OF HARTFORD

The foregoing instrument was acknowledged before me on August 17, 2016, by LeeAnn Ouellette, as Assistant Vice President of Bank of America, N.A., a national banking association, on behalf of such national banking association, she is personally known to me.
CCA#237712


Lynn Jalbert, Notary Public
My Commission Expires: 11/30/2020



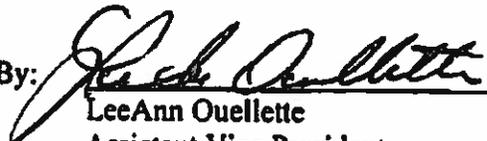
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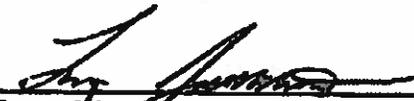
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