



**Illinois  
Central  
Gulf**

An **IC Industries** Company

**Dennis N. Melin**  
Vice President  
Financial Planning  
and Treasurer

**Illinois Central  
Gulf Railroad**  
Two Illinois Center  
233 North Michigan Avenue  
Chicago, IL 60601  
(312) 565 1600

No. 9-2504427

Date DEC 12 1979

December 12, 1979

Fee \$ 10.00

ICC Washington, D. C.

RECORDATION NO. 6106-B Filed 1425

DEC 12 1979 - 2 10 PM

INTERSTATE COMMERCE COMMISSION

Honorable Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D. C. 20436

Re: Gulf, Mobile and Ohio Railroad Company Equipment Trust,  
Series T, dated as of April 15, 1971, recorded on  
April 12, 1971

Dear Ms. Mergenovich:

Enclosed for recording with the Interstate Commerce Commission is a Supplement dated as of December 3, 1979, to the above Agreement, which was recorded as shown above. Illinois Central Gulf Railroad Company is the successor in interest to both Gulf, Mobile and Ohio Railroad Company and Illinois Central Railroad Company.

Also enclosed is a check payable to the Interstate Commerce Commission to cover the recording fee for this Supplement.

The parties to this transaction are:

Trustee-Lessor or Vendor's Assignee: The Merchants National Bank of Mobile  
Mobile, Alabama

Lessee or Purchaser: Illinois Central Gulf Railroad Company  
233 North Michigan Avenue  
Chicago, Illinois 60601

The Equipment covered by the Supplement is two SW-14 Switching Locomotives, numbered 1420-1421, both inclusive.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not required for retention in your files.

Very truly yours,

D. N. Melin

cc: Mr. W. H. Sanders

*Handwritten notes:*  
Mr. Sanders  
C. Sanders

UNITED STATES DEPARTMENT OF JUSTICE  
FEDERAL BUREAU OF INVESTIGATION

11 12 79

COMMUNICATIONS SECTION

D.N.Melin  
Illinois Central Gulf RR.Co.  
533 North Michigan Ave.  
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11 12 79 at 1:10pm, and assigned recordation number(s) 6106-B.

Sincerely yours,

*[Signature]*  
Ayuda R. Margaloch  
Secretary

Enclosure(s)

SS-30  
(7/79)

SUPPLEMENT NO. 1 dated as of December 3, 1979, to GULF, MOBILE AND OHIO RAILROAD EQUIPMENT TRUST AGREEMENT, Series T, dated as of April 15, 1971, between The Merchants National Bank of Mobile, a national banking association duly organized and existing under the laws of the United States of America, as Trustee (hereinafter called Trustee), and ILLINOIS CENTRAL GULF RAILROAD COMPANY (as successor in interest to GULF, MOBILE AND OHIO RAILROAD COMPANY), a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the Railroad)

REGISTRATION NO. *6-106-B* Filed 1425

DEC 12 1979 2 10 PM

INTERSTATE COMMERCE COMMISSION

WHEREAS, since April 15, 1971, the Trust Equipment described on Schedule A attached became worn out or unsuitable for use, or was lost or destroyed; and

WHEREAS, pursuant to Section 4.9 of the Equipment Trust Agreement, the Railroad has from time to time paid to the Trustee the Fair Value of each unit of said Trust Equipment; and

WHEREAS, in consideration of the payment by the Railroad to the Trustee of the Fair Value of each unit of said Trust Equipment, the Trustee has released from the terms and conditions of the Equipment Trust Agreement the units of Trust Equipment hereinabove described; and

WHEREAS, the Trustee as of December 3, 1979, had on hand funds accumulated from said payments in the total amount of One Million Eighty-One Thousand Eighty-Three and 59/100 Dollars (\$1,081,083.59); and

WHEREAS, the Railroad desires to purchase substitute Equipment for the purpose of replacing in part the Trust Equipment which has become worn out or unsuitable for use and desires to have a portion of said funds applied to such purchase;

NOW, THEREFORE, in consideration of the mutual covenants and promises herein and in the Equipment Trust Agreement contained, the parties hereto agree as follows:

The Trustee shall release funds in the amount of \$795,200 pursuant to Sections 4.9 and 3.4 of the Equipment Trust Agreement and there shall be included as part of the Trust Equipment under and subject to all the terms and conditions of Gulf, Mobile and Ohio Railroad Equipment Trust Agreement, Series T, dated as of April 15, 1971, between said parties, in all respects as though it had been part of the Trust Equipment therein specifically described, the following units of substitute Equipment:

Two SW-14 Switching Locomotives  
(Remanufactured To New Specifications)  
Numbered 1420-1421, both inclusive

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first written.

THE MERCHANTS NATIONAL BANK OF MOBILE,  
TRUSTEE,

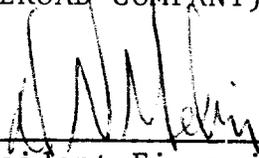
By   
Vice President & TRUST OFFICER

(SEAL)

ATTEST:

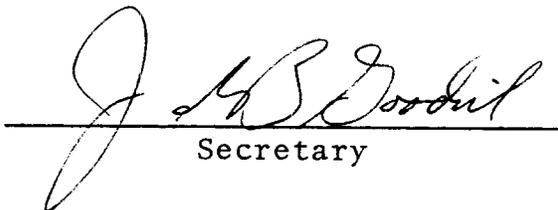
  
~~Assistant Cashier~~  
VICE PRESIDENT & TRUST OFFICER

ILLINOIS CENTRAL GULF RAILROAD COMPANY  
(Successor in interest to GULF, MOBILE  
AND OHIO RAILROAD COMPANY)

By   
Vice President-Financial Planning  
and Treasurer

(SEAL)

ATTEST:

  
Secretary

STATE OF ALABAMA )  
                          )  
COUNTY OF MOBILE )

On this 7<sup>th</sup> day of December, 1979, before me personally appeared R. Martin Massey, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT & TRUST OFFICER of The Merchants National Bank of Mobile, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission expires My Commission Expires March 13, 1983.

Shirley A. Wessa  
Notary Public

(SEAL)

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF C O O K )

On this 3rd day of December, 1979, before me personally appeared DENNIS N. MELIN, to me personally known, who, being by me duly sworn, says that he is Vice President-Financial Planning and Treasurer of ILLINOIS CENTRAL GULF RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission expires November 23, 1980.

Robert K. Hughes  
Notary Public

(SEAL)

GULF, MOBILE AND OHIO EQUIPMENT TRUST, SERIES T

CARS TO BE DELETED FROM TRUST

SCHEDULE A

<u>Car Number</u>	<u>Car Number</u>	<u>Description</u>
55416	55516	70-ton DF Box Cars
55388	55520	
55544	55524	
55588	55533	
55332	55546	
55333	55568	
55334	55577	
55342	55582	
55344	55358 renumbered	
55362	to 567658	
55372	55363 renumbered	
55375	to 567663	
55385	55380 renumbered	
55389	to 567680	
55402	55456 renumbered	
55403	to 567756	
55413	55457 renumbered	
55422	to 567757	
55427	55566 renumbered	
55434	to 567866	
55438	55348 renumbered	
55440	to 567648	
55442	55316	
55437	55367	
55449	55426	
55453	55433	
55465	55452	
55475	55479	
55476	55514	
55478	55534	
55482	55543	
55486	55559	
55492	55575	
55493		
55494		
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55500		
55540		
55507		
55511		