

LAW OFFICES
STUBBLEFIELD, BRISTER & SCHOOLCRAFT
A PROFESSIONAL CORPORATION

JAMES L. BRISTER
ALAN L. SCHOOLCRAFT
CHARLES R. STUBBLEFIELD

SISK-VAN VOORHIS PROFESSIONAL BUILDING
2117 PAT BOOKER ROAD, SUITE A
UNIVERSAL CITY, TEXAS 78148
(512) 659-1956
TELECOPIER (512) 659-6307

Date 9/23/88
13
CC Washington, D. C.

September 13, 1988

RECORDATION NO. 14940A

SEP 23 1988 - 11 23 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Attention: Mrs. Mildred Lee
Room 2303 - 12th and Constitution Avenue N. W.
Washington, D. C. 20423

RE: Our File No. 2252.4

Dear Mrs. Lee:

Enclosed are two copies of the document, described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The secondary document is a release of security interest dated September 13, 1988. The names and addresses of the parties to the document are as follows:

Mortgagor: Texas Southern Railroad, Inc.
P. O. Box 5752
San Antonio, TX 78201

Mortgagor: Broadway National Bank
P. O. Box 17001
San Antonio, TX 78286

Guarantors: Mr. George B. Pierce
3400 Salado Pkwy., #501
San Antonio, TX 78217

Mr. Willard L. King
227 Pinewood
San Antonio, TX 78216

This release relates to a Security Agreement being filed on April 14, 1986 under No. 14940.

The equipment covered by the document is described as follows:

Amtrak 8300 (ex-C&O 1920) Budd 1948, Lot 9672-017, BE
Observation 48 seat Diner
Amtrak 9495 (ex-BN 4730) Budd 1947, Lot 9846-015, California

Interstate Commerce Commission
September 13, 1988
Page 2

Zephyr 52 seat Dome Coach

A fee of \$13.00 is enclosed for recordation of one of the enclosed original release of security interests as a secondary document. Please return the other copy of the release of security interest with recording verification to Texas Southern Railroad at Texas Southern Railroad, Inc., P. O. Box 5752, S a n Antonio, TX 78201.

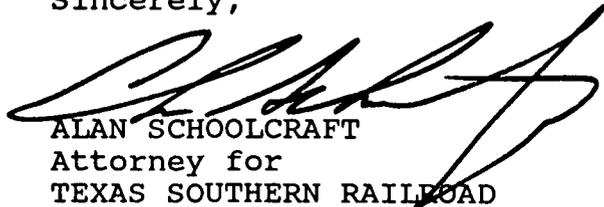
A short summary of the document, to appear in the index, follows:

Release of Security Interest to Security Agreements with Recordation No. 14940 dated April 14, 1986, and covering the following railroad cars:

Amtrak 8300 (ex-C&O 1920) Budd 1948, Lot 9672-017, BE
Observation 48 seat Diner
Amtrak 9495 (ex-BN 4730) Budd 1947, Lot 9846-015, California
Zephyr 52 seat Dome Coach

Thank you for your assistance with this transaction. Please contact me immediately if you have any questions or needs.

Sincerely,



ALAN SCHOOLCRAFT
Attorney for
TEXAS SOUTHERN RAILROAD

AS/jc

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September 13, 1988

Interstate Commerce Commission
Attention: Mrs. Mildred Lee
Room 2303 - 12th and Constitution Avenue N. W.
Washington, D. C. 20423

RE: Our File No. 2252.4

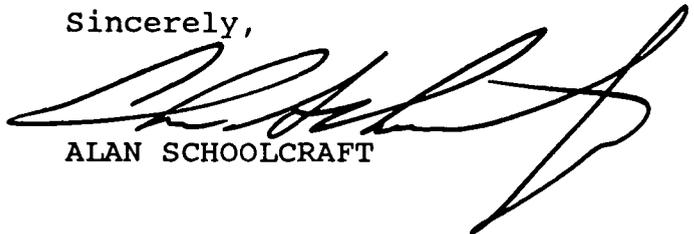
Dear Mrs. Lee:

I received your phone messages concerning recordation of releases of Security Interests for Texas Southern Railroad.

To clarify the matter, I have broken each Security Agreement into a separate release and I have prepared separate cover letters for each release. I have therefore enclosed two copies of three separate releases, all three of which have their own cover letter. I have also enclosed a check in the amount of \$39.00 in payment of the filing fees.

Thank you for your assistance with this matter.

Sincerely,


ALAN SCHOOLCRAFT

AS/jc
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

9/26/88

OFFICE OF THE SECRETARY

Alan Schoolcraft

Stubblefield Brister & Schoolcraft

Sisk Van Voorhis Professional Bldg

2117 Pat Booker Rd. Suite A

University City, Texas 76146

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/88 at 11:25am, and assigned recordation number(s). 15065-A, 14940-A & 15296-A

Sincerely yours,

Neville R. McEwen

Secretary

Enclosure(s)

RELEASE OF SECURITY INTEREST

DATE: September 13, 1988

DEBTOR: TEXAS SOUTHERN RAILROAD, INC.
P. O. Box 5752
San Antonio, Texas 78201

RECORDATION NO. 149401A
SEP 23 1988-11 25 AM
INTERSTATE COMMERCE COMMISSION

SECURED PARTY: BROADWAY NATIONAL BANK
P. O. Box 17001
San Antonio, Texas 78286

DOCUMENT BEING RELEASED: Security Agreement dated April 14, 1986, all of which are between Debtor and Secured Party and which covers the following described collateral.

ICC RECORDATION: April 14, 1986 - #14940

COLLATERAL:

Amtrak 8300 (ex-C&O 1920) Budd 1948, Lot 9672-017, BE
Observation 48 seat Diner

Amtrak 9495 (ex-BN 4730) Budd 1947, Lot 9846-015, California
Zephyr 52 seat Dome Coach

For good and valuable consideration, receipt of which is hereby acknowledged, including payment of all amounts due by Debtor to Secured Party, Secured Party hereby releases and discharges all security interests it may have in the above described collateral.

BROADWAY NATIONAL BANK

BY: Christopher J. Bannwolf

CORPORATE ACKNOWLEDGMENT

STATE OF TEXAS
COUNTY OF BEXAR

Before me, the undersigned authority, on this day personally appeared Christopher J. Bannwolf, Assistant Vice President of Broadway National Bank, a corporation, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed, in the capacity therein stated and as the act and deed of said corporation.

Given under my hand and seal of office on this the 24th, day of August, 1988.

My commission expires:
4-4-89

Vicki L. Schroder
Notary Public
Vicki L. Schroder