

MISSOURI PACIFIC RAILROAD CO.

210 N. 13TH STREET

ST. LOUIS, MISSOURI 63103

TEL. AREA CODE 314 622-0123

LAW DEPARTMENT

MARK M. HENNELLY RECORDATION NO. 7429

SENIOR VICE PRESIDENT AND GENERAL COUNSEL
622-2025

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ASSISTANT GENERAL COUNSEL

PATRICK C. MULLEN 622-2
GENERAL SOLICITOR

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COMMERCE COUNSEL

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ATTORNEY

JAMES A. HESSE 622-2024
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DONALD E. MOLLOY 622-2016
PAUL E. LITTLETON 622-2017
WILLIAM A. BRASHER 622-2021
GENERAL ATTORNEYS

JOSEPH J. GAZZOLI 622-2013
ASSISTANT GENERAL ATTORNEY

JUN 26 1980 - 2 30 PM

May 30, 1980

INTERSTATE COMMERCE COMMISSION

C-178A55

No.

Date JUN 26 1980

Fee \$ 10.00

ICC Washington, D. C.

RECEIVED
JUN 26 2 23 PM '80
I.C.C. DR.
FEE OPERATION DR.

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, DC 20423

Re: Chicago & Eastern Illinois Railroad
Equipment Trust, Series AA
Dated March 1, 1974
Chemical Bank, Trustee
Originally Recorded With ICC
Rec. 7429 - March 14, 1974 - 12:45 p.m.

Dear Madam:

Enclosed for filing and recording pursuant to Sec. 11303 of the Interstate Commerce Act and 49 Code Fed. Regs. Sec. 1116.1(a) et seq., are four executed counterparts of a Supplemental Lease of Railroad Equipment, dated as of May 30, 1980, between Chemical Bank Trustee, and Missouri Pacific Railroad Company, as successor to Chicago & Eastern Illinois Railroad Company, supplementing a Lease and Agreement, constituting the above Equipment Trust.

The Supplemental Lease, dated as of May 30, 1980, transmitted herewith for filing and recording, covers the following Equipment:

<u>No. of Units</u>	<u>Description</u>
2	Cabooses, numbered MP 13913/14
	AAR Class or Mechanical Designation NE

The names and addresses of the parties to the transaction set forth in the instrument transmitted herewith for filing and recording are:

Trustee-Lessor: Chemical Bank, 55 Water Street, New York, NY 10041

Lessee: Missouri Pacific Railroad Company
210 N. 13th St., St. Louis, MO 63103

2 - Mrs. Agatha L. Mergenovich - May 30, 1980

The original Equipment Trust Agreement referred to herein was recorded with the Interstate Commerce Commission on the date and assigned the recordation number specified in the caption hereof.

Check or voucher to cover the \$10 recording and filing fee is furnished herewith.

Upon filing and recording of the enclosed instrument, three counterparts thereof, showing thereon the Commission's recordation data, should be returned to:

Mrs. Judy C. Durand, Vice President
Missouri Pacific Railroad Company
Suite 1203 - 1825 K Street, N.W.
Washington, DC 20006
Telephone: (202) 628-7258,

who will arrange to call for same upon telephone advice that recordation has been accomplished.

Very truly yours,


Donald E. Molloy

Enclosures
Supplemental Lease (4)
Check or voucher for \$10 rec. fee

RECORDATION NO. 7429 Filed

JUN 26 1980 -2 30 P

SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT INTERSTATE COMMERCE COMMISS

CHICAGO & EASTERN ILLINOIS RAILROAD EQUIPMENT TRUST, SERIES AA
Equipment Trust Agreement Consisting Of Agreement
And Lease Of Railroad Equipment, Dated March 1, 1974
(Original I.C.C. Rec. No. 7429)

This SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT, dated as of May 30, 1980, between CHEMICAL BANK, a New York corporation, Trustee (hereinafter called the Trustee), and MISSOURI PACIFIC RAILROAD COMPANY, a Delaware corporation (hereinafter called the Railroad):

WHEREAS, the Equipment Trust Agreement identified in the caption hereof, originally entered into between the Trustee and the Railroad's predecessor in interest as of the date specified in the caption hereof, is now in effect between the Trustee and the Railroad, and provides for the leasing by the Trustee to the Railroad of certain Trust Equipment as defined and on the terms set forth in said Equipment Trust Agreement; and

WHEREAS, there is now on deposit with the Trustee \$107,404. representing the Fair Value (determined as provided in the Equipment Trust Agreement) of Trust Equipment heretofore destroyed or sold and released; and

WHEREAS, the Railroad desires to replace said Trust Equipment so destroyed or sold and released with new standard-gauge railroad Equipment of substantially as good material and construction and of value (determined as provided in the Equipment

Trust Agreement) at least equal to the Fair Value of the Trust Equipment so destroyed or sold and released, and has requested and herewith requests the Trustee to apply the amount so deposited and any other available Deposited Cash or Replacement Funds (to the extent necessary) to or toward the purchase of replacement Trust Equipment as hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and pursuant to the terms of the Lease, the parties agree:

1. The Trust Equipment as defined and described in the Lease included in said Equipment Trust shall include the following new standard-gauge railroad Equipment:

<u>No. of Units</u>	<u>Description</u>	<u>Est. Cost and Fair Value</u>
2	Cabooses, Numbered MP-13913/4	\$121,000

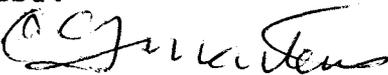
which railroad Equipment shall hereafter constitute and be a part of the Trust Equipment of the Equipment Trust referred to herein, as fully and completely as though it had been part of the original Trust Equipment and subject to all the terms and conditions of said Equipment Trust.

2. This Supplemental Lease is subject to all the terms, covenants, provisions and conditions of the Equipment Trust

referred to in the caption hereof, and shall be binding upon the parties hereto, their respective successors and assigns.

IN WITNESS WHEREOF, the Trustee and the Railroad have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

ATTEST:

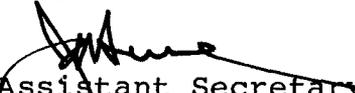

Assistant Secretary

CHEMICAL BANK

By


Senior Trust Officer

ATTEST:


Assistant Secretary

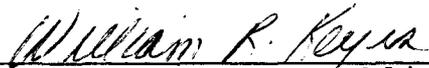
MISSOURI PACIFIC RAILROAD COMPANY

By


Senior Vice President

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this ~~17th~~ day of ~~JUNE~~ , 1980, before me personally appeared **F. J. FARRELL** , to me personally known, who, being by me duly sworn, says that he is a Senior Trust Officer of CHEMICAL BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

WILLIAM R. KEYES
Notary Public, State of New York
No. 24-4696213
Qualified in New York County
Commission Expires March 30, 1981

STATE OF MISSOURI)
) ss.
CITY OF ST. LOUIS)

On this 30th day of MAY , 1980, before me personally appeared M. M. Hennelly, to me personally known, who, being by me duly sworn, says that he is a Senior Vice President of MISSOURI PACIFIC RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

JOANN SANDERS
NOTARY PUBLIC, STATE OF MISSOURI
MY COMMISSION EXPIRES SEPT. 10, 1982
CITY OF ST. LOUIS