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ALFRED F. BURGESS
C. THOMAS WYCHE
DAVID L. FREEMAN
JAMES C. PARHAM, JR.
JAMES M. SHOEMAKER, JR.
WILLIAM W. KEHL
CHARLES W. WOFFORD
LARRY D. ESTRIDGE
D. ALLEN GRUMBINE
CARY H. HALL, JR.
CARL F. MULLER
HENRY L. PARR, JR.
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Date 10/19/80
Fee \$ 10.00

November 22, 1980

ICC Washington, D. C.

RECORDATION NO. 8395-A FILE 1426

Mrs. Lee
Interstate Commerce Commission
Constitution Avenue at 12th St., N.W.
Washington, D. C. 20023

10/9 1980 9:30 AM
INTERSTATE COMMERCE COMMISSION

Re: General Discount Corporation and
Pickens Railroad Company

Dear Mrs. Lee:

Enclosed for filing under Section 11303 of the Interstate
Commerce Act please find the following documents:

Amendment dated May 15, 1980 between
General Discount Corporation and Pickens
Railroad Company

The Agreement which is amended by this document was previously
filed with your office and with the recording number of 8395 dated
June 30, 1976.

The address of General Discount Corporation is 100 State
Street, Boston, Massachusetts. The address of Pickens Railroad
Company is 1100 Centre Square East, 1500 Market St., Philadelphia, Pa.

Please place one of each document on file with your office,
stamp the remaining documents and return them to me at the address on
this letterhead. I have previously sent your office a check in the
amount of \$70 to cover this filing and the others enclosed under
separate cover of this package.

Very truly yours,

Carl F. Muller

Carl F. Muller

CFM/bjm
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

1/6/80

OFFICE OF THE SECRETARY

Carl F. Muller, Atty.
Wyche, Burgess, Freeman & Parham
P.O. Box 10207
Greenville, S.C. 29603

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **10/9/81** at **9:30am**, and assigned re-
recording number(s).

7737-B
8394-E
8394-F
8394-G
8394-H
8394-I
8395-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

OCT 9 1980 -9 30 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT dated as of May 15, 1980 to that certain REVOLVING CREDIT AGREEMENT dated as of June 30, 1976 between GENERAL DISCOUNT CORPORATION (termed "GDC") and PICKENS RAILROAD COMPANY (termed "Pickens").

WHEREAS, Pickens and GDC have determined that certain of the 50'6" Type XM Railroad Boxcars which are subject to this Revolving Credit Agreement should be remarked in order to maximize their utilization and earnings;

NOW, THEREFORE, in consideration of this benefit to the parties and in further consideration of \$1.00 in hand paid by each party to the other, the parties hereto agree as follows:

This Revolving Credit Agreement is amended by changing the railroad boxcar numbers therein from the following:

PICK 55128 through PICK 55199

to the following:

- PICK 55128 through PICK 55133
- MISS 55134
- PICK 55135 through PICK 55139
- MISS 55140
- PICK 55141 through PICK 55144
- MISS 55145
- PICK 55146 through PICK 55147
- MISS 55148
- PICK 55149 through PICK 55159
- MISS 55160
- PICK 55161 through PICK 55162
- MISS 55163
- PICK 55164 through PICK 55165
- MISS 55166 through MISS 55168
- PICK 55169
- MISS 55170
- PICK 55171 through PICK 55172
- MISS 55173 through MISS 55175
- PICK 55176 through PICK 55178
- MISS 55179
- PICK 55180 through PICK 55182
- MISS 55183 through MISS 55184
- PICK 55185 through PICK 55186
- MISS 55187 through MISS 55188
- PICK 55189
- MISS 55190 through MISS 55191
- PICK 55192
- MISS 55193 through MISS 55194
- PICK 55195 through PICK 55197
- MISS 55198 through MISS 55199

IN WITNESS WHEREOF, Pickens and GDC, each pursuant to due authority, have caused these presents to be duly executed.

(SEAL)

PICKENS RAILROAD COMPANY

BY

Charles P. Turnburke
Charles P. Turnburke
Vice-President

ATTEST

T. W. Strzpek
T. W. Strzpek
Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA

ss:

COUNTY OF PHILADELPHIA

On this 7th day of August, 1980, before me personally appeared Charles P. Turnburke, to me personally known, who, being by me duly sworn, says that he is Vice President of Pickens Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Martha T. Mills
Prothonotary of Pennsylvania

MARTHA T. MILLS

Notary Public, Phila., Phila. Co.

My Commission Expires:

~~My Commission Expires March 5, 1984~~

(SEAL)

GENERAL DISCOUNT CORPORATION

BY James K. Soder

ITS Exec V-P

ATTEST James K. Soder

ITS Exec Pres

COMMONWEALTH OF MASSACHUSETTS

ss:

COUNTY OF SUFFOLK

On this 19th day of June, 1980, before me personally appeared James K. Soder, to me personally known, who, being by me duly sworn, says that he is Executive Vice-Pres. of General Discount Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Dolores L. Carbone
Notary Public of Massachusetts

My Commission Expires: Sept 26, 1986