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September 29, 1999

RECORDATION NO. 22439A, B, C

FILED

SEP 29 '99

3-10PM

TS

Ken Bertman
Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: BP Amoco Chemical Trust 1999-A

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Equipment Lease 1999-A, dated as of September 29, 1999, a primary document as defined in the Board's Rules for the Recordation of Documents; and two (2) copies of each of the following secondary documents related thereto: Lease Supplement No. 1, dated September 29, 1999, Security Agreement - Trust Deed 1999-A, dated as of September 29, 1999, Security Agreement - Trust Deed 1999-A Supplement No. 1, dated September 29, 1999.

The names and addresses of the parties to the enclosed documents are:

Equipment Lease
Lease Supplement No. 1

Owner Trustee/Lessor: State Street Bank and Trust Company of
Connecticut, National Association
Goodwin Square
225 Asylum Street
Hartford, Connecticut 06103

Lessee: BP Amoco Chemical Company
150 W. Warrenville Road
Naperville, Illinois 60563

Mr. Vernon A. Williams
September 29, 1999
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Security Agreement - Trust Deed
Security Agreement - Trust Deed Supplement No. 1

Debtor: State Street Bank and Trust Company of
Connecticut, National Association
Goodwin Square
225 Asylum Street
Hartford, Connecticut 06103

Secured Party: LaSalle Bank, National Association
135 LaSalle Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is:

set forth on the Annex attached to each Supplement

Also enclosed is a check in the amount of \$104.00 payable to the order of the
Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 22439-B FILED

SEP 29 '99 3-10 PM

LEASE SUPPLEMENT NO. 1

LEASE SUPPLEMENT NO. 1, dated September 29, 1999 (this "Supplement"), between BP AMOCO CHEMICAL COMPANY, a Delaware corporation (the "Lessee"), and STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, a national banking association, acting not in its individual capacity but solely as Trustee under a Trust Agreement 1999-A, dated as of September 27, 1999, with PNC Bank, National Association, a national banking association (the "Owner Participant").

WITNESSETH:

WHEREAS, the Trustee and the Lessee heretofore have entered into that certain Equipment Lease 1999-A, dated as of September 27, 1999 (herein, together with any amendments and supplements heretofore made thereto, the "Lease"); and

WHEREAS, the Lease provides for the execution and delivery on each Closing Date (such term and other defined terms in the Lease being herein used with the same meanings) of a Supplement thereto substantially in the form hereof;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the Trustee and the Lessee agree as follows:

1.01 Acceptance and Lease. The Lessee hereby acknowledges and confirms that on the date hereof the Units described in Annex I hereto have been unconditionally accepted by the Lessee from the Trustee and are now leased under the Lease and have been marked in accordance with Section 5 of the Lease. The Units being accepted hereby are located in various jurisdictions, but none of the Units being accepted hereby is being accepted in Chicago, Illinois. The Base Term of the Lease shall begin on the date hereof and, subject to the provisions of Sections 7 and 10 of the Lease, shall be for 22 years from the date hereof.

1.02 Periodic Rental; Casualty Values, Adjusted Casualty Values, Termination Values and Adjusted Termination Values; EBO Price. Attached as Annex II, Annex III and Annex IV hereto are the Periodic Rental, Casualty Values Adjusted Casualty Values, Termination Values and Adjusted Termination Values, and EBO Price for the Units covered by this Supplement.

2. Miscellaneous. Any and all notices, requests, certificates and other instruments executed and delivered after the execution and delivery of this Supplement may refer to the Lease without making specific reference hereto, but nevertheless all such references shall be deemed to include this Supplement unless the context thereof shall otherwise require.

This Supplement shall be construed in connection with and as a part of the Lease, and all terms, conditions and covenants contained therein, as herein modified, shall be and remain in full force and effect.

This Supplement may be executed in several counterparts, such counterparts together constituting but one and the same agreement. To the extent, if any, that this Lease Supplement constitutes chattel paper (as defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest may be created through the transfer of any counterpart other than the "original" counterpart which is deemed to be the counterpart containing the receipt therefor executed by the Indenture Trustee on the signature page thereof.

* * * * *

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

LESSEE

BP AMOCO CHEMICAL COMPANY

By: 
Name: EILEEN A. KAMERIC
Title: VICE PRESIDENT

CORPORATE SEAL

ATTEST:

By: 
Name: A. J. NOCCHIERO
Title: VICE PRESIDENT

TRUSTEE

STATE STREET BANK AND TRUST
COMPANY OF CONNECTICUT, NATIONAL
ASSOCIATION,
not in its individual capacity,
but solely as Trustee

By: _____
Name: _____
Title: _____

CORPORATE SEAL

ATTEST:

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

LESSEE

BP AMOCO CHEMICAL COMPANY

By: _____
Name: _____
Title: _____

CORPORATE SEAL

ATTEST:

By: _____
Name: _____
Title: _____

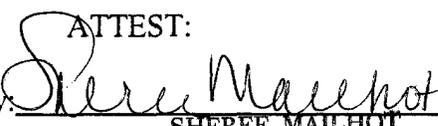
TRUSTEE

STATE STREET BANK AND TRUST
COMPANY OF CONNECTICUT, NATIONAL
ASSOCIATION,
not in its individual capacity,
but solely as Trustee

By:  _____
Name: **Steven Cimalore**
Title: **Vice President**

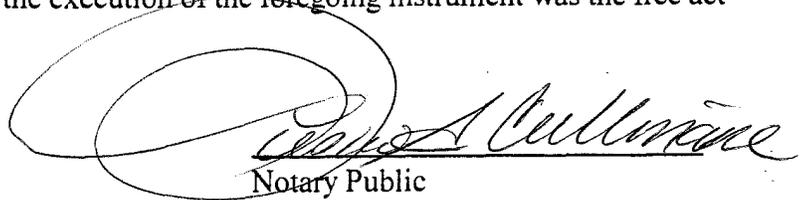
CORPORATE SEAL

ATTEST:

By:  _____
Name: **SHEREE MAILHOT**
Title: **VICE PRESIDENT**

STATE OF CONNECTICUT)
) SS
COUNTY OF HARTFORD)

On this 27th day of September, 1999, before me personally appeared STEVEN CIMARONE and SHEREE MAILHOT, to me personally known, who being by me duly sworn, say that they are VICE PRESIDENT and Vice President respectively of STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

[NOTARIAL SEAL] **LESLIE A. CULLINANE**
NOTARY PUBLIC
MY COMMISSION EXPIRES MAR. 31, 2001

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this ___ day of September, 1999, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____, respectively, of BP AMOCO CHEMICAL COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF _____)
) SS
COUNTY OF _____)

On this ____ day of September, 1999, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____ respectively of STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

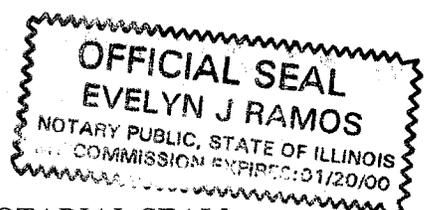
Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 24th day of September, 1999, before me personally appeared EA KAMERICK and A.J. Nochioco, to me personally known, who being by me duly sworn, say that they are Vice President and Vice President, respectively, of BP AMOCO CHEMICAL COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Evelyn J Ramos
Notary Public

[NOTARIAL SEAL]

My commission expires: 01/20/00

RECEIPT

Receipt of this original counterpart of the foregoing Lease Supplement is hereby acknowledged.

LASALLE BANK NATIONAL
ASSOCIATION
Indenture Trustee

By: 
Name: ERIK R. BENSON
Title: Assistant Vice President

ANNEX I
(to the Lease Supplement No. 1)
1999-A

DESCRIPTION OF UNITS

<u>Car Number</u>	<u>Description</u>	<u>Manufacturer</u>	<u>Group</u>	<u>Quantity</u>
AMCX029001 - AMCX029007	General Purpose Tanks Car - 30,000 Gallon Non-coiled, Non Insulated	Trinity Industries, Inc.	B1	7
AMCX029009 - AMCX029055	General Purpose Tanks Car - 30,000 Gallon Non-coiled, Non Insulated	Trinity Industries, Inc.	B1	47
AMCX104186 - AMCX104422	Specialty Covered Hopper Car - 6200 CF, 110 Ton, Pneumatic Discharge, Lined	Trinity Industries, Inc.	A1	237
AMCX104423 - AMCX104711	Specialty Covered Hopper Car - 6220 CF, 110 Ton, Pneumatic Discharge, Lined	Trinity Industries, Inc.	A2	289
AMCX206335 - AMCX206690	Specialty Covered Hopper Car - 5250 CF, 110 Ton, Fluidized Discharge Lined	ACF Industries, Inc.	A3	356

ANNEX II
(to Lease Supplement No. _)

Periodic Rental
(Expressed as a Percentage of Purchase Price)

<u>Date</u>	<u>Rent</u>
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ANNEX III
(to Lease Supplement No. _)

Casualty Values; Termination Values;
Adjusted Casualty Values; Adjusted Termination Values
(Expressed as a Percentage of Purchase Price)

<u>Date</u>	<u>Casualty Value/ Termination Value</u>	<u>Adjusted Casualty Value/ Adjusted Termination Value</u>
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Casualty Value/Termination Value During Fixed Renewal Term: ____%, decreasing by ____% during the period between each Casualty Date/Termination Date of the Fixed Renewal Term.

ANNEX IV
(to Lease Supplement No. _)

EBO Date and EBO Price
(Expressed as a Percentage of Purchase Price)

<u>Units</u>	<u>EBO Date</u>	<u>EBO Price</u>
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ANNEX V
{to Lease Supplement No. ___}

Summary of Terms and Assumptions

Purchase Price: \$ _____

EBO Price: see Annex IV

Lease Term:

Closing Date:

Debt Rate:

Periodic Rental: in arrears and advance, per attached Annex II

Depreciation:

EBO Date: see Annex IV

Transaction Costs: ___% of Purchase Price

Federal Tax Rate: 35%

State Tax Rate:

Leverage: ___% debt, ___% equity