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OF COUNSEL  
URBAN A. LESTER

September 29, 1999

RECORDATION NO. 224407 FILED

SEP 29 '99

3-10PM

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: BP Amoco Chemical Trust 1999-B

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of an Equipment Lease 1999-B, dated as of September 29, 1999, a primary document as defined in the Board's Rules for the Recordation of Documents; and two (2) copies of each of the following secondary documents related thereto: Lease Supplements No. 1, No. 2, No. 3, No. 4, Security Agreement - Trust Deed 1999-B, Security Agreement - Trust Deed 1999-B Supplements No. 1, No. 2, No. 3 and No. 4, all dated September 29, 1999.

The names and addresses of the parties to the enclosed documents are:

Equipment Lease

Lease Supplements No. 1, No. 2, No. 3 and No. 4

Owner Trustee/Lessor: State Street Bank and Trust Company of  
Connecticut, National Association  
Goodwin Square  
225 Asylum Street  
Hartford, Connecticut 06103

Lessee: BP Amoco Chemical Company  
150 W. Warrenville Road  
Naperville, Illinois 60563

*Kim J. Bartman*

224407 A, B, C, D, E, F, G,  
H, I

Mr. Vernon A. Williams  
September 29, 1999  
Page 2

Security Agreement - Trust Deed  
Security Agreement - Trust Deed Supplements No. 1, No. 2, No. 3 and No. 4

Debtor: State Street Bank and Trust Company of  
Connecticut, National Association  
Goodwin Square  
225 Asylum Street  
Hartford, Connecticut 06103

Secured Party: LaSalle Bank, National Association  
135 LaSalle Street  
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is:

set forth on the Annex attached to each Supplement

Also enclosed is a check in the amount of \$260.00 payable to the order of the  
Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

RECORDATION NO.

22440-C  
FILED

SEP 29 '99

3-10PM

LEASE SUPPLEMENT NO. 2

LEASE SUPPLEMENT NO. 2, dated September 29, 1999 (this "Supplement"), between BP AMOCO CHEMICAL COMPANY, a Delaware corporation (the "Lessee"), and STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, a national banking association, acting not in its individual capacity but solely as Trustee under a Trust Agreement 1999-B, dated as of September 27, 1999 (the "Trustee"), with Comerica Leasing Corporation, a Michigan corporation (the "Owner Participant").

WITNESSETH:

WHEREAS, the Trustee and the Lessee heretofore have entered into that certain Equipment Lease 1999-B, dated as of September 27, 1999 (herein, together with any amendments and supplements heretofore made thereto, the "Lease"); and

WHEREAS, the Lease provides for the execution and delivery on the Closing Date (such term and other defined terms in the Lease being herein used with the same meanings) of a Supplement thereto substantially in the form hereof;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the Trustee and the Lessee agree as follows:

1.01 Acceptance and Lease. The Lessee hereby acknowledges and confirms that on the date hereof the Units described in Annex I hereto have been unconditionally accepted by the Lessee from the Trustee and are now leased under the Lease and have been marked in accordance with Section 5 of the Lease. The Units being accepted hereby are located in various jurisdictions, but none of the Units being accepted hereby is being accepted in Chicago, Illinois. The Base Term of the Lease shall begin on the date hereof and, subject to the provisions of Sections 7 and 10 of the Lease, shall be for 12.5 years from the date hereof.

1.02 Periodic Rental; Casualty Values and Termination Values; EBO Price. Attached as Annex II, Annex III and Annex IV hereto are the Periodic Rental, Casualty Values and Termination

Values, and EBO Price for the Units covered by this Supplement. Annex V sets forth, subject to the last sentence of Section 13.01 of the Lease, the Periodic Rental for the Fixed Renewal Term.

2. Miscellaneous. Any and all notices, requests, certificates and other instruments executed and delivered after the execution and delivery of this Supplement may refer to the Lease without making specific reference hereto, but nevertheless all such references shall be deemed to include this Supplement unless the context thereof shall otherwise require.

This Supplement shall be construed in connection with and as a part of the Lease, and all terms, conditions and covenants contained therein, as herein modified, shall be and remain in full force and effect.

This Supplement may be executed in several counterparts, such counterparts together constituting but one and the same agreement. To the extent, if any, that this Lease Supplement constitutes chattel paper (as defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest may be created through the transfer of any counterpart other than the "original" counterpart which is deemed to be the counterpart containing the receipt therefor executed by the Indenture Trustee on the signature page thereof.

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STATE OF \_\_\_\_\_ )  
 ) SS  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of September, 1999, before me personally appeared \_\_\_\_\_ and \_\_\_\_\_, to me personally known, who being by me duly sworn, say that they are \_\_\_\_\_ and \_\_\_\_\_ respectively of STATE STREET BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

\_\_\_\_\_  
Notary Public

[NOTARIAL SEAL]

My commission expires: \_\_\_\_\_

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

On this 24<sup>th</sup> day of September, 1999, before me personally appeared E.A. KAMERICK and A.J. NOCHIELLO, to me personally known, who being by me duly sworn, say that they are Vice President and Vice President, respectively, of BP AMOCO CHEMICAL COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Evelyn J Ramos  
Notary Public

[NOTARIAL SEAL]

My commission expires: 6/20/00

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

LESSEE

BP AMOCO CHEMICAL COMPANY

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

CORPORATE SEAL

ATTEST:

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

TRUSTEE

STATE STREET BANK AND TRUST  
COMPANY OF CONNECTICUT, NATIONAL  
ASSOCIATION,  
not in its individual capacity,  
but solely as Trustee

By:   
Name: Steven Cimalore  
Title: Vice President

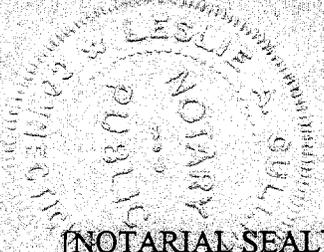
CORPORATE SEAL

ATTEST:

By:   
Name: SHEREE MAILHOT  
Title: VICE PRESIDENT

STATE OF CONNECTICUT )  
 ) SS  
COUNTY OF HARTFORD )

On this 27<sup>th</sup> day of September, 1999, before me personally appeared STEVEN CIMALORE  
and SHEREE MAILHOT, to me personally known, who being by me duly sworn, say that they  
are VICE PRESIDENT and Vice President respectively of STATE STREET  
BANK AND TRUST COMPANY OF CONNECTICUT, NATIONAL ASSOCIATION, that  
said instrument was signed and sealed on behalf of said corporation on such day by authority of  
its Board of Directors, and they acknowledged that the execution of the foregoing instrument was  
the free act and deed of said corporation.



  
Notary Public

[NOTARIAL SEAL]

LESLIE A. CULLINANE  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MAR. 31, 2001

My commission expires: \_\_\_\_\_

STATE OF ILLINOIS )  
 ) SS  
COUNTY OF COOK )

On this \_\_\_ day of September, 1999, before me personally appeared \_\_\_\_\_ and  
\_\_\_\_\_, to me personally known, who being by me duly sworn, say that they are  
\_\_\_\_\_ and \_\_\_\_\_, respectively, of BP AMOCO CHEMICAL COMPANY,  
that said instrument was signed and sealed on behalf of said corporation on such day by authority  
of its Board of Directors, and they acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation

\_\_\_\_\_  
Notary Public

[NOTARIAL SEAL]

My commission expires: \_\_\_\_\_

**RECEIPT**

Receipt of this original counterpart of the foregoing Lease Supplement is hereby acknowledged.

**LASALLE BANK NATIONAL  
ASSOCIATION**  
Indenture Trustee

By:   
Name: ERIK R. BENSON  
Title: Assistant Vice President

**ANNEX I**  
**(to the Lease Supplement No. 2)**  
**1999-B**  
**DESCRIPTION OF UNITS**

Car Number	Description	Manufacturer	Tranche	Quantity	Group
AMCX006324 - AMCX006342	Specialty Covered Hopper Car - 5250 CF, 100 Ton, Fluidized Discharge, Lined	ACF Industries Inc.	2	19	A2
AMCX006344 - AMCX006354	Specialty Covered Hopper Car - 5250 CF, 100 Ton, Fluidized Discharge, Lined	ACF Industries Inc.	2	11	A2
AMCX006356 - AMCX006357	Specialty Covered Hopper Car - 5250 CF, 100 Ton, Fluidized Discharge, Lined	ACF Industries Inc.	2	2	A2
AMCX025710 - AMCX025713	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	4	D4
AMCX025715 - AMCX025719	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	5	D4
AMCX025740 - AMCX025758	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	19	D4
AMCX025760 - AMCX025762	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	3	D4
AMCX025765 - AMCX025766	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	2	D4
AMCX025783	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	1	D4

Car Number	Description	Manufacturer	Tranche	Quantity	Group
AMCX025786	General Purpose Tank Car - 24,000 Gallons, Coiled, Insulated	ACF and Trinity	2	1	D4

963663 98497332

ANNEX II  
(to Lease Supplement No. \_)

Tranche \_\_\_  
Periodic Rental  
{Expressed as a Percentage of Purchase Price}

<u>Date</u>	<u>Advance Rent</u>	<u>Arrears Rent</u>	<u>Total Rent</u>
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ANNEX III  
(to Lease Supplement No. \_\_)

Tranche \_\_  
Casualty Values; Termination Values  
(Expressed as a Percentage of Purchase Price)

<u>Date</u>	<u>Casualty Value/Termination Value</u>
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Fixed Renewal Term: \_\_\_\_%, decreasing by \_\_\_\_% during each semi-annual period ending on the Casualty Dates/Termination Dates of the Fixed Renewal Term.

ANNEX IV  
(to Lease Supplement No. \_)

Tranche \_\_\_\_  
EBO Dates and EBO Price  
(Expressed as a Percentage of Purchase Price)

<u>Units</u>	<u>EBO Date</u>	<u>EBO Price</u>
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ANNEX V  
(to Lease Supplement No. \_\_\_\_)

Tranche \_\_\_\_  
Periodic Rental for Fixed Renewal Term  
(Expressed as a Percentage of Purchase Price)

Periodic Rental during Year 1 of Fixed Renewal Term:

<u>Date</u>	<u>Rent</u>
[first semi-annual payment date]	x
[second semi-annual payment date]	x

Subsequent Periodic Rental of Fixed Renewal Term is the lesser of the Unit's Fair Market Rental and x.

ANNEX VI  
(to Lease Supplement No. \_\_)

Tranche \_\_\_\_  
Summary of Terms and Assumptions

Purchase Price: \$ \_\_\_\_\_

EBO Price: see Annex IV

Lease Term:

Closing Date:

Debt Rate:

Periodic Rental: in arrears and advance, per attached Annex II

Depreciation:

EBO Dates: see Annex IV

Transaction Costs: \_\_\_% of Purchase Price

Federal Tax Rate: 35%

State Tax Rate:

Leverage: \_\_\_% debt, \_\_\_% equity

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