

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

OF COUNSEL
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

November 24, 1999

RECORDATION NO. **21399-A** FILED

NOV 24 '99

11-00AM

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of November 22, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a full release and relates to the Security Agreement which was previously filed with the Board under Recordation Number 21399.

The name and address of the party to the enclosed document are:

Secured Party: Bank of America, N.A.
231 S. LaSalle Street
Chicago, IL 60697

A description of the railroad equipment covered by the enclosed document is:

attached as Schedule I to the Release.

Kim Bentman

Mr. Vernon A. Williams
November 24, 1999
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

for 
Robert W. Alvord

RWA/kb
Enclosures

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RELEASE OF SECURITY INTEREST

The undersigned, Bank of America, N.A. (formerly known as Bank of America, National Trust and Savings Association, Secured Party), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to all railroad equipment for which a security interest was granted to Secured Party by Keywell L.L.C. or Keywell Corporation, pursuant to that certain Railcar Security Agreement, dated as of May 8, 1998 and filed with the Surface Transportation Board on May 12, 1998 under Recordation Number 21399.

Dated this 22nd day of November, 1999.

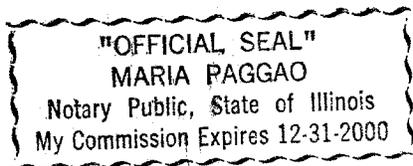
BANK OF AMERICA, N.A.

By: David A. Johanson

Title: David A. Johanson
Vice President

State of Illinois)
)
County of Cook)

On this 22nd day of November, 1999, before me personally appeared David A. Johanson to me personally known, who being duly sworn, says that (s)he is Vice President of Bank of America, N.A. and that said instrument was on November 22, 1999, signed on behalf of said Association, by authority of its Board of Directors, and (she)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Maria L. Paggao
NOTARY PUBLIC

SCHEDULE I

Description of Equipment

The Equipment includes rolling stock consisting of 281 railcars having car numbers as follows:

KEYX #2220 TO #2239

KEYX #2240 TO #2249

KEYX #3000 TO #3095

KEYX #4000 TO #4024

KEYX #5000 TO #5119

KEYX #7000 TO #7009