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WASHINGTON, D.C.

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ELIAS C ALVORD (1942)  
ELLSWORTH C ALVORD (1964)

ROBERT W ALVORD\*  
CHARLES T KAPPLER  
JOHN H DOYLE\*  
JAMES C MARTIN, JR \*

\* ALSO ADMITTED IN NEW YORK  
\* ALSO ADMITTED IN MARYLAND

OCT 7 1 15 PM '91  
NOT OPERATING UNIT  
OF COUNSEL  
URBAN A LESTER  
FLEX  
440367 A AND A  
TELEFAX  
(202) 393-2156

October 4, 1991

17067-A #16  
RECORDATION NO 17067-A FILED 1991  
OCT 7 1991 - 1 30 PM  
17067-A

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) fully executed and acknowledged original copies of a Discharge of Chattel Mortgage dated as of July 15, 1991, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement and Chattel Mortgage dated September 18, 1990, which was filed and recorded on October 24, 1990 and assigned Recordation Number 17067.

The name and address of the party executing the enclosed document are:

Canadian Imperial Bank of Commerce  
309 - 8th Avenue S.W.  
Calgary, Alberta T2P 2P2  
CANADA

A description of the railroad equipment covered by the enclosed document is set forth in Schedule A attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$16 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

*C. Kappler*  
*C. Countryman*

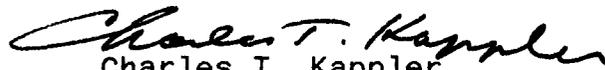
Mr. Sidney L. Strickland, Jr.  
October 4, 1991  
Page Two

Kindly return a stamped copy of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed document to appear in the Commission's Index is:

Full Discharge

Very truly yours,

  
Charles T. Kappler

CTK/bg  
Enclosures

## SCHEDULE A

### OLD CAR NUMBER

SOU 76715  
SOU 76721  
SOU 76741  
SOU 77086  
SOU 77211  
SOU 77216  
SOU 77230  
SOU 77424  
SOU 77516  
SOU 77519  
SOU 77648  
SOU 77656  
SOU 77709  
SOU 77729  
SOU 77852  
SOU 77964  
SOU 78070  
SOU 78179  
SOU 78383

### NEW CAR NUMBER

CNA 330391  
CNA 330392  
CNA 330393  
CNA 330394  
CNA 330395  
CNA 330396  
CNA 330397  
CNA 330398  
CNA 330399  
CNA 330400  
CNA 330401  
CNA 330402  
CNA 330403  
CNA 330404  
CNA 330405  
CNA 330406  
CNA 330407  
CNA 330408  
CNA 330409

RJP\*SECCIBC:VWBANK

**DISCHARGE OF CHATTEL MORTGAGE**

REGISTRATION NO. 17067 A FILED 1488

OCT 7 1991 - 1 30 PM

INTERSTATE COMMERCE COMMISSION

TO: SLX CANADA INC. ("SLX")

**WHEREAS** CANADIAN IMPERIAL BANK OF COMMERCE ("CIBC") made a certain loan to SLX on September 18, 1990 (the "Loan");

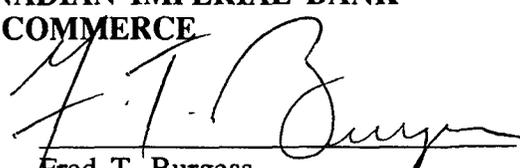
**AND WHEREAS** SLX granted a chattel mortgage dated September 18, 1990 to CIBC over certain assets as more fully described in Schedule "A" hereto (the "Chattel Mortgage");

**AND WHEREAS** SLX has paid to CIBC all amounts owing under, in connection with, or by virtue of the Loan.

**NOW THEREFORE**, CIBC hereby acknowledges receipt of all amounts owing under, in connection with, or by virtue of the Loan, declares that the Chattel Mortgage has not been transferred by it and that it is entitled by law to receive all monies due and owing under the Loan, and declares that the Chattel Mortgage is hereby wholly discharged and that SLX is released from all obligations thereunder.

**DATED** at the City of Calgary, in the Province of Alberta, as of July 15, 1991.

  
\_\_\_\_\_  
JODY W. FORSYTH  
Witness to signature of  
Fred T. Burgess

**CANADIAN IMPERIAL BANK  
OF COMMERCE**  
Per:   
\_\_\_\_\_  
Fred T. Burgess  
Senior Account Manager

## SCHEDULE A

### OLD CAR NUMBER

SOU 76715  
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SOU 76741  
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SOU 77216  
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### NEW CAR NUMBER

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CNA 330393  
CNA 330394  
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CNA 330396  
CNA 330397  
CNA 330398  
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CNA 330400  
CNA 330401  
CNA 330402  
CNA 330403  
CNA 330404  
CNA 330405  
CNA 330406  
CNA 330407  
CNA 330408  
CNA 330409

RJP\*BECCIBC:VWBANK

**AFFIDAVIT OF EXECUTION**

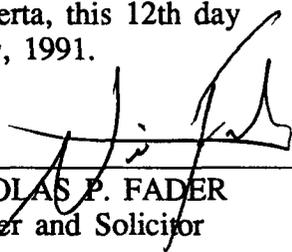
CANADA )  
PROVINCE OF ALBERTA )  
TO WIT: )  
)

IN THE MATTER OF the discharge of a  
certain chattel mortgage dated September 18,  
1990 and granted by SLX Canada Inc.  
to Canadian Imperial Bank of Commerce

I, JODY W. FORSYTH, of the City of Calgary, in the Province of Alberta,  
MAKE OATH AND SAY:

1. THAT I was personally present and did see FRED T. BURGESS named in the within instrument, who is personally known to me to be the person named therein, duly sign and execute the instrument on July 12, 1991 by making his mark thereto, for the purposes named therein.
  
2. THAT the instrument was executed at the City of Calgary, in the Province of Alberta and that I am the subscribing witness thereto.
  
3. THAT I know the said FRED T. BURGESS, and he is in my belief of the full age of 18 years.

SWORN BEFORE ME at the City )  
of Calgary, in the Province )  
of Alberta, this 12th day )  
of July, 1991. )  
)  
)  
)  
)

  
\_\_\_\_\_  
NICHOLAS P. FADER  
Barrister and Solicitor

  
\_\_\_\_\_  
JODY W. FORSYTH

A Commissioner for Oaths in and  
for the Province of Alberta