

Interstate Commerce Commission
Washington, D.C. 20423

5/3/91

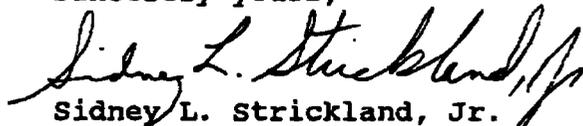
OFFICE OF THE SECRETARY

Louis E. Gitomer
Counsel
Ribert G Shepherd, Jr.
1133 15th St N.W.
Washington, D.C. 20005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/3/91 at 1:40pm, and assigned recordation number(s). 7527-E & 7527-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

7527-B

RELEASE

MAY 3 1991 -1 42 PM

INTERSTATE COMMERCE COMMISSION

The undersigned hereby release the following Interstate Commerce Commission filing concerning ten (10) SD40-2 Locomotives bearing road numbers GSCX 6349-6358, inclusive (formerly SOO 6349-6358 and formerly MILW 182-184 and 186-192):

ICC #7527-B Equipment Lease, dated as of May 29, 1974 between Midlantic National Bank, as Trustee and Lessor, and Soo Line Railroad Company, successor by merger to The Milwaukee Road Inc. (formerly known as the Chicago, Milwaukee, St. Paul and Pacific Railroad Company), as Lessee, recorded by the Interstate Commerce Commission on June 4, 1974.

This Release may be executed in any number of counterparts, each executed counterpart constituting an original, but all taken together shall constitute only one agreement.

Dated: 15 April 1991.

MIDLANTIC NATIONAL BANK,
as Trustee and Lessor

By Jane E. Higgins
Its ASS'T VICE PRESIDENT.

SOO LINE RAILROAD COMPANY,
successor by merger to The
Milwaukee Road Inc., formerly
known as the Chicago, Milwaukee,
St. Paul and Pacific Railroad
Company, as Lessee

By _____
Its _____

ACKNOWLEDGMENT

STATE OF N. J.
COUNTY OF Essex

} ss:

On this 15th day of APRIL, 1991, before me personally appeared JANE E. HIGGINS, to me personally known, who being by me duly sworn, says that he is the authorized representative of Midlantic National Bank that the foregoing instrument was signed on behalf of Midlantic National Bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

[Seal]

Mary M. Perchoduk
Notary Public

My commission expires _____
MARY M. PERCHODUK
NOTARY PUBLIC OF NEW JERSEY
My Commission Expires June 9, 1994

7527-E

MAY 2 1991 - 1 00 PM

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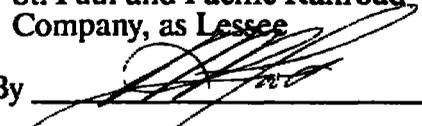
This Release may be executed in any number of counterparts, each executed counterpart constituting an original, but all taken together shall constitute only one agreement.

Dated: November 27, 1990.

MIDLANTIC NATIONAL BANK,
as Trustee and Lessor

By _____
Its _____

SOO LINE RAILROAD COMPANY,
successor by merger to The
Milwaukee Road Inc., successor
in interest to the Chicago, Milwaukee,
St. Paul and Pacific Railroad
Company, as Lessee

By 
Its Vice President and Chief
Operating Officer

