

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1600 K STREET, NW  
SUITE 200  
WASHINGTON, D.C.  
20006-2973  
\_\_\_\_\_  
(202) 393-2266  
FAX (202) 393-2156

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

6690-AAAAAAAA  
RECORDATION NO. \_\_\_\_\_ FILED  
JUN 28 '01 2-22 PM  
SURFACE TRANSPORTATION BOARD  
OF COUNSEL  
URBAN A. LESTER

June 28, 2001

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: Amtrak Trust 2001-L-A

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination and Release of Lien dated as of June 15, 2001, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 6690-MMMM.

The names and addresses of the parties to the enclosed document are:

|                |   |
|----------------|---|
| Secured Party: | Federal Railroad Administration<br>400 Seventh Street, S.W.<br>Washington, D.C. 20590                     |
| Debtor:        | National Railroad Passenger Corporation<br>60 Massachusetts Avenue, N.E.<br>Washington, D.C. 20002        |
| Owner Trustee: | Wilmington Trust Company<br>Rodney Square North<br>1100 North Market Street<br>Wilmington, Delaware 19801 |

Mr. Vernon A. Williams  
June 28, 2001  
Page Two

A description of the railroad equipment covered by the enclosed document is:

31 locomotives AMTK 153 - AMTK 183

A short summary of the document to appear in the index follows:

Termination and Release of Lien by the Federal Railroad Administration

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm  
Enclosures

6690.AAAAAAAA

RECORDATION NO. \_\_\_\_\_ FILED

**TERMINATION AND RELEASE OF LIEN**

**(AMTRAK TRUST 2001-L-A)**

**JUN 28 '01 2-22 PM**

**SURFACE TRANSPORTATION BOARD**

THIS TERMINATION AND RELEASE OF LIEN (AMTRAK TRUST 2001-L-A) dated as of June 15, 2001 (this "*Agreement*"), is among the Administrator of the Federal Railroad Administration of the United States Department of Transportation (the "*Administrator*"), acting (unless otherwise specified herein) on behalf of and as the delegate of the Secretary of the Department of Transportation (the "*Secretary*"), the National Railroad Passenger Corporation ("*Amtrak*") and Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity but solely as trustee (the "*Owner Trustee*").

WHEREAS, pursuant to a Security Agreement dated October 5, 1983, between the Administrator and Amtrak (the "*FRA Security Agreement*"), Amtrak assigned to the Administrator all of its right, title and interest to certain rolling stock, including rolling stock acquired after the date of the FRA Security Agreement, subject to the terms and provisions of the FRA Security Agreement;

WHEREAS, pursuant to that certain Participation Agreement (Amtrak Trust 2001-L-A) dated as of June 15, 2001, among Amtrak, Fleet National Bank, "*Owner Participant*", the Loan Participant named therein, Wilmington Trust Company, not in its individual capacity, except as otherwise expressly provided therein, but solely as Owner Trustee and Allfirst Bank, not in its individual capacity but solely as Indenture Trustee "*Indenture Trustee*", (as amended, supplemented or otherwise modified from time to time, the "*Participation Agreement*"), Amtrak will sell the units of rolling stock identified on Schedule I hereto (together with any replacements and substitutes therefor, the "*Equipment*") to Owner Trustee and will leaseback such Equipment pursuant to that certain Lease of Railroad Equipment (Amtrak Trust 2001-L-A) dated as of June 15, 2001, between Amtrak and Owner Trustee;

NOW, THEREFORE, in order to induce, and in consideration of, Owner Trustee entering into the transactions contemplated by the Participation Agreement, the parties hereto agree as follows:

1. All right, title and interest of the Administrator in and to the Equipment is hereby terminated and released.
2. The Administrator represents and warrants that (a) neither the execution nor delivery of this Agreement nor fulfillment nor compliance with the terms and provisions hereof will conflict with, or result in a breach of the terms, conditions or provisions of, or constitute a default under, any agreement or instrument to which it, the Secretary or the United States Government is now subject, (b) this Agreement constitutes the legal and valid obligation and contract of the Administrator and the Secretary, enforceable against the Administrator and the Secretary in accordance with its terms, and (c) he/she has full authority to terminate and release all of its right, title and interest in and to the Equipment.

3. This Agreement may be amended only by an agreement in writing signed by the parties hereto and shall specifically refer to itself as an amendment thereto. This Agreement shall be binding on and inure to the benefit of the parties and their respective successors and assigns.

4. Nothing in this Agreement affects any priority which may be claimed by Owner Trustee by operation of law including, but not limited to, title 49 U.S.C. § 11301, the Uniform Commercial Code, and other applicable state and federal law.

5. Amtrak hereby consents and agrees to the terms of the foregoing.

6. Owner Trustee represents and warrants that the entering into and the performance of the terms of this Agreement are within its corporate powers and have been duly authorized by all necessary corporate actions, and are not in violation of any law, statute, regulation or decree.

[signature pages follow on next page]

IN WITNESS WHEREOF, the undersigned duly authorized officers of the parties hereto have executed this Agreement.

FEDERAL RAILROAD ADMINISTRATION

By: *S. Mark Knipskog*  
Name: *S. Mark Knipskog*  
Title: *Acting Deputy Administrator*

NATIONAL RAILROAD PASSENGER CORPORATION

By: \_\_\_\_\_  
Name:  
Title:

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the undersigned duly authorized officers of the parties hereto have executed this Agreement.

FEDERAL RAILROAD ADMINISTRATION

By: \_\_\_\_\_  
Name:  
Title:

NATIONAL RAILROAD PASSENGER CORPORATION

By: Dale M. Stein  
Name: Dale M. Stein  
Title: Treasurer

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the undersigned duly authorized officers of the parties hereto have executed this Agreement.

FEDERAL RAILROAD ADMINISTRATION

By: \_\_\_\_\_  
Name:  
Title:

NATIONAL RAILROAD PASSENGER CORPORATION

By: \_\_\_\_\_  
Name:  
Title:

WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By: \_\_\_\_\_  
Name: **PATRICIA A. EVANS**  
Title: **Senior Financial Services Officer**

DISTRICT OF COLUMBIA )  
 ) ss  
 )

On this 27<sup>th</sup> day of June, 2001, before me personally appeared S. Mark Lindsey, to me personally known, who being by me duly sworn, says that he/she is the Acting Deputy Administrator of the FEDERAL RAILROAD ADMINISTRATION, who acknowledged himself/herself to be a duly authorized officer of the FEDERAL RAILROAD ADMINISTRATION, and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

Carla A. Jones  
Notary Public

My Commission Expires: Carla A. Jones  
Notary Public, District of Columbia  
My Commission Expires 04-30-2006

DISTRICT OF COLUMBIA )  
  ) ss  
  )

On this 25 day of June, 2001 before me personally appeared Dale M. Stein, to me personally known, who being by me duly sworn, says that he/she is treasurer of NATIONAL RAILROAD PASSENGER CORPORATION, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

**Carla A. Jones**  
Notary Public, District of Columbia  
My Commission Expires 04-30-2006

My Commission Expires: \_\_\_\_\_

STATE OF DELAWARE        )  
  ) ss  
COUNTY OF NEW CASTLE    )

On this 20<sup>th</sup> day of June, 2001, before me personally appeared Patricia A. EVANS, to me personally known, who being by me duly sworn, says that he/she is the SP. F.S.O. of WILMINGTON TRUST COMPANY, that said instrument was signed on behalf of said Delaware banking corporation by authority of its Board of Directors, and he/she acknowledges that the execution of the foregoing instrument was the free act and deed of Wilmington Trust Company.

  
Notary Public

**ANITA E. DALLAGO**  
**NOTARY PUBLIC**

My Commission Expires: My Commission Expires August 3, 2001

**SCHEDULE I**

**DESCRIPTION OF EQUIPMENT - LOCOMOTIVES**

**AMTRAK TRUST 2001-L-A**

**Equipment Type**

**Amtrak  
Equipment Numbers**

Thirty One (31) General Electric P42-DC Single  
Mode Diesel Locomotives

AMTK 153 through  
AMTK 183, inclusive