

RECORDATION NO. 8777-C FILED

FEB 20 2004 9:35 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A. LESTER

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036
(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

February 19, 2004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Lease, dated February 18, 2004, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed relates to the First Amendment to Lease of Railroad Equipment previously filed with the Commission under Recordation Number 8777-A.

The name and address of the party to the enclosed document are:

Lessor: General Electric Structured
Finance, Inc.
(f/k/a General Electric Credit Corporation)
120 Long Ridge Road
Stamford, CT 06927

[Lessee: Union Carbide Corporation]
39 Old Ridgebury Road
Danbury, CT 06817

A description of the railroad equipment covered by the enclosed document is:

11 railcars RAIX 60947 – RAIX 60957

Mr. Vernon A. Williams
February 19, 2004
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A short summary of the document to appear in the index follows:

Termination of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures



GE Structured Finance

GE Structured Finance, Inc.
120 Long Ridge Road, Stamford, CT 06927
203 357-5600

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Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001

SURFACE TRANSPORTATION BOARD

RE: Termination of Lease

Dear STB Representative:

The First Amendment, dated as of May 15, 1977, between Continental Illinois National Bank and Trust Company of Chicago, as Trustee under U.C. Trust No. 13, Lessor, and Union Carbide Corporation, Lessee, filed with the Commission on June 22, 1977 at 1:15 p.m. under Recordation Number 8777-A. (Note: includes railcars ~~AX 69748 and 10 other railcars not listed~~) **has terminated.**

gla.

If you should have any questions or concerns, please do hesitate to call me (203) 357-4530.

Sincerely,

Richard T. Sturgeon
Manager of Operations

cc: BB