RECORDATION NO. 23132-A FILED

MAR 3 1 '05 5-00 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 31, 2005

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease, dated as of March 31, 2005, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete lease termination and relates to the Memorandum of Lease previously filed with the Board under Recordation Number 23132.

The names and addresses of the parties to the enclosed document are:

Lessor: ABN AMRO BANK N.V.
540 W. Madison, Suite 2131
Chicago, Illinois 60661

Lessee: Eastman Chemical Company
100 North Eastman Road
Kingsport, Tennessee 37662

A description of the railroad equipment covered by the enclosed document is:

All railcars included within the original filing.

A short summary of the document to appear in the index is:

Notice of Termination of Lease.

Also enclosed is a check in the amount of $32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

NOTICE OF TERMINATION OF LEASE

The undersigned, ABN AMRO BANK N.V., not in its individual capacity, but solely as Agent Lessor, publishes this notice that the lease agreement, dated as of May 1, 2000, as subsequently amended, supplemented or otherwise modified (the "Lease"), between Agent Lessor and Eastman Chemical Company, Lessee, has been terminated.

A Memorandum of Lease was originally filed with the Surface Transportation Board on May 5, 2000, under Recordation Number 22922, a second Memorandum of Lease was filed on September 29, 2000, under Recordation No. 23132, and a third Memorandum of Lease was filed on December 26, 2000, under Recordation No. 23282.

IN WITNESS WHEREOF, ABN AMRO BANK N.V. has caused this instrument to be executed by its officer thereunto duly authorized this 31st day of March, 2005.

ABN AMRO BANK N.V., Agent Lessor

By: Elizabeth M. Todd

Name: Elizabeth M. Todd

Title: Director

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SURFACE TRANSPORTATION BOARD

ABN AMRO BANK N.V., Agent Lessor

By: Ruba Abozir

Name: Ruba Abozir

Title: Vice President

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 31st day of March, 2005, before me appeared Elizabeth M. Todd, to me personally known, who, being duly sworn did say that (s)he is the Director of ABN AMRO BANK N.V., and that said instrument was signed on behalf said corporation by authority of its board of directors and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

NOTARY PUBLIC

My Commission Expires: 7/3/05

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 31st day of March, 2005, before me appeared Ruba Abozir, to me personally known, who, being duly sworn did say that (s)he is the Vice President of ABN AMRO BANK N.V., and that said instrument was signed on behalf said corporation by authority of its board of directors and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

NOTARY PUBLIC

My Commission Expires: 7/3/05

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/31/05

Robert W. Alvord