RECORDATION NO. 25359-L FILED

MAR 21 '06 1-32 PM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

March 21, 2006

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Lease Supplement No. 5, dated as of March 21, 2006, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Railcar Financing Lease Agreement being filed with the Board under Recordation Number 25359.

The names and addresses of the parties to the enclosed document are:

Lessor: ABN AMRO Bank N.V.
Suite 1500, 208 South LaSalle Street
Chicago, Illinois 60604

Lessee: The Dow Chemical Company
2030 Dow Center
Midland, Michigan 48674

A description of the railroad equipment covered by the enclosed document is:

778 railcars:

DCLX 004273 – DCLX 004309 (not inclusive - see exhibit)
DOWX 067084
DOWX 067161 – DOWX 067378
DOWX 068500 – DOWX 068630 (not inclusive - see exhibit)
DOWX 072456 – DOWX 072538 (not inclusive - see exhibit)
DOWX 072540 – DOWX 072530
DOWX 072540 – DOWX 072697 (excluding DOWX 072666)
DOWX 072700 – DOWX 072732 (not inclusive - see exhibit)
DOWX 073158 – DOWX 073253
DOWX 073256 – DOWX 073288 (not inclusive - see exhibit)
DOWX 073529 – DOWX 073626 (not inclusive - see exhibit)

A short summary of the document to appear in the index is:

Lease Supplement No. 5.

Also enclosed is a check in the amount of $33.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm
Enclosures

RECORDATION NO. 25359-L
FILED
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SURFACE TRANSPORTATION BOARD

LEASE SUPPLEMENT NO. 5
(US)

This Lease Supplement is executed pursuant to, and incorporates by reference all of the terms, conditions and provisions of, the Railcar Financing Lease Agreement ("Lease") dated as of December 13, 2004, between ABN AMRO Bank N.V. ("Lessor") and The Dow Chemical Company ("Lessee"). Lessee hereby (a) acknowledges and certifies that (i) each Item of Equipment described below or on any Schedule attached hereto has been selected by, delivered to, and inspected by, Lessee, and is located at the location set forth below, (ii) Lessee has reviewed and approved the purchase order, supply contract or purchase agreement covering each such Item, and (iii) that as between Lessor and Lessee, each such Item is of a size, design, capacity and manufacture acceptable to and suitable for Lessee's purposes, has been installed to Lessee's satisfaction, and is in good working order, repair and condition; and (b) unconditionally and irrevocably accepts each such Item for lease under the Lease on the date hereof. Lessor and Lessee hereby agree that each Item of Equipment described below or on any Schedule attached hereto is hereby leased from Lessor to Lessee under and subject to all of the terms, conditions and provisions of the Lease; that the Term of each such Item commences on the date hereof and that such date is the Acceptance Date thereof; and that the Acquisition Cost, Basic Term Commencement Date, Basic Term and Related Exhibit A-1 for all Items of Equipment covered by this Lease Supplement are as set forth below. Lessee hereby agrees to pay the Rent for all Items of Equipment covered by this Lease Supplement in the amounts and at the times specified in Section 6 of the Lease and as specified below, reaffirms its acknowledgments and agreements in Section 7 of the Lease and certifies that its representations and warranties set forth in the Participation Agreement and in any related certificate delivered to Lessor are true and correct on the date hereof. Lessee hereby grants, bargains, assigns, transfers, conveys and pledges to Lessor a security interest in and a first priority Lien upon all of its right, title and interest in, to and under the Equipment, any subleases thereof, Lessee's interest in any bill of sale and in each manufacturer's, vendor's or dealer's warranty for the Equipment and all proceeds of each of the foregoing, including but not limited to all rentals, income and profits in respect of the Equipment whether under subleases or otherwise, all credits granted by any manufacturer, vendor or dealer with respect to any Item of Equipment and the proceeds of any insurance payable with respect to the Equipment as collateral security for the payment and performance by Lessee of Lessee's obligations under the Operative Documents ("Lessee Collateral"). All capitalized terms used herein which are not defined herein shall have the meaning given to such terms in the Lease.

1. Description of Item(s) of Equipment (include the manufacturer, car type, car mark and quantity): See Schedule A attached hereto

2. Acquisition Cost: See Schedule A attached hereto

3. Basic Term: 57.0 months

4. Basic Term Commencement Date: March 21, 2006

5. Related Exhibit A: Exhibit A-1 to the Lease.

6. Certain Values

Maximum Lessee Risk: See Schedule B attached hereto.

Maximum Lessor Risk: See Schedule B attached hereto.

Acquisition Cost Payments: See Schedule B attached hereto.

Dated: March 21, 2006.

ABN AMRO BANK N.V.
(Lessor)

By: _____
Name: Elizabeth M. Todd
Title: Director

By: _____
Name: Ruba Abozir
Title: Vice President

THE DOW CHEMICAL COMPANY
(Lessee)

By: _____
Name:
Title:

COUNTERPART NO.____ OF ____ SERIALLY NUMBERED MANUALLY EXECUTED COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS DOCUMENT CONSTITUTES CHATTEL PAPER UNDER THE UNIFORM COMMERCIAL CODE, NO SECURITY INTEREST IN THIS DOCUMENT MAY BE CREATED THROUGH THE TRANSFER AND POSSESSION OF ANY COUNTERPART OTHER THAN COUNTERPART NO. 1.

6. Certain Values

Maximum Lessee Risk: See Schedule B attached hereto.

Maximum Lessor Risk: See Schedule B attached hereto.

Acquisition Cost Payments: See Schedule B attached hereto.

Dated: March 21, 2006.

ABN AMRO BANK N.V.
(Lessor)

By:_____
Name:
Title:

By:_____
Name:
Title:

THE DOW CHEMICAL COMPANY
(Lessee)

By:_____
Name: Fernando Ruiz
Title: Corporate Vice President and Treasurer

COUNTERPART NO.____ OF ___ SERIALLY NUMBERED MANUALLY EXECUTED COUNTERPARTS. TO THE EXTENT, IF ANY, THAT THIS DOCUMENT CONSTITUTES CHATTEL PAPER UNDER THE UNIFORM COMMERCIAL CODE, NO SECURITY INTEREST IN THIS DOCUMENT MAY BE CREATED THROUGH THE TRANSFER AND POSSESSION OF ANY COUNTERPART OTHER THAN COUNTERPART NO. 1.

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 16th day of March, 2006, before me personally appeared in the City of Chicago, State of Illinois, Elizabeth M. Todd, to me personally known, who being by me duly sworn, says that she is the Director of ABN AMRO Bank N.V. that the foregoing instrument was signed and sealed on behalf of said ABN AMRO Bank N.V., by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Christine M. Donatello
Notary Public

[NOTARIAL SEAL]
My commission expires: 07/ 03/ 2009

"OFFICIAL SEAL"
Christine M. Donatello
Notary Public, State of Illinois
My Commission Exp. 07/03/2009

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 16th day of March, 2006, before me personally appeared in the City of Chicago, State of Illinois, Ruba Abozir, to me personally known, who being by me duly sworn, says that she is the Vice President of ABN AMRO Bank N.V. that the foregoing instrument was signed and sealed on behalf of said ABN AMRO Bank N.V., by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Christine M Donatello
Notary Public

[NOTARIAL SEAL]
My commission expires: 07/03/2009

"OFFICIAL SEAL"
Christine M. Donatello
Notary Public, State of Illinois
My Commission Exp. 07/03/2009

STATE OF MICHIGAN)
)
COUNTY OF MIDLAND)

On this 20th of March, 2006, before me personally appeared in the City of Midland, State of Michigan, Fernando Ruiz, to me personally known, who being by me duly sworn, says that he is the Corporate Vice President and Treasurer of The Dow Chemical Company, that the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lisa De Vos
Notary Public

[NOTARIAL SEAL]
My commission expires:_____

Lisa De Vos
Notary Public, Saginaw County, Michigan
Acting in Midland County
My Commission Expires February 16, 2007

SCHEDULE A
ACQUISITION COSTS

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DCLX004273	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004278	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004284	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004289	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004290	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004292	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004293	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004294	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004295	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004296	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004297	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004298	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004299	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004300	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004301	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004302	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004303	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004304	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004305	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004306	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004307	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004308	TRINITY INDUSTRIES	$84,837.00	0.12%
DCLX004309	TRINITY INDUSTRIES	$84,837.00	0.12%
DOWX067084	TRINITY INDUSTRIES	$80,212.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067161	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067162	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067163	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067164	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067165	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067166	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067167	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067168	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067169	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067170	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067171	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067172	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067173	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067174	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067175	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067176	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067177	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067178	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067179	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067180	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067181	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067182	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067183	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067184	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067185	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067186	TRINITY INDUSTRIES	$80,212.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067187	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067188	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067189	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067190	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067191	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067192	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067193	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067194	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067195	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067196	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067197	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067198	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067199	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067200	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067201	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067202	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067203	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067204	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067205	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067206	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067207	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067208	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067209	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067210	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067211	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067212	TRINITY INDUSTRIES	$80,212.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067213	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067214	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067215	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067216	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067217	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067218	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067219	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067220	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067221	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067222	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067223	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067224	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067225	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067226	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067227	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067228	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067229	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067230	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067231	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067232	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067233	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067234	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067235	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067236	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067237	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067238	TRINITY INDUSTRIES	$80,212.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067239	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067240	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067241	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067242	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067243	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067244	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067245	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067246	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067247	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067248	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067249	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067250	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067251	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067252	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067253	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067254	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067255	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067256	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067257	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067258	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067259	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067260	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067261	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067262	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067263	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067264	TRINITY INDUSTRIES	$80,212.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067265	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067266	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067267	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067268	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067269	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067270	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067271	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067272	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067273	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067274	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067275	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067276	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067277	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067278	TRINITY INDUSTRIES	$80,212.00	0.12%
DOWX067279	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067280	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067281	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067282	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067283	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067284	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067285	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067286	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067287	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067288	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067289	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067290	TRINITY INDUSTRIES	$80,188.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067291	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067292	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067293	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067294	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067295	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067296	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067297	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067298	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067299	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067300	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067301	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067302	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067303	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067304	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067305	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067306	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067307	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067308	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067309	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067310	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067311	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067312	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067313	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067314	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067315	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067316	TRINITY INDUSTRIES	$80,188.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067317	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067318	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067319	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067320	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067321	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067322	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067323	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067324	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067325	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067326	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067327	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067328	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067329	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067330	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067331	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067332	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067333	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067334	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067335	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067336	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067337	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067338	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067339	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067340	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067341	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067342	TRINITY INDUSTRIES	$80,188.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067343	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067344	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067345	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067346	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067347	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067348	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067349	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067350	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067351	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067352	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067353	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067354	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067355	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067356	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067357	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067358	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067359	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067360	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067361	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067362	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067363	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067364	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067365	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067366	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067367	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067368	TRINITY INDUSTRIES	$80,188.00	0.12%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX067369	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067370	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067371	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067372	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067373	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067374	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067375	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067376	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067377	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX067378	TRINITY INDUSTRIES	$80,188.00	0.12%
DOWX068500	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068501	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068502	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068503	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068504	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068505	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068506	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068507	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068508	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068509	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068510	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068511	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068512	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068513	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068514	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068515	AMERICAN RAILCAR	$75,639.00	0.11%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX068516	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068517	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068518	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068519	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068521	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068522	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068523	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068526	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068527	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068528	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068529	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068530	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068531	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068532	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068533	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068534	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068535	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068536	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068537	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068538	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068539	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068540	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068541	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068543	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068544	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068545	AMERICAN RAILCAR	$75,639.00	0.11%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX068546	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068547	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068548	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068549	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068550	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068551	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068552	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068553	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068555	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068556	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068557	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068558	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068560	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068561	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068562	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068563	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068564	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068565	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068566	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068569	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068570	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068571	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068572	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068573	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068574	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068575	AMERICAN RAILCAR	$75,639.00	0.11%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX068576	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068577	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068578	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068579	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068580	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068581	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068582	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068583	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068584	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068585	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068586	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068588	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068589	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068590	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068591	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068592	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068593	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068594	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068595	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068597	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068600	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068601	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068602	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068605	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068606	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068607	AMERICAN RAILCAR	$75,639.00	0.11%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX068608	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068612	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068614	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068615	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068617	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068618	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068619	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068620	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068621	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068622	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068623	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068624	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068625	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068626	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068628	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX068630	AMERICAN RAILCAR	$75,639.00	0.11%
DOWX072456	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072457	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072459	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072460	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072465	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072468	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072469	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072471	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072472	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072474	UNION TANK CAR CO	$96,075.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072475	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072477	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072478	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072480	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072481	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072483	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072484	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072486	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072489	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072490	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072492	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072493	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072495	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072496	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072498	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072499	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072501	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072502	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072504	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072505	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072507	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072508	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072510	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072511	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072513	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072514	UNION TANK CAR CO	$96,075.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072516	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072517	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072519	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072520	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072522	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072523	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072525	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072526	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072527	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072528	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072529	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072530	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072531	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072532	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072533	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072534	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072535	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072536	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072537	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072538	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072540	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072541	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072542	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072543	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072544	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072545	UNION TANK CAR CO	$96,870.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072546	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072547	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072548	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072549	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072550	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072551	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072552	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072553	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072554	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072555	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072556	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072557	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072558	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072559	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072560	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072561	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072562	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072563	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072564	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072565	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072566	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072567	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072568	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072569	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072570	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072571	UNION TANK CAR CO	$96,075.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072572	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072573	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072574	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072575	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072576	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072577	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072578	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072579	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072580	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072581	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072582	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072583	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072584	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072585	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072586	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072587	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072588	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072589	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072590	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072591	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072592	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072593	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072594	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072595	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072596	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072597	UNION TANK CAR CO	$96,075.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072598	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072599	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072600	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072601	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072602	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072603	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072604	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072605	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072606	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072607	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072608	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072609	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072610	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072611	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072612	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072613	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072614	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072615	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072616	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072617	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072618	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072619	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072620	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072621	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072622	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072623	UNION TANK CAR CO	$96,870.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072624	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072625	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072626	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072627	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072628	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072629	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072630	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072631	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072632	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072633	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072634	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072635	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072636	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072637	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072638	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072639	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072640	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072641	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072642	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072643	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072644	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072645	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072646	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072647	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072648	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072649	UNION TANK CAR CO	$96,075.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072650	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072651	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072652	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072653	UNION TANK CAR CO	$96,870.00	0.14%
DOWX072654	UNION TANK CAR CO	$96,075.00	0.14%
DOWX072655	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072656	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072657	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072658	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072659	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072660	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072661	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072662	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072663	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072664	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072665	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072667	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072668	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072669	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072670	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072671	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072672	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072673	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072674	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072675	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072676	UNION TANK CAR CO	$96,410.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072677	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072678	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072679	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072680	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072681	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072682	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072683	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072684	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072685	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072686	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072687	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072688	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072689	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072690	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072691	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072692	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072693	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072694	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072695	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072696	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072697	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072700	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072701	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072703	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072704	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072705	UNION TANK CAR CO	$96,410.00	0.14%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX072706	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072707	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072708	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072709	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072710	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072711	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072713	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072714	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072716	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072717	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072718	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072719	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072720	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072721	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072722	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072723	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072724	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072725	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072727	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072728	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072730	UNION TANK CAR CO	$96,410.00	0.14%
DOWX072732	UNION TANK CAR CO	$96,410.00	0.14%
DOWX073158	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073159	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073160	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073161	TRINITY INDUSTRIES	$88,719.00	0.13%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073162	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073163	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073164	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073165	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073166	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073167	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073168	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073169	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073170	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073171	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073172	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073173	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073174	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073175	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073176	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073177	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073178	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073179	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073180	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073181	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073182	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073183	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073184	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073185	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073186	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073187	TRINITY INDUSTRIES	$88,719.00	0.13%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073188	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073189	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073190	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073191	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073192	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073193	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073194	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073195	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073196	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073197	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073198	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073199	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073200	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073201	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073202	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073203	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073204	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073205	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073206	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073207	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073208	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073209	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073210	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073211	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073212	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073213	TRINITY INDUSTRIES	$88,719.00	0.13%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073214	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073215	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073216	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073217	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073218	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073219	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073220	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073221	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073222	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073223	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073224	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073225	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073226	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073227	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073228	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073229	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073230	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073231	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073232	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073233	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073234	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073235	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073236	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073237	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073238	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073239	TRINITY INDUSTRIES	$88,719.00	0.13%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073240	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073241	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073242	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073243	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073244	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073245	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073246	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073247	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073248	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073249	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073250	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073251	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073252	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073253	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073256	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073269	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073270	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073271	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073273	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073274	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073275	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073276	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073278	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073279	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073280	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073281	TRINITY INDUSTRIES	$88,719.00	0.13%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073282	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073283	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073284	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073285	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073286	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073288	TRINITY INDUSTRIES	$88,719.00	0.13%
DOWX073529	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073531	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073532	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073533	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073534	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073535	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073536	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073537	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073538	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073539	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073540	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073541	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073542	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073543	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073544	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073545	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073546	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073547	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073548	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073549	AMERICAN RAILCAR	$101,839.00	0.15%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073550	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073551	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073552	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073553	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073554	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073555	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073556	AMERICAN RAILCAR	$101,839.00	0.15%
DOWX073557	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073558	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073559	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073560	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073561	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073562	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073563	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073564	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073565	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073566	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073567	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073568	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073569	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073570	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073571	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073572	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073573	AMERICAN RAILCAR	$106,239.00	0.15%
DOWX073574	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073575	AMERICAN RAILCAR	$106,789.00	0.16%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
DOWX073576	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073577	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073578	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073584	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073586	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073588	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073593	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073594	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073596	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073602	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073604	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073605	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073606	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073608	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073610	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073611	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073612	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073613	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073614	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073615	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073616	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073617	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073620	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073621	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073625	AMERICAN RAILCAR	$106,789.00	0.16%
DOWX073626	AMERICAN RAILCAR	$106,789.00	0.16%

CARMARK	BUILDER	ACQUISITION COST	ACQUISITION COST PERCENTAGE OF TOTAL
Total		$68,610,948.00	100.00%

SCHEDULE B

ACQUISITION COST PAYMENTS, MAXIMUM LESSEE AND LESSOR RISK VALUES

Acquisition Cost Payment payable on each Payment Date:	$534,048.66 (.77837236%*)
Number of Lease Supplement Payment Dates:	19
Acquisition Cost Payment Date**:	
	June 17, 2006
	September 17, 2006
	December 17, 2006
	March 17, 2007
	June 17, 2007
	September 17, 2007
	December 17, 2007
	March 17, 2008
	June 17, 2008
	September 17, 2008
	December 17, 2008
	March 17, 2009
	June 17, 2009
	September 17, 2009
	December 17, 2009
	March 17, 2010
	June 17, 2010
	September 17, 2010
	December 17, 2010
Maximum Lessee Risk Percentage:	70.00000000%
Maximum Lessor Risk Percentage:	15.25443042%

* As a percentage of Acquisition Cost.
** If an Acquisition Cost Payment Date does not correspond to a Payment Date for payment of interest and Equity Yield, the applicable Acquisition Cost Payment will be payable on the Payment Date for interest and Equity Yield immediately following such Acquisition Cost Payment Date, unless such Payment Date falls in the next succeeding calendar month, then such Acquisition Cost Payment shall be paid on the preceding Payment Date for interest and Equity Yield.