

ALVORD AND ALVORD

ATTORNEYS AT LAW
1600 K STREET, NW
SUITE 200

WASHINGTON, D.C.

20006-2973

(202) 393-2266

Fax (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

July 6, 2000

RECORDATION NO. 7466-G FILED

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

JUL 7 '00 11-38 AM
TS
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest dated July 20, 1989, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Equipment Trust Agreement No. 2 and Lease of Equipment No. 2A which were previously filed with the Commission under Recordation Number 7466.

The name and address of the party to the enclosed document are:

Second Party: Florida National Bank, N.A.
(successor to Inter National Bank
of Miami) *also First Union National Bank*
200 East Broward Boulevard
Second Floor
Fort Lauderdale FL 33301

A description of the railroad equipment covered by the enclosed document is:

15 locomotives within the series CN 2538 - CN 2559 and 40
locomotives within the series CN 9412 - CN 9470

Mr. Vernon A. Williams
July 6, 2000
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a long horizontal flourish extending to the right.

Robert W. Alvord

RECORDATION NO. 7466-G FILED

JUL 7 '00 11-88 AM

SURFACE TRANSPORTATION BOARD

RELEASE OF SECURITY INTEREST

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, under Lease of Equipment No. 2A dated as of January 1, 1974 between First Security Bank of Utah as Owner-Trustee (the "Owner-Trustee") under Owner Trust Agreement No. 1 dated as of January 1, 1974 and Canadian National Railway Company (the "Lessee"), Lessee acquired the possession and use of the Locomotives described in the Supplement dated February 1, 1975, Schedule II to Lease No. 2A; and

WHEREAS, under Equipment Trust Agreement No. 2 dated as of January 1, 1974 by and between Owner-Trustee and Florida National Bank, N.A. (successor to Inter National Bank of Miami) as Trustee (the "Trustee"), Owner-Trustee sold, assigned and transferred to the Trustee title to the Locomotives described in Schedule A attached hereto; and

WHEREAS, under Assignment of Lease and Agreement No. 2 dated as of January 1, 1974 between Owner-Trustee and Trustee, Owner-Trustee assigned, transferred and set over to the Trustee all of its right, title and interest as Lessor under Lease of Equipment 2A as supplemented, the Owner-Trustee's rights, powers, privileges and benefits to provide security for the equipment trust certificates issued by Trustee for the Locomotives described in Schedule A attached hereto; and

WHEREAS, all obligations have ben met and the final payment on the Equipment Trust Certificates were made on the Equipment trusts certificates for the Locomotives described in Schedule A attached hereto, all rights assigned to the Trustee are terminated, and all estate, right, title and interest of the Trustee in and to the Locomotives described in Schedule A attached hereto and lease No. 2A as supplemented are hereby reverted to the Owner-Trustee.

The party below has caused this instrument to be executed in its name by its duly authorized representative as of the 20th day of July, 1989.

FLORIDA NATIONAL BANK, N.A.
(successor to Inter National Bank of Miami)

(SEAL)

By: Shelley Lee Bruciler
Its Trust Officer

SCHEDULE A

<u>Quantity</u>	<u>Type</u>	<u>Identifying Numbers (both inclusive)</u>
15	M-420, 2000 H.P., 4-axle, 4-motor Diesel Electric Locomotives	CN2538, CN2539, CN2541, CN2542, CN2544, CN2545, CN2547, CN2548, CN2550, CN2551, CN2553, CN2554, CN2556, CN2557, CN2559
40	GP 40-2, 3000 H.P., 4-axle, 4-motor Diesel Electric Locomotives	CN9412, CN9413, CN9415, CN9416, CN9418, CN9419, CN9421, CN9422, CN9424, CN9425, CN9427, CN9428, CN9429, CN9431, CN9433, CN9434, CN9436, CN9437, CN9439, CN9440, CN9442, CN9443, CN9445, CN9446, CN9449, CN9450, CN9451, CN9452, CN9454, CN9455, CN9457, CN9458, CN9460, CN9461, CN9463, CN9464, CN9466, CN9467, CN9469, CN9470

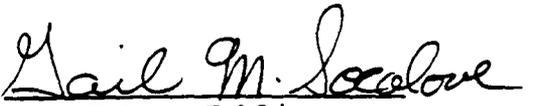
CORPORATE FORM OF ACKNOWLEDGEMENT

State of FLORIDA)

ss:

County of BROWARD)

On this 20th day of July, 1989, before me personally appeared Holly Lee Arencibia, to me personally known, who being by me sworn, says that s/he is Trust Officer of Florida National Bank, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

(SEAL)

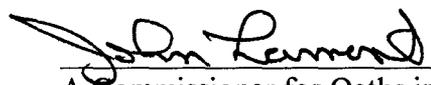
My commission expires:

CANADA)
)
PROVINCE OF QUEBEC)
)
JUDICIAL DISTRICT)
OF MONTREAL)

TO ALL WHOM THESE PRESENTS
MAY COME, BE SEEN OR KNOWN

I, JOHN A.N. LAMONT, a Commissioner for Oaths in and for the Province of Quebec, by the authority thereof duly appointed, residing in the City of Montreal, in the District of Montreal, in the said Province, DO HEREBY CERTIFY that the paper writing, unto which this certificate is annexed, is a true and correct copy of a **RELEASE OF SECURITY INTEREST** dated as of **July 20, 1989** by **Florida National Bank, N.A.**, the same having been compared by me with the original document, an act whereof being requested I have granted under my hand and seal of office to serve and avail as occasion shall or may require.

DATED at Montreal, Quebec this 28th day of June, 2000.


A Commissioner for Oaths in and
for all judicial districts of the
Province of Quebec, Canada

My Commission expires: September 14, 2001

Seal: JOHN LAMONT
Commissioner for Oaths
Commissaire à l'Assermentation
Province of Quebec
Expires September 14, 1995 2001