

RECORDATION NO. 25523-K FILED

APR 30 '07 -3 15 PM

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SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A LESTER

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

April 30, 2007

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423-0001

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Partial Release of Security Interest, dated as of April 30, 2007, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Participant Assignment and Security Agreement previously filed with the Board under Recordation Number 25523-A.

The name and address of the party to the enclosed document are:

Lessor:	ABN AMRO BANK N.V. 540 W. Madison, Suite 2131 Chicago, Illinois 60661
[Lessee:	Eastman Chemical Company 100 North Eastman Road Kingsport, Tennessee 37662]

Mr. Vernon A. Williams
April 30, 2007
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A description of the railroad equipment covered by the enclosed document
is:

123 hopper cars: ETCX 258001 - ETCX 258022, ETCX 458000 - ETCX
458099 and ETCX 630093.

A short summary of the document to appear in the index is:

Notice of Partial Release of Security Interest.

Also enclosed is a check in the amount of \$34.00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

RECORDATION NO. 25523-K

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NOTICE OF PARTIAL RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

The undersigned, ABN AMRO ADVISORY, INC., Collateral Agent, publishes this notice that the Participant Assignment and Security Agreement, dated March 30, 2005, as subsequently amended or modified (the "Security Agreement"), with ABN AMRO BANK N.V., Lessor, solely as it applies to that certain railroad equipment bearing the reporting marks and road numbers shown on Schedule A attached hereto (the "Railroad Equipment"), is hereby released except with respect to those obligations, if any, of Lessor and Lessee under the Lease which expressly survive any termination thereof.

A Memorandum of Participant Assignment and Security Agreement was originally filed with the Surface Transportation Board on March 29, 2005 at 12:38 a/p.m. under Recordation Number 25523-A.

As of this 30th day of April, 2007, the Participant Assignment and Security Agreement remains in effect as to the remaining collateral other than the Railroad Equipment.

ABN AMRO ADVISORY, INC., Collateral Agent

By: [Signature]
Name: ROLANDA MEZA
Title: VICE PRESIDENT

By: [Signature]
Name: MARIA T. VANDERWARREN
Title: ASSISTANT VICE PRESIDENT

STATE OF Illinois)
) ss.
COUNTY OF Cook)

On this 30th day of April, 2007, before me appeared ROLANDA MEZA and MARIA VANDERWARREN, to me personally known, who, being duly sworn did say that they are the VICE PRESIDENT and ASST. VICE PRESIDENT of ABN AMRO Advisory, Inc., and that said instrument was signed on behalf said corporation by authority of its board of directors and they acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

[Signature]
NOTARY PUBLIC

My Commission Expires: 08/23/2009



SCHEDULE A
RAILROAD EQUIPMENT

Type	Year Built	Car Number
Hopper Car	1996	ETCX 458000
Hopper Car	1996	ETCX 458001
Hopper Car	1996	ETCX 458002
Hopper Car	1996	ETCX 458003
Hopper Car	1996	ETCX 458004
Hopper Car	1996	ETCX 458005
Hopper Car	1996	ETCX 458006
Hopper Car	1996	ETCX 458007
Hopper Car	1996	ETCX 458008
Hopper Car	1996	ETCX 458009
Hopper Car	1996	ETCX 458010
Hopper Car	1996	ETCX 458011
Hopper Car	1996	ETCX 458012
Hopper Car	1996	ETCX 458013
Hopper Car	1996	ETCX 458014
Hopper Car	1996	ETCX 458015
Hopper Car	1996	ETCX 458016
Hopper Car	1996	ETCX 458017
Hopper Car	1996	ETCX 458018
Hopper Car	1996	ETCX 458019
Hopper Car	1996	ETCX 458020
Hopper Car	1996	ETCX 458021
Hopper Car	1996	ETCX 458022
Hopper Car	1996	ETCX 458023
Hopper Car	1996	ETCX 458024
Hopper Car	1996	ETCX 458025
Hopper Car	1996	ETCX 458026
Hopper Car	1996	ETCX 458027
Hopper Car	1996	ETCX 458028
Hopper Car	1996	ETCX 458029
Hopper Car	1996	ETCX 458030
Hopper Car	1996	ETCX 458031
Hopper Car	1996	ETCX 458032
Hopper Car	1996	ETCX 458033
Hopper Car	1996	ETCX 458034
Hopper Car	1996	ETCX 458035
Hopper Car	1996	ETCX 458036
Hopper Car	1996	ETCX 458037
Hopper Car	1996	ETCX 458038
Hopper Car	1996	ETCX 458039
Hopper Car	1996	ETCX 458040
Hopper Car	1996	ETCX 458041
Hopper Car	1996	ETCX 458042

Type	Year Built	Car Number
Hopper Car	1996	ETCX 458043
Hopper Car	1996	ETCX 458044
Hopper Car	1996	ETCX 458045
Hopper Car	1996	ETCX 458046
Hopper Car	1996	ETCX 458047
Hopper Car	1996	ETCX 458048
Hopper Car	1996	ETCX 458049
Hopper Car	1996	ETCX 458050
Hopper Car	1996	ETCX 458051
Hopper Car	1996	ETCX 458052
Hopper Car	1996	ETCX 458053
Hopper Car	1996	ETCX 458054
Hopper Car	1996	ETCX 458055
Hopper Car	1996	ETCX 458056
Hopper Car	1996	ETCX 458057
Hopper Car	1996	ETCX 458058
Hopper Car	1996	ETCX 458059
Hopper Car	1996	ETCX 458060
Hopper Car	1996	ETCX 458061
Hopper Car	1996	ETCX 458062
Hopper Car	1996	ETCX 458063
Hopper Car	1996	ETCX 458064
Hopper Car	1996	ETCX 458065
Hopper Car	1996	ETCX 458066
Hopper Car	1996	ETCX 458067
Hopper Car	1996	ETCX 458068
Hopper Car	1996	ETCX 458069
Hopper Car	1996	ETCX 458070
Hopper Car	1996	ETCX 458071
Hopper Car	1996	ETCX 458072
Hopper Car	1996	ETCX 458073
Hopper Car	1996	ETCX 458074
Hopper Car	1996	ETCX 458075
Hopper Car	1996	ETCX 458076
Hopper Car	1996	ETCX 458077
Hopper Car	1996	ETCX 458078
Hopper Car	1996	ETCX 458079
Hopper Car	1996	ETCX 458080
Hopper Car	1996	ETCX 458081
Hopper Car	1996	ETCX 458082
Hopper Car	1996	ETCX 458083
Hopper Car	1996	ETCX 458084
Hopper Car	1996	ETCX 458085
Hopper Car	1996	ETCX 458086
Hopper Car	1996	ETCX 458087
Hopper Car	1996	ETCX 458088
Hopper Car	1996	ETCX 458089

Type	Year Built	Car Number
Hopper Car	1996	ETCX 458090
Hopper Car	1996	ETCX 458091
Hopper Car	1996	ETCX 458092
Hopper Car	1996	ETCX 458093
Hopper Car	1996	ETCX 458094
Hopper Car	1996	ETCX 458095
Hopper Car	1996	ETCX 458096
Hopper Car	1996	ETCX 458097
Hopper Car	1996	ETCX 458098
Hopper Car	1996	ETCX 458099
Hopper Car	2000	ETCX 258001
Hopper Car	2000	ETCX 258002
Hopper Car	2000	ETCX 258003
Hopper Car	2000	ETCX 258004
Hopper Car	2000	ETCX 258005
Hopper Car	2000	ETCX 258006
Hopper Car	2000	ETCX 258007
Hopper Car	2000	ETCX 258008
Hopper Car	2000	ETCX 258009
Hopper Car	2000	ETCX 258010
Hopper Car	2000	ETCX 258011
Hopper Car	2000	ETCX 258012
Hopper Car	2000	ETCX 258013
Hopper Car	2000	ETCX 258014
Hopper Car	2000	ETCX 258015
Hopper Car	2000	ETCX 258016
Hopper Car	2000	ETCX 258017
Hopper Car	2000	ETCX 258018
Hopper Car	2000	ETCX 258019
Hopper Car	2000	ETCX 258020
Hopper Car	2000	ETCX 258021
Hopper Car	2000	ETCX 258022
Tank Car	1998	ETCX 630093

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/30/07



Robert W. Alvord