

RECORDATION NO 12778-H FILED
September 05, 2013 12:35 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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ROBERT W. ALVORD (2011)

September 5, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of September 5, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the documents previously filed with the Board under Recordation Numbers 12778-G, 27342-C, 27627-A and 27627-B.

The name and address of the party to the enclosed document are:

Secured Party: DVB Bank SE (f/k/a DVB Bank AG)
Friedrich-Ebert-Anlage 2-14
60325 Frankfurt am Main
Germany

Section Chief
5 September, 2013
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment and leases covered by the documents filed under Recordation Numbers 12778-G, 27342-C, 27627-A and 27627-B are RELEASED.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

FULL RELEASE OF SECURITY INTEREST

The undersigned, acting on behalf of DVB BANK SE (formerly known as DVB BANK AG), as Secured Party (the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon, and leases thereof, granted to it as Agent pursuant to the Loan and Security Agreement, dated as of September 15, 2008 (the "Security Agreement"), as amended, modified and supplemented, between Compass Rail XIV Corporation, as Assignor and the Secured Party.

Memoranda of Security Interest and Collateral Assignment of Lease relating to this Security Agreement were duly filed and recorded with the Surface Transportation Board ("STB") on September 15, 2008 under Recordation Numbers 12778-G, 27342-C and 27627-A, and a further Memorandum of Collateral Assignment of Lease was filed with the STB on December 15, 2010 as to some of the railroad equipment and a lease under Recordation Number 27627-B. This document constitutes a release of all railroad equipment and leases covered by the Security Agreement, as amended, modified and supplemented.

Dated: September 5, 2013.

We certify that we hold the respective titles set forth below, that this instrument was signed on behalf of DVB BANK SE by authority of its governing board of directors/managers and that we each acknowledge that the execution of the foregoing instrument was the free act and deed of DVB BANK AG. We each further declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

DVB BANK SE, as Secured Party

By: _____

Name: _____

Title: _____

By: _____

Name: _____

Title: _____

M. Newland

Newland

SVP

Georg Tzieply

Georg Tzieply

SVP

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 9/5/13

Edward M Luria
Edward M. Luria