

RECORDATION NO. 27279-B FILED

JAN 21 '10 -8 0 0 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

January 21, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of January 20, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Assignment and Assumption Agreement previously filed with the Board under Recordation Number 27279-A.

The name and address of the party to the enclosed document are:

Successor Lessor: AIG Rail Services
5700 Granite Parkway, Suite 850
Plano, TX 75024

[Lessee: Conagra, Inc
11 Conagra Drive, Ste 5023
Omaha, NE 68102]

Section Chief
January 21, 2010
Page 2

A description of the railroad equipment covered by the enclosed document is:

45 railcars cars have been remarked and renumbered AIGX 520019 - AIGX 520063 (previously within the series NAHX 61355 - NAHX 61845 as more particularly set forth in the attachment to the document).

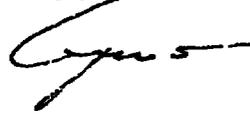
A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

AIG Rail Services

300 South Riverside Plaza
Suite 2100
19th Floor
Chicago, IL 60608
www.aigrail.com
972-987-3710
jeff.wilkison@aig.com

January 20, 2010

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SURFACE TRANSPORTATION BOARD

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

Re: Recordation Number 27279

Dear Section Chief,

Notice is hereby given that the reporting marks and/or road numbers of the railroad equipment previously filed under the above-referenced Recordation Number have changed as set for on the attached schedule.

Very truly yours,



Jeffrey L. Wilkison
Vice President, Risk Management
AIG Rail Services, Inc.

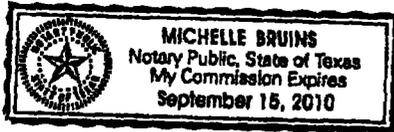
State of Texas)
) ss:
County of Collin)

On this 20th day of January, 2010, before me, a notary public in and for the county and state aforesaid, personally appeared Jeffrey L. Wilkison, to me personally known, who, being by me duly sworn, says that he/she is a Vice President, Risk Management of AIG Rail Services, Inc., that the said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.



NOTARY PUBLIC

My commission expires:



Schedule A

Recordation Number: 27279

Reporting Marks and Road Numbers as Previously Filed	New Reporting Marks and Road Numbers
NAHX 61355	AIGX 520019
NAHX 61360	AIGX 520020
NAHX 61375	AIGX 520021
NAHX 61429	AIGX 520022
NAHX 61444	AIGX 520023
NAHX 61453	AIGX 520024
NAHX 61458	AIGX 520025
NAHX 61468	AIGX 520026
NAHX 61476	AIGX 520027
NAHX 61478	AIGX 520028
NAHX 61488	AIGX 520029
NAHX 61493	AIGX 520030
NAHX 61514	AIGX 520031
NAHX 61517	AIGX 520032
NAHX 61527	AIGX 520033
NAHX 61682	AIGX 520034
NAHX 61742	AIGX 520035
NAHX 61774	AIGX 520036
NAHX 61791	AIGX 520037
NAHX 61809	AIGX 520038
NAHX 61814	AIGX 520039
NAHX 61815	AIGX 520040
NAHX 61817	AIGX 520041
NAHX 61818	AIGX 520042
NAHX 61819	AIGX 520043
NAHX 61820	AIGX 520044
NAHX 61821	AIGX 520045
NAHX 61823	AIGX 520046
NAHX 61824	AIGX 520047
NAHX 61825	AIGX 520048
NAHX 61826	AIGX 520049
NAHX 61827	AIGX 520050
NAHX 61828	AIGX 520051
NAHX 61829	AIGX 520052
NAHX 61830	AIGX 520053
NAHX 61831	AIGX 520054
NAHX 61832	AIGX 520055
NAHX 61833	AIGX 520056
NAHX 61834	AIGX 520057

Reporting Marks and Road Numbers as Previously Filed	New Reporting Marks and Road Numbers
NAHX 61835	AIGX 520058
NAHX 61837	AIGX 520059
NAHX 61838	AIGX 520060
NAHX 61839	AIGX 520061
NAHX 61840	AIGX 520062
NAHX 61845	AIGX 520063

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated:

1/21/2010



Robert W. Alvord