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SURFACE TRANSPORTATION BOARD

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KARL MORELL

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August 31, 2010

E-FILE

Ms. Cynthia T. Brown
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street S.W.
Washington, DC 20423-0001

Dear Ms. Brown:

Enclosed for e-filing is the document described below to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Satisfaction and Release, a secondary document, dated as of August 24, 2010. The primary document to which the Release is connected is recorded under Recordation No. 17986-A. We request that this document be recorded under Recordation No. 17986-B.

The name and address of the party to the Instrument of Satisfaction and Release are:

Bank of America, N.A., formerly The First National Bank of Boston
135 S. LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Release consists of: **all railroad cars, locomotives, and other rolling stock now owned or hereafter acquired by debtor.**

BALL JANIK LLP

Ms. Cynthia Brown
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Please apply the STB's recordation fee to Ball Janik's account. Please return copy by e-mail to:

Karl Morell
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005
kmorell@bjllp.com

A short summary of the document to appear in the index follows: an Instrument of Satisfaction and Release by Bank of America, N.A., as successor to First National Bank of Boston, 135 S. LaSalle Street, Chicago, IL 60603, covering all now owned or hereafter acquired railroad cars, locomotives, and other rolling stock.

Sincerely,

A handwritten signature in black ink that reads "Karl Morell". The signature is written in a cursive, flowing style.

Karl Morell

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SURFACE TRANSPORTATION BOARD

INSTRUMENT OF SATISFACTION AND RELEASE (the "INSTRUMENT"), dated as of August 24, 2010, by BANK OF AMERICA, N.A. f/k/a FLEETBOSTON FINANCIAL CORPORATION f/k/a BANKBOSTON, N.A., f/k/a THE FIRST NATIONAL BANK OF BOSTON ("Secured Party"), as agent for the Secured Parties, with a mailing address of 135 S. LaSalle Street, Chicago, IL 60603.

WITNESSETH

WHEREAS, by Amended and Restated Security Agreement ("Security Agreement"), dated as of October 28, 1992, Railco Inc., Chicago West Pullman Transportation Corp., Chicago Rail Link, Chicago, West Pullman & Southern Railroad Company, Manufacturers' Junction Railway Company, Georgia Woodlands Railroad Company, The Newburgh & South Shore Railroad Company, Newburgh Properties, Inc., Chicago Rail Link, L.L.C., Chicago, West Pullman & Southern Railroad, L.L.C., Manufacturers' Junction Railway, L.L.C., Georgia Woodlands Railroad, L.L.C., Kansas Southwestern Railway, L.L.C., and The Newburgh & South Shore Railroad, LTD, as debtors, (individually and collectively referred to as the "Debtor") pledged as security to the Secured Party, all railroad cars, locomotives, and other rolling stock now owned or hereafter acquired by the Debtor (collectively referred to as the "Railroad Collateral").

WHEREAS, the Security Agreement was filed and recorded at the Interstate Commerce Commission, predecessor to the Surface Transportation Board, on January 6, 1995, in Recordation No. 17986-A.

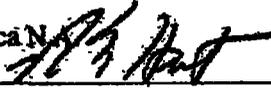
WHEREAS, the Secured Party desires to execute this INSTRUMENT to evidence for the public record the satisfaction and release of all of its rights and obligations under the Security Agreement with respect to the Railroad Collateral.

NOW, THEREFORE, in consideration of the premises:

The Secured Party does hereby acknowledge and confirm for the public record the satisfaction and release of all of its rights and obligations arising under the Security Agreement with respect to the Railroad Collateral. The Secured Party does hereby acknowledge and agree that all of the monetary obligations of Debtor under the Security Agreement have been fully discharged and satisfied and the Secured Party does hereby release its security interest in all of the Railroad Collateral and the Security Agreement with regard to the Railroad Collateral.

IN WITNESS WHEREOF, the Secured Party has executed or caused this INSTRUMENT to be executed as of the date first above written.

Bank of America N.A.

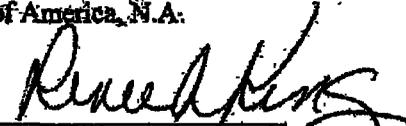
By: 

Name: Robert W. Hart

Its: Senior Vice President

STATE OF ILLINOIS)
) ss.
COUNTY OF Will)

On this 24 day of August, 2010, before me personally appeared Robert W. Hart, to me personally known, who, being by me duly sworn, says that he is a Senior Vice President of Bank of America, N.A., and that he is duly authorized to sign the foregoing INSTRUMENT on behalf of Bank of America, N.A. and he acknowledged that the execution of the foregoing INSTRUMENT was the free act and deed of Bank of America, N.A.



Notary Public

My commission expires: 3-16-2013

