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December 29, 2010

RECORDATION NO. 17825-N FILED

DEC 30 '10 -8 00 AM

RAILROAD TRANSPORTATION BOARD

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board (the "Board")
395 E Street, S.W.
Washington, DC 20423-0001

Re: Santa Fe Trust No. 1992-1 Series 1992-2A/Tranche II
Trust Indenture Release dated as of December 29, 2010

Dear Sir or Madam:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two executed copies of the Trust Indenture Release [Trust Certificates, Series 1992-2A] dated as of December 29, 2010 (the "Trust Indenture Release"), a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 17825.

The names and addresses of the parties to the enclosed document are as follows:

Indenture Trustee: The Bank of New York Mellon Trust Company, N.A.
Two North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Attention: Dan Donovan
(Santa Fe Trust No. 1992-1 Series
1992-2A/Tranche II)

Owner Trustee: The Bank of New York Mellon Trust Company, N.A.
Two North LaSalle Street, Suite 1020
Chicago, Illinois 60602
Attention: Lawrence M. Kusch
(Santa Fe Trust No. 1992-1 Series
1992-2A/Tranche II)

The equipment covered by the aforesaid Trust Indenture Release [Trust Certificates, Series 1992-2A] consists of all railroad equipment described on Exhibit A.

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A short summary of the document to appear in the index follows:

Trust Indenture Release [Trust Certificates, Series 1992-2A].

A fee of forty-one dollars (\$41.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq.
Alvord and Alvord
1050 Seventeenth Street, N.W.
Suite 301
Washington, D C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3892.

Sincerely,

CHAPMAN AND CUTLER LLP

BY Karl T. Williams
Karl T. Williams

Enclosures

Chapman and Cutler LLP

DESCRIPTION OF EQUIPMENT

SERIES 1992-2A/TRANCHE II

EQUIPMENT	QUANTITY	ORIGINAL REPORTING MARKS	CURRENT REPORTING MARKS
GE Dash 8-40CW Locomotives	40	ATSF 801 through 853 odd numbers only	BNSF 801 through 853 odd numbers only
		ATSF 854 through 866	BNSF 854 through 866

EXHIBIT A

DEC 30 '10 -8 00 AM

(Santa Fe Trust No. 1992-1 -- Series 1992-2A / Tranche II)

SURFACE TRANSPORTATION BOARD

TRUST INDENTURE RELEASE [TRUST CERTIFICATES, SERIES 1992-2A]
dated as of December 29, 2010.

WHEREAS, Harris Trust and Savings Bank (predecessor to *The Bank of New York Mellon Trust Company, N.A.*) as indenture trustee (the "Indenture Trustee") and AmeriTrust Company, National Association (predecessor to *The Bank of New York Mellon Trust Company, N.A.*) as owner trustee (the "Owner Trustee") entered into a Trust Indenture and Security Agreement (Santa Fe Trust No. 1992-1) dated as of June 25, 1992, as amended or supplemented by (i) Indenture Supplement No. 1 dated June 25, 1992, (ii) Indenture Supplement No. 2 and Amendment No. 1 to Indenture dated August 27, 1992 and (iii) Indenture Supplement No. 3 and Amendment No. 2 to Indenture dated December 10, 1992 (collectively, the "Trust Indenture"), whereby the Indenture Trustee retains a security interest in, and mortgage lien on, the Indenture Estate (as defined therein) which includes, among other things, the Lease (as defined below), the Tranche I (as defined below) locomotives thereunder and the Tranche II (as defined below) locomotives thereunder;

WHEREAS, to evidence liens and interests under the Trust Indenture, each of the four (4) above described indenture documents was recorded or deposited, as the case may be, in the period June 25, 1992 to December 10, 1992, at (i) the Interstate Commerce Commission (predecessor to the Surface Transportation Board) (the "STB") under recordation numbers: 17825-A, 17825-C, 17825-E and 17825-G and (ii) the Registrar General of Canada (the "RGC") with document keys: 701, 704, 707 and 708;

WHEREAS, the Owner Trustee and The Atchison, Topeka and Santa Fe Railway Company (predecessor to the *BNSF Railway Company*) as lessee entered into an Equipment Lease Agreement (Santa Fe Trust No. 1992-1) dated as of June 25, 1992, as amended or supplemented by (i) Lease Supplement (Santa Fe Trust No. 1992-1) No. 1 dated June 25, 1992, (ii) Lease Supplement No. 2 and Amendment No. 1 to Lease dated August 27, 1992 and (iii) Lease Supplement No. 3 dated December 10, 1992, (collectively, the "Lease") covering (x) twenty-three (23) GE Dash 8-40BW locomotives originally marked ATSF 560 through 582 (and now marked *BNSF 560 through 575, ATSF 576* (which ATSF marked locomotive was heretofore destroyed) and *BNSF 577 through 582*), (y) twenty-seven (27) GE Dash 8-40CW locomotives originally marked ATSF 800 through 852 even numbers only (and now marked *BNSF 800 through 852 even numbers only*) (such items (x) and (y) being, "Tranche I" as specified herein and as more particularly specified therein) and (z) forty (40) other GE Dash 8-40CW locomotives originally marked ATSF 801 through 853 odd numbers only and ATSF 854 through 866 (and now marked *BNSF 801 through 853 odd numbers only and BNSF 854 through 866*) (such item (z) being, "Tranche II" as more particularly specified therein);

WHEREAS, to evidence liens and interests under the Lease, each of the four (4) above described lease documents was recorded or deposited, as the case may be, in the period June 25, 1992 to December 10, 1992, at (i) the STB under recordation numbers: 17825, 17825-B, 17825-D and 17825-F and (ii) the RGC with document keys: 700, 703, 705 and 706;

WHEREAS, as of the date hereof, the Owner Trustee has fully discharged and satisfied its obligations under the Trust Indenture in respect of (i) the repayment of the Trust Certificates, Series 1992-1A (as defined therein) due and payable as of the date hereof, relating to the Lease (as it pertains to the Tranche I locomotives) and the Tranche I locomotives thereunder and (ii) the repayment of the Trust Certificates, Series 1992-2A, Subseries No. 1 and Subseries No. 2 (as defined therein), relating to the Lease (as it pertains to the Tranche II locomotives) and the Tranche II locomotives thereunder; and

WHEREAS, Trust Indenture Release [Trust Certificates, Series 1992-1A] dated as of June 24, 2010 was recorded or deposited, as the case may be, with respect to the Tranche I locomotives at (i) the STB under recordation number 17825-K on June 24, 2010 and (ii) the RGC on June 25, 2010;

NOW, THEREFORE, the Indenture Trustee hereby (i) releases and discharges, in favor of the Owner Trustee, all its estate, right, title and interest in the Indenture Estate containing the Lease (as it pertains to the Tranche I locomotives and the Tranche II locomotives) and the Tranche I locomotives and the Tranche II locomotives and (ii), for greater certainty, releases all of its security interests of record in the Tranche I locomotives and the Tranche II locomotives.

IN WITNESS WHEREOF, the Indenture Trustee has caused this Trust Indenture Release [Trust Certificates, Series 1992-2A] to be executed, by its officer thereunto duly authorized, as of the day and year first above written.

**THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A.,**
not in its individual capacity but solely as
indenture trustee

By:

Its:



Vice President

STATE OF Illinois)

CITY / COUNTY OF Cook)

ss:

)

On this 29 day of December, 2010, before me personally appeared Linda Garcia, to me personally known, who, being by me duly sworn, says that she is a Vice President of The Bank of New York Mellon Trust Company, N.A., that the foregoing instrument was signed on behalf of said national association by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing release was the free act and deed of said national association.


Notary Public

My commission expires: 1-7-12

[Notarial Seal]



CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/30/10



Robert W. Alvord