

RECORDATION NO. 19494-BB FILED

JUN 08 '11 -8 30 AM

SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N W
SUITE 301
WASHINGTON, D C

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

June 8, 2011

Ms. Cynthia T. Brown
Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice Of Partial Release Of Indenture and Security Agreement, dated as of June 7, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease and Indenture Supplement No. 5 (UPRR 1995-A-1) previously filed with the Commission under Recordation Number 19494-P.

The name and address of the party to the enclosed document are:

Indenture Trustee: The Bank of New York Mellon Trust Company,
N.A. (successor to Harris Trust and Savings
Bank)
One Wall Street
New York, NY 10286

[Owner Trustee: Wells Fargo Bank Northwest, N.A. (successor
to First Security Bank of Utah, NA)
299 South Main Street, 12th Floor
Salt Lake City, Utah 84111]

Ms. Cynthia T. Brown
June 8, 2011
Page 2

A description of the railroad equipment covered by the enclosed document is:

21 tri-level autoracks: UPL 91350 - UPL 91370, and

191 bi-level autoracks: UPL 91384, UPL 91624, UPL 91626 - UPL 91628, UPL 91780, UPL 91789, UPL 91792, UPL 91799 - UPL 91802, UPL 91804 - UPL 91806, UPL 91809 - UPL 91834, UPL 91894 - UPL 91968 and UPL 91844 - UPL 91893.

A short summary of the document to appear in the index is:

Notice Of Partial Release Of Indenture and Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

RWA/EML/bhs
Enclosures

JUN 08 '11 -8 30 AM

SURFACE TRANSPORTATION BOARD

NOTICE OF PARTIAL RELEASE OF INDENTURE AND SECURITY AGREEMENT

The undersigned The Bank of New York Mellon Trust Company, N.A. (successor in interest to Harris Trust and Savings Bank), not in its individual capacity but solely as Indenture Trustee ("Indenture Trustee"), hereby releases all of its right, title and interest solely with respect to the 21 tri-level autoracks and 191 bi-level autoracks as more specifically described on Exhibit A attached hereto, including without limitation any leasehold rights or interests with respect thereto. The documents to which this Release relates were recorded with (a) the Interstate Commerce Commission (the "ICC" now the Surface Transportation Board) on the dates and under the Recordation Numbers and (b) the Registrar General of Canada (the "RCG") on the dates and under the Document Keys as follows:

i) Memorandum of Indenture and Security Agreement (UPRR 1995-A-I), dated as of December 1, 2006, between Wells Fargo Bank Northwest, NA. (successor to First Security Bank of Utah, National Association), as owner trustee of the UPRR 1995-A-I Trust (the "Owner Trustee/Lessor"), and BNY Midwest Trust Company, Indenture Trustee, filed with the Surface Transportation Board (the "STB") on November 29, 2006 at 11:35 am under Recordation No. 19494-P and filed with the RCG on November 29, 2006, under Document Key 18007.

ii) Memorandum of Lease and Indenture Supplement No. 5 (UPRR 1995-A-I), dated as of December 1, 2006, among the Indenture Trustee, the Owner Trustee/Lessor and Union Pacific Railroad Company, as Lessee (the "Lessee"), filed with the STB on November 29, 2006 at 11:40 am under Recordation No. 19494-Q and filed with the RCG on November 29, 2006, under Document Key 18009; and

iii) Memorandum of Lease Assignment (UPRR 1995-A-I), dated as of December 1, 2006, from the Owner Trustee/Lessor, as Assignor, and the Indenture Trustee, as Assignee, filed with the STB on November 29, 2006 at 11:45 am under Recordation No. 19494-R and filed with the RCG on November 29, 2006, under Document Key 18010.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Notice of Partial Release of Indenture and Security Agreement to be signed effective as of June 7, 2011.

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. (successor in interest to Harris Trust and Savings Bank)

By: 

Name: D. G. DONOVAN
VICE PRESIDENT

Title: _____

STATE OF)
) SS.
COUNTY)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that D. G. DONOVAN, as VICE PRESIDENT of The Bank of New York Mellon Trust Company, N.A., who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 7th day of June, 2011.





Notary Public
My commission expires: 1-7-12

Exhibit A

Autoracks

21 tri-level autoracks: UPL 91350-91370

191 bi-level autoracks: UPL 91384, 91624, 91626-91628, 91780, 91789, 91792, 91799-91802, 91804-91806, 91809-91834, 91894-91968, 91844-91893

CERTIFICATION

I, Robert W Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated 6/8/11



Robert W. Alvord