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LAW OFFICES OF
LOUIS E. GITOMER, LLC.

SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER
Lou@lgraillaw.com

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2225

November 7, 2011

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release and Termination of Conditional Sale Agreement, a secondary document, dated as of October 31, 2011. The primary document to which this is connected is recorded under Recordation Number 9817. We request that this document be recorded under Recordation Number 9817-G.

The name and address of the party to the Release and Termination of Conditional Sale Agreement is:

Trustee:

U. S. Bank National Association
225 Franklin Street
Boston, MA 02110

A description of the equipment covered by the Release and Termination of Conditional Sale Agreement consists of 150 boxcars numbered MFC 31750-31899, inclusive.

A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou_Gitomer@verizon.net

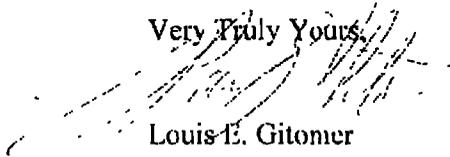
Ms. Cynthia T. Brown

November 7, 2011

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A short summary of the document to appear in the index follows: a Release and Termination of Conditional Sale Agreement by U. S. Bank National Association, 225 Franklin Street, Boston, MA 02110, covering 150 boxcars numbered MEC 31750-31899, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

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SURFACE TRANSPORTATION BOARD

RELEASE AND TERMINATION OF CONDITIONAL SALE AGREEMENT

This is a Release and Termination of Conditional Sale Agreement, dated as of October 27, 2011 (the "Release"), by U. S. Bank National Association ("US Bank").

WHEREAS, a Conditional Sale Agreement dated as of October 1, 1978 (the "CSA") between The Connecticut Bank and Trust Company ("CBT"), as trustee, and FMC Corporation ("FMC"), as builder, was recorded at the Interstate Commerce Commission (the "ICC") at 3:25 pm on November 3, 1978 under Recordation No. 9817 for 150 boxcars numbered MEC 31750-31899, inclusive (the "Equipment");

WHEREAS, an Agreement and Assignment dated as of October 1, 1978 (the "A&A") between FMC, as assignor, and Union Mutual Life Insurance Company ("Union Mutual"), as assignee, was recorded at the ICC at 3:25 pm on November 3, 1978 under Recordation No. 9817-A for the Equipment;

WHEREAS, a Lease of Railroad Equipment dated of October 1, 1978 between CBT, as lessor, and Maine Central Railroad Company ("MEC"), as lessee, was recorded at the ICC at 3:25 pm on November 3, 1978 under Recordation No. 9817-B for the Equipment;

WHEREAS, an Assignment of Lease and Agreement dated as of October 1, 1978 between CBT, as assignor, and Union Mutual, as assignee, was recorded at the ICC at 3:25 pm on November 3, 1980 under Recordation No. 9817-C for the Equipment;

WHEREAS, an Assignment to and Appointment of Successor Trustee dated as of March 1, 1992 (the "Trustee Assignment") between the Federal Deposit Insurance Corporation, as receiver for CBT and New Connecticut Bank and Trust Company, National Association, as assignor, and State Street Bank and Trust Company of Connecticut, National Association ("SSBT"), as assignee, was recorded at the ICC at 9:10 am on April 28, 1992 under Recordation No. 9817-D for the Equipment;

WHEREAS, a Termination of Lease dated as of January 27, 1999 between SSBT, as owner, trustee, and lessor, and MEC, as lessee, was recorded at the Surface Transportation Board (the "Board") at 9:05 am on January 27, 1999 under Recordation No. 9817-E for the Equipment;

WHEREAS, A Notice of Succession of Trusteeship dated as of August 27, 2004 (the "Notice") between SSBT, as seller, and U.S. Bank National Association, as buyer, was recorded at the Board at 5:26 pm on September 22, 2004 under Recordation No. 9817-F for the Equipment;

WHEREAS, the CSA, A&A, Trustee Assignment, and Notice are collectively referred to as the "Lien Documents"; and

