

RECORDATION NO. 27008-D FILED
May 3, 2012 02:54 PM
SURFACE TRANSPORTATION BOARD

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May 3, 2012

Via Electronic Filing

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E. Street, S.W.
Washington, D.C. 20423
Attn: Office of Recordations

Dear Ms. Brown:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) is a Partial Release, dated as of April 30, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents. This document relates a Memorandum of Loan and Security Agreement, Assignments of Rents and Lessors' Interest in Leases, an Amendment to Assignment of Rents and Lessors' Interest in Leases, and a rela Notice of Renumbering, previously recorded and assigned recordation numbers 27008, 27008-A, 27008-B, and 27008-C.

The names and addresses of the parties to the enclosed documents are:

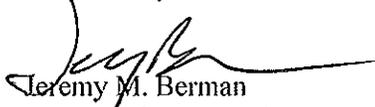
Borrower:
ALF IV, INC.
70 West Madison, Suite 2340
Chicago, Illinois 60602

Secured Party:
Fifth Third Bank
222 South Riverside Plaza, 32nd Floor
Chicago, Illinois 60606

This document provides notice that the following five railcars are being released from the security interest: **OFOX 1002** (formerly **GATX 21747**), **OFOX 1005** (formerly **GATX 21751**), **OFOX 1006** (formerly **GATX 21752**), **OFOX 1024** (formerly **GATX 21770**), and **OFOX 1025** (formerly **GATX 21771**).

A check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee is being sent separately.

Respectfully submitted,


Jeremy M. Berman
Attorney for Secured Party

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PARTIAL RELEASE OF LIEN

THIS PARTIAL RELEASE OF LIEN is dated as of April 30, 2012 (the "Partial Release"), by and among ALF IV, INC., an Illinois corporation (the "Borrower"), whose address is 70 West Madison, Suite 2340, Chicago, Illinois 60602, and FIFTH THIRD BANK, an Ohio banking corporation, successor by merger with Fifth Third Bank, a Michigan banking corporation, whose address is 222 South Riverside Plaza, 32nd Floor, Chicago, Illinois, 60606 (the "Bank").

WHEREAS, Borrower and the Bank are parties to that certain Loan and Security Agreement, dated as of May 24, 2007 (the "Loan Agreement");

WHEREAS, the Bank has recorded its security interest created by the terms of the Loan Agreement by the filing of a Memorandum of Loan and Security Agreement and Assignments of Rents and Lessors' Interest in Leases, filed with the Surface Transportation Board on June 11, 2007 and an Amendment to Assignment of Rents and Lessors' Interest in Leases on April 7, 2011 assigned recordation numbers 27008, 27008-A, and 27008-B (the "Lien Documents"); and

WHEREAS, the Bank and Borrower desire to execute this Partial Release to evidence for the public record the satisfaction and release of all rights and obligations under the Lien Documents with respect to five railcars covered by the Loan Agreement, bearing the reporting marks: **OFOX 1002** (formerly **GATX 21747**), **OFOX 1005** (formerly **GATX 21751**), **OFOX 1006** (formerly **GATX 21752**), **OFOX 1024** (formerly **GATX 21770**), and **OFOX 1025** (formerly **GATX 21771**), ("Equipment").

NOW, THEREFORE, in consideration of the premises, the Bank and Borrower agree that the liens on the Equipment created by the Lien Documents are released without recourse, representation or warranty of any kind, express or implied.

[The rest of this page has been intentionally left blank – signature page follows]

IN WITNESS WHEREOF, Secured Party has caused this Partial Release to be duly executed by its authorized officers as of the 30 day of April, 2012.

FIFTH THIRD BANK, an Ohio Banking Corporation, successor by merger with Fifth Third Bank, a Michigan banking corporation

By: [Signature]

Title: Vice President

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

On this 3 day of May, 2012, before me, a Notary Public of the County and State aforesaid, personally appeared Craig Schuth to me personally known, who being by me duly sworn, says that he is the vp of Fifth Third Bank, an Ohio banking corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

AS WITNESS my hand and notarial seal.

[Signature]
Notary Public

My Commission Expires:

May 27, 2013

