

RECORDATION NO 19494-DD FILED
May 17, 2012 08:00 AM
SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20036

OF COUNSEL
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

E-MAIL alvordlaw@aol.com

May 17, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Partial Release of Indenture and Security Agreement, dated as of May 16, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Indenture and Security Agreement (UPRR 1995-A-I) and related documents previously filed with the Commission and Board under Recordation Number 19494.

The name and address of the party to the enclosed document are:

Indenture Trustee: The Bank of New York Mellon Trust Company,
N.A. (successor to Harris Trust and Savings
Bank)
One Wall Street
New York, NY 10286

Chief
Section of Administration
May 17, 2012
Page 2

A description of the railroad equipment covered by the enclosed document is:

10 autoracks RELEASED within the series UPL 91431 – UPL 91843 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Notice of Partial Release of Indenture and Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



✓ Edward M. Luria

EML/sem
Enclosures

NOTICE OF PARTIAL RELEASE OF INDENTURE AND SECURITY AGREEMENT

The undersigned The Bank of New York Mellon Trust Company, N.A. (successor in interest to Harris Trust and Savings Bank), not in its individual capacity but solely as Indenture Trustee (the "Indenture Trustee"), hereby releases all of its right, title and interest solely with respect to the 10 bi-level autoracks as more specifically described on Exhibit A attached hereto, including without limitation any leasehold rights or interests with respect thereto. The documents to which this Release relates were recorded with (a) the Interstate Commerce Commission (the "ICC" now the Surface Transportation Board) on the dates and under the Recordation Numbers and (b) the Registrar General of Canada (the "RGC") on the dates and under the Document Keys as follows:

i) Memorandum of Indenture and Security Agreement (UPRR 1995-A-I), dated as of December 1, 2006, between Wells Fargo Bank Northwest, National Association (successor to First Security Bank of Utah, National Association), as owner trustee of the UPRR 1995-A-I Trust (the "Owner Trustee/Lessor"), and the Indenture Trustee, filed with the Surface Transportation Board (the "STB") on November 29, 2006 at 11:35 am under Recordation No. 19494-P and filed with the RGC on November 29, 2006, under Document Key 18007.

ii) Memorandum of Lease and Indenture Supplement No. 5 (UPRR 1995-A-I), dated as of December 1, 2006, among the Indenture Trustee, the Owner Trustee/Lessor and Union Pacific Railroad Company, as Lessee (the "Lessee"), filed with the STB on November 29, 2006 at 11:40 am under Recordation No. 19494-Q and filed with the RGC on November 29, 2006, under Document Key 18009; and

iii) Memorandum of Lease Assignment (UPRR 1995-A-I), dated as of December 1, 2006, from the Owner Trustee/Lessor, as Assignor, to the Indenture Trustee, as Assignee, filed with the STB on November 29, 2006 at 11:45 am under Recordation No. 19494-R and filed with the RGC on November 29, 2006, under Document Key 18010.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Notice of Partial Release of Indenture and Security Agreement to be signed effective as of May 16 2012

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. (successor in interest to Harris Trust and Savings Bank)

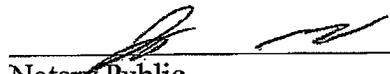
By:  _____
Name: **D. G. DONOVAN** _____
 VICE PRESIDENT _____
Title: _____

STATE OF ILLINOIS)
)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that D. G. DONOVA, as Vice President of The Bank of New York Mellon Trust Company, N.A., who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 16th day of May, 2012.





Notary Public
My commission expires: 2-6-16

Exhibit A

Autoracks

10 bi-level autoracks:

RACK INIT	RACK NUMBER
UPL	91431
UPL	91835
UPL	91836
UPL	91837
UPL	91838
UPL	91839
UPL	91840
UPL	91841
UPL	91842
UPL	91843

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/17/12

Edward M. Luria
Edward M. Luria