



U.S. Department
of Transportation

Administrator

1200 New Jersey Avenue, SE
Washington, DC 20590

**Federal Railroad
Administration**

Ms. Barbara Saddler
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423

MAY 25 2012

Dear Ms. Saddler:

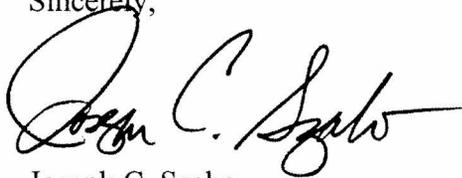
This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 60 Massachusetts Avenue, N.E., Washington, D.C. 20002, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, recordation No 6690; on January 9, 1974, recordation No. 6690-D; on January 31, 1975, recordation No. 6690-J; on March 21, 1975, recordation No. 6690-M; on May 28, 1975, recordation No. 6690-O and on September 25, 1989, recordation No. 6690-MMMM. The Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement one Baggage Car, listed in the enclosure hereto dated May 2, 2012; and two Tool Cars, two Tower Cars, one Flat Car, and one Ballast Hopper Car listed in the enclosure hereto dated April 19, 2012. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; April 16, 1975; and October 5, 1983, respectively, and under any other agreement or agreements between the Administrator and Amtrak.

Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11301(a).

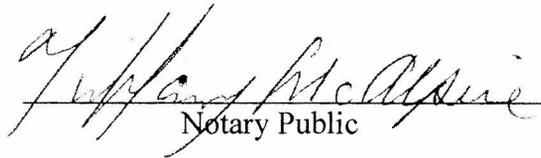
Sincerely,



Joseph C. Szabo
Administrator

Attest:

Subscribed and sworn to before me
this 25 day of May, 2012


Notary Public

My commission expires 10-31-16

Enclosures



April 19, 2012

Mr. Michael Haley
Acting Chief Counsel
Office of the Chief Counsel
Federal Railroad Administration
1200 New Jersey Ave SE
Washington, DC 20590

Dear Mr. Michael Haley:

In compliance with the provisions of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, enclosed is a schedule of equipment for disposal.

For our files, please acknowledge your receipt of this information and that it satisfies the requirements of paragraph 2 of the Security Agreement, and permission is granted to dispose of this equipment. I would appreciate a copy of the Release of Lien.

Sincerely,



Andy Ivker
Manager, Capital Accounting

Enclosure

I acknowledge receipt of the information described above. This filing satisfies the requirements of paragraph 2 of the Security Agreement dated October 5, 1983, between the National Railroad Passenger Corporation and the Federal Railroad Administration, and permission is granted to dispose of this equipment in the most beneficial manner.

5/10/2012
Date

Michael Haley
Michael Haley, ~~Acting~~ Chief Counsel
Deputy

AMTRAK EQUIPMENT FOR DISPOSAL

<u>UNIT NO:</u>	<u>DESCRIPTION:</u>	<u>REASON:</u>
16311	Tool Car	Beyond Economical Repair
15168	Tower Car	Beyond Economical Repair
15199	Tower Car	Beyond Economical Repair
11359	Ballast Hopper	Beyond Economical Repair
15005	Flat Car	Beyond Economical Repair
16309	Tool Car	Beyond Economical Repair