

OSTER RESEARCHING SERVICES

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July 20, 2012

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D C. 20423

Dear Section Chief

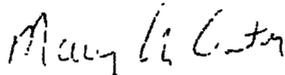
Enclosed for recording with the Surface Transportation Board pursuant to Section 11301 of Title 49 of the U S Code is the following document.

RELEASE dated 7/20/12

Secured Party	Amegy Bank, N.A (Previously known as Southwest Bank of Texas, N.A) Five Post Oak Parkway 4400 Post Oak Parkway Houston, TX 77027
Debtor.	Southwest Rail Industries, Inc 501 South East Street Weimar, TX 78962
Equipment.	See Attached

Please record this agreement as a secondary document to STB Recordation #22456 The recording fee of \$41 is enclosed Thank you

Sincerely,



Mary Ann Oster
Research Consultant

RECORDATION NO 22456-AA
FILED July 20, 2012 01 20 PM
SURFACE TRANSPORTATION BOARD

RELEASE

KNOW ALL MEN BY THESE PRESENTS

Amegy Bank National Association (formerly known as Southwest Bank of Texas, N A) ("Secured Party") hereby releases all of its right, title and interest in and to:

(a) the railcars more specifically described in the below referenced security agreements (the "Railcars"),

(b) all of Southwest Rail Industries, Inc 's ("Debtor") right, title and interest to all tangible personal property incorporated into the Railcars or acquired for incorporation into the Railcars, including all machinery, equipment, fixtures and other personalty of every nature and description incorporated into the Railcars or acquired for incorporation into the Railcars, whether now owned or hereafter acquired, and all appurtenances, accessions and additions thereto and substitutions and replacements therefor, wheresoever located, including all tools, parts and accessories used in connection therewith,

(c) all of Debtor's accounts, accounts receivables, contract rights, investment securities, financial assets, general intangibles, instruments, documents, chattel paper and funds on deposit with Secured Party, whether now owned or hereafter acquired, including, without limitation, all lease receivables and note receivables, all cash, notes, drafts and acceptances arising therefrom, or other proceeds of any sale, lease or other disposition of inventory, and all proceeds (including insurance proceeds) and products thereof,

(d) all of Debtor's right, title and interest in and to any and all leases covering the Railcars (the "Leases");

(e) all rights, remedies and privileges of Debtor to enforce the Leases,

(f) all other general intangibles of Debtor arising from or relating to the Leases, and

(g) all products and proceeds thereof (including insurance proceeds)

The primary document to which this FULL RELEASE relates is (a) that certain Security Agreement, dated as of October 31, 2003, executed by Debtor for the benefit of Secured Party, as amended by First Amendment to Security Agreement dated as of January 16, 2004, Second Amendment to Security Agreement dated as of March 31, 2004, Third Amendment to Security Agreement dated as of June 24, 2004, Fourth Amendment to Security Agreement dated as of February 24, 2005, Fifth Amendment to Security Agreement dated as of November 15, 2006, Sixth Amendment to Security Agreement dated as of June 13, 2008, Seventh Amendment to Security Agreement dated as of March 18, 2009, Eighth Amendment to Security Agreement dated as of October 13, 2009, Ninth Amendment to Security Agreement dated as of March 31, 2010, Tenth Amendment to Security Agreement dated as of May 17, 2010, Eleventh Amendment to Security Agreement dated as of March 17, 2011, and Twelfth Amendment to Security Agreement dated as of April 29, 2011, filed with the Surface Transportation Board of the

Department of Transportation under file numbers 22456-E, 22456-G, 22456-H, 22456-K, 22456-L, 22456-O, 22456-R, 22456-S, 22456-U, 22456-V, 22456-W, 22456-X, and 22456-Y, respectively, (b) that certain Security Agreement dated as of March 15, 2002, executed by Debtor for the benefit of Secured Party, filed with the Surface Transportation Board of the Department of Transportation under file number 23983, and (c) that certain Security Agreement dated as of January 16, 2001, executed by Debtor for the benefit of Secured Party, filed with the Surface Transportation Board of the Department of Transportation under file number 23413

IN WITNESS WHEREOF, Amegy Bank National Association has duly executed this Release this 20 day of July, 2012.

AMEGY BANK NATIONAL
ASSOCIATION

By: [Signature]
Name: G. Scott Collins
Title: Senior Vice President

STATE OF TEXAS §
 § COUNTY OF HARRIS §

On this 20 day of July, 2012, this instrument was acknowledged before me by Scott Collins Senior Vice President of Amegy Bank National Association, a national banking association, on behalf of said national banking association, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.

[Signature]
Notary Public, State of Texas

