

RECORDATION NO 15707-K
FILED
December 10, 2012 04:00 PM
SURFACE TRANSPORTATION BOARD

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OF COUNSEL
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December 10, 2012

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Lease Terminations, dated as of December 10, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 15707.

The name and address of the party to the enclosed document are:

Lessor: BTMU Capital Corporation
111 Huntington Avenue, Ste. 400
Boston, MA 02199

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A description of the railroad equipment covered by the enclosed document is:

295 covered hopper railcars: HPIX 88001 - HPIX 88100; HPIX 88201 - HPIX 88300; and HPIX 88401 - HPIX 88499 (excluding HPIX 88427, HPIX 88477, HPIX 88497 and HPIX 88206).

A short summary of the document to appear in the index is:

Notice of Lease Terminations.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

SCHEDULE A

Description of Units leased under Terminated Leases: Two Hundred Ninety-Five (295) ACF 5,700 cu. ft. covered hopper railcars bearing the following marks:

HPIX 88001–HPIX 88110

HPIX 88201–HPIX 88300

HPIX 88401–HPIX 88500 (excluding HPIX 88427 and HPIX 88477 and HPIX 88497 and HPIX 88206 and HPIX 88500)

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/10/12

Edward M Luria
Edward M. Luria