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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

December 18, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Final Release of Equipment Trust Agreement, dated as of December 18, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Trust Agreement previously filed with the Commission under Recordation Number 7970.

The names and addresses of the parties to the enclosed document are:

Trustee: The Bank of New York Mellon Trust Company,  
N.A. (successor in interest to The First National  
Bank of Chicago)  
One Wall Street  
New York, NY 10286

Chief  
Section of Administration  
December 18, 2012  
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A description of the railroad equipment covered by the enclosed document is:

All railcars at any time covered by the Equipment Trust Agreement and any supplement or other amendatory document filed under Recordation Number 7970 are RELEASED.

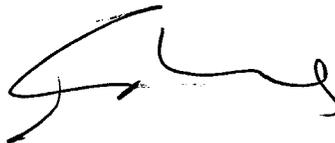
A short summary of the document to appear in the index is:

Final Release of Equipment Trust Agreement.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures

**FINAL RELEASE OF EQUIPMENT TRUST AGREEMENT**

WHEREAS, there was established a certain Equipment Trust Agreement, dated as of June 15, 1975, executed by The First National Bank of Chicago, Trustee, and Pullman Transport Leasing Company (the "Agreement");

WHEREAS, the Agreement was filed on June 20, 1975 under Recordation No. 7970 with the Interstate Commerce Commission ("ICC") pursuant to the provisions of 49 U.S.C. Section 11303;

WHEREAS, the indebtedness secured by the Equipment Trust, together with interest and all other payments as provided in the Agreement, has been repaid in full;

WHEREAS, The Bank of New York Mellon Trust Company, N.A. has succeeded to the interests of The First National Bank of Chicago as Trustee;

WHEREAS, Railcar Associates, L.P. succeeded to the obligations of Signal Capital Corporation (formerly known as Pullman Transport Leasing Company) as provided by that certain Consent, Waiver, Amendment, Assignment and Assumption dated as of March 2, 1992 and filed with the ICC on June 5, 1992 under Recordation No. 7970-T;

NOW THEREFORE, the Trustee, in accordance with the provisions of the Agreement, does hereby (a) acknowledge that the Agreement has been satisfied in full with respect to the Equipment ("Equipment" meaning all railcars described in the Agreement and any Supplement or other amendatory document thereafter filed with the ICC as a secondary document under Recordation No. 7970); (b) acknowledge that the Agreement, as amended or supplemented, is hereby terminated (except for such terms thereof which expressly survive such termination); and (c) release any security interest it may have had in the Equipment created or retained by the Agreement, as amended.

This instrument shall be binding upon the Trustee and inure to the benefit of Railcar Associates, L.P. and its successors and assigns.

IN WITNESS THEREOF, The Bank of New York Mellon Trust Company, N.A., successor to the Trustee, as aforesaid, has caused its corporate name to hereunto subscribed by its officer thereunto duly authorized this 18<sup>th</sup> day of December, 2012.

THE BANK OF NEW YORK MELLON TRUST  
COMPANY, N.A. (successor in interest to The First  
National Bank of Chicago)

By: *[Signature]*

Name: D. G. DONOVAN

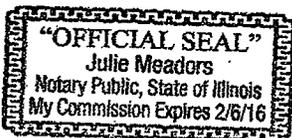
Title: VICE PRESIDENT

STATE OF Illinois )

) ss:

COUNTY OF Cook )

On this 18<sup>th</sup> day of December, 2012, before me personally appeared D. G. DONOVAN, to me personally known, who, being by me duly sworn, did say that he/she is VICE PRESIDENT of THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., that the foregoing document was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of said instrument was the free act and deed of the corporation.



*[Signature]*  
NOTARY PUBLIC

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/15/12

Edward M Luria  
Edward M. Luria