

ALVORD AND ALVORD SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

December 21, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Complete Termination and Release of Security Interests, dated as of December 19, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Commission under Recordation Numbers 13301 and 13301-A through 13301-C.

The name and address of the party to the enclosed document are:

Agent and  
Successor Trustee: Bank of America, N.A. (successor in  
interest to LaSalle National Bank)  
777 Main Street  
Hartford, CT 06115

Section Chief  
December 21, 2012  
Page 2

A description of the railroad equipment covered by the enclosed document is:

48 tank cars TERMINATED: BCDX 901 – BCDX 948.

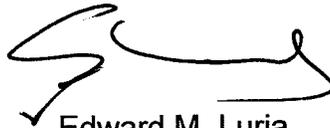
A short summary of the document to appear in the index is:

Complete Termination and Release of Security Interests.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. M. Luria', with a checkmark at the end of the signature.

Edward M. Luria

EML/sem  
Enclosures

**COMPLETE TERMINATION AND RELEASE  
OF SECURITY INTERESTS**

**WITNESSETH**

WHEREAS, by Conditional Sale Agreement, dated as of September 1, 1981 (the "CSA"), North American Car Corporation ("Builder") agreed to construct and sell to Exchange National Bank of Chicago, as Trustee ("Exchange Bank"), as Agent under a Participation Agreement dated the same date, forty-eight (48) tank railcars with the reporting mark and road numbers BCDX 901 through BCDX 948 ("Equipment");

WHEREAS, by Agreement and Assignment, dated as of September 1, 1981 (the "Assignment") Builder assigned its interests in the CSA to La Salle National Bank, as Agent ("La Salle");

WHEREAS, by Lease of Railroad Equipment, dated as of September 1, 1981 (the "Lease"), between Exchange Bank and Borden, Inc. ("Borden"), Exchange Bank leased the Equipment to Borden subject to the rights of Agent under the CSA;

WHEREAS, by Assignment of Lease and Agreement, dated as of September 1, 1981 (the "Agreement"), Exchange Bank assigned its rights under the Lease as collateral security to La Salle to secure the payment of the indebtedness under the CSA (the "CSA Indebtedness");

WHEREAS the CSA, the Assignment, the Lease and the Agreement were filed and recorded with the Interstate Commerce Commission on November 5, 1981 at 3:20 p.m. and assigned Recordation Numbers 13301, 13301-A, 13301-B and 13301-C, respectively.

WHEREAS, Bank of America, N.A., has succeeded to the interests of LaSalle, as Agent; and

WHEREAS, Bank of America, N.A., not in its individual capacity but solely as Trustee ("Successor Trustee") has succeeded to the interests of Exchange Bank; and

WHEREAS, the parties hereto desire to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of the parties under the CSA, the Assignment, the Lease and the Agreement;

NOW, THEREFORE, in consideration of the premises, it is agreed:

Bank Of America, N.A., does hereby acknowledge and confirm: (i) the full and complete satisfaction of the CSA Indebtedness and other obligations under the CSA, the Assignment, and the Agreement; (ii) the release of all rights, obligations, and security interests in the Equipment, whether arising under the CSA, the Assignment, the Agreement, or any other instruments executed pursuant thereto; and (iii) the reassignment,

effective hereby, to Successor Trustee of all of the rights, title and interests of La Salle in the Lease and the Equipment;

Successor Trustee does hereby acknowledge and confirm, effective hereby, that the Lease and all interests thereunder have expired and the Equipment is no longer subject thereto.

This Termination may be executed in one or more counterparts, each of which shall constitute an original, and all of which together shall constitute one and the same instrument.

This instrument is to be filed and recorded with the Surface Transportation Board pursuant to the provisions of 49 U.S.C. Section 11301.

IN WITNESS WHEREOF, hereto has executed this Instrument as of the 19<sup>th</sup> day of December, 2012.

BANK OF AMERICA, N.A., as Agent

By: [Signature]

Name: L. Baker

Title: Vice President

BANK OF AMERICA, N.A., not in its individual capacity but solely as Successor Trustee

By: [Signature]

Name: L. Baker

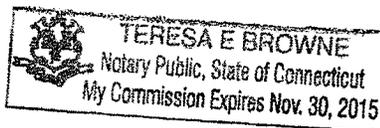
Title: Vice President

STATE OF Connecticut )  
 ) ss:  
COUNTY OF Hartford )

On this 19<sup>th</sup> day of December, 2012, before me personally appeared Lynn J Baker, to me personally known, who, being by me duly sworn, says that he/she is a vice president of BANK OF AMERICA, N.A., that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Teresa E Browne  
NOTARY PUBLIC

My commission expires:

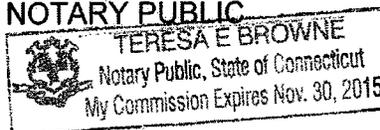


STATE OF Connecticut )  
 ) ss:  
COUNTY OF Hartford )

On this 19<sup>th</sup> day of December, 2012, before me personally appeared Lynn J Baker, to me personally known, who, being by me duly sworn, says that he/she is a Vice President of BANK OF AMERICA, N.A., that the foregoing instrument was signed on behalf of said national banking association by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Teresa E Browne  
NOTARY PUBLIC

My commission expires:



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/21/12

Edward M Luria  
Edward M. Luria