

Section Chief
December 21, 2012
Page 2

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the document previously filed under Recordation Number 9927-AAA are TERMINATED.

A short summary of the document to appear in the index is:

Notice of Lease Termination.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

NOTICE OF LEASE TERMINATION

The undersigned, GENERAL ELECTRIC RAILCAR SERVICES CORPORATION hereby gives notice that:

(a) North American Car Corporation ("Lessor") was party to Rider No. 2 dated August 22, 1978 between Lessor and Anheuser-Busch, Inc. (the "Lease"), which Lease was duly filed with the Surface Transportation Board on July 2, 1979, at 10:15 a.m. under Recordation Number 9927-AAA;

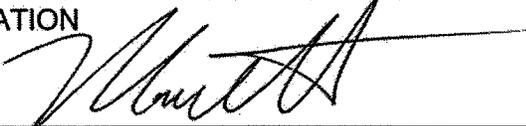
(b) in connection with the bankruptcy of Lessor and with approval of the bankruptcy court presiding over the bankruptcy, General Electric Railcar Services Corporation acquired assets from the Lessor pursuant to, *inter alia*, an Asset Purchase Agreement dated February 14, 1986 among Lessor, General Electric Capital Corporation and the other parties thereto, which acquired assets including records of the railcar leasing business of Lessor;

(c) according to the records of General Electric Railcar Services Corporation, which includes records from Lessor, the Lease expired in 1983 with respect to all railcars subject thereto and was not renewed, and Lessor has ceased operations.

This Notice is executed without prejudice to those obligations, if any, of the Lessor and Lessee under the Lease which expressly survive the termination thereof.

IN WITNESS WHEREOF, GENERAL ELECTRIC RAILCAR SERVICES CORPORATION, successor to the Lessor, has caused this instrument to be executed by its officer thereunto duly authorized this 21 day of December, 2012.

GENERAL ELECTRIC RAILCAR SERVICES CORPORATION



By: _____
Name: Mark A. Stefani
Title: Vice President

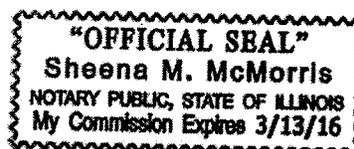
STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this eighteenth day of December, 2012, before me personally appeared Mark A. Stefani, to me personally known, who, being by me duly sworn, did say that he is a Vice President of GENERAL ELECTRIC RAILCAR SERVICES CORPORATION, that he is authorized to execute

the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of foregoing instrument was the free act and deed of the corporation.

Sheena M. McMorris
NOTARY PUBLIC

My commission expires: 3/13/16



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/21/12

Edward M Luria
Edward M. Luria