

RECORDATION NO 30580-A FILED  
December 28, 2012 11:34 AM  
LAW OFFICE OF  
**SURFACE TRANSPORTATION BOARD**  
**LOUIS E. GITOMER, LLC.**

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December 28, 2012

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Assignment of Subleases, a secondary document, dated as of December 28, 2012. The primary document to which this is connected is recorded under a new Recordation No. We request that this document be recorded under suffix "A" for the new Recordation No.

The names and addresses of the parties to the Memorandum of Assignment of Subleases are:

Assignee:

Banc of America Leasing & Capital, LLC  
2059 Northlake Parkway, 4 South  
Tucker, GA 30084

Assignor:

Trinity Industries Leasing Company  
2525 Stemmons Freeway  
Dallas, TX 75207

A description of the equipment covered by the Memorandum of Assignment of Subleases consists of covering 100 covered hopper cars numbered TILX 518923-519022, inclusive.

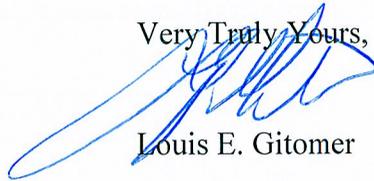
Ms. Cynthia T. Brown  
December 28, 2012  
Page 2

A fee of \$42.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou\_Gitomer@verizon.net

A short summary of the document to appear in the index follows: Memorandum of Assignment of Subleases between Banc of America Leasing & Capital, LLC, 2059 Northlake Parkway, 4 South, Tucker, GA 30084, and Trinity Industries Leasing Company, 2525 Stemmons Freeway, Dallas, TX 75207, covering 100 covered hopper cars numbered TILX 518923-519022, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

**MEMORANDUM OF ASSIGNMENT OF SUBLEASES**

**between**

**TRINITY INDUSTRIES LEASING COMPANY,  
as Lessee**

**and**

**BANC OF AMERICA LEASING & CAPITAL, LLC,  
as Lessor**

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**FILED WITH THE SURFACE TRANSPORTATION BOARD  
PURSUANT TO 49 U.S.C. § 11301  
on December \_\_, 2012 at \_\_:\_\_.m.**

**MEMORANDUM OF ASSIGNMENT OF SUBLEASES**

THIS MEMORANDUM OF ASSIGNMENT OF SUBLEASES is effective as of December 28, 2012, by and between **TRINITY INDUSTRIES LEASING COMPANY** (“Lessee”) and **BANC OF AMERICA LEASING & CAPITAL, LLC** (together with its successors and assigns, “Lessor”), with reference to the following:

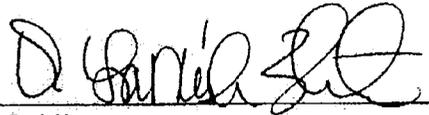
Lessee, as lessee, and Lessor, as lessor, are parties to that certain Subleasing Consent and Amendment dated as of December 5, 2012 (as amended, the “Subleasing Consent and Amendment”) whereby Lessee has pledged, assigned, transferred and granted to Lessor a continuing, first priority security interest in any and all Lease Agreements (as defined in the Subleasing Consent and Amendment) of the railcars described in Exhibit A hereto (the “Units”), together with all proceeds thereof, including proceeds in the form of goods, accounts, chattel paper, documents, instruments, general intangibles, investment property, deposit accounts, letter of credit rights and supporting obligations, and all books and records solely regarding the leasing or subleasing of the Units under the Agreement, the Schedules thereto and the Lease Agreements (each as defined in the Subleasing Consent and Amendment).

[ *signatures appear on next page* ]



STATE OF Georgia,  
COUNTY OF DeKalb,  
TO WIT:

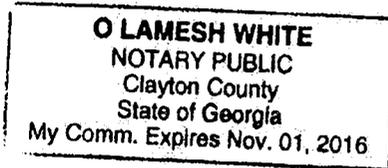
On this 19<sup>th</sup> day of December, 2012 before me appeared Smiley B. Calogian, to me personally known, who being by me duly sworn, says that he is the Vice President of BANC OF AMERICA LEASING & CAPITAL, LLC, that said instrument was signed on December 14, 2012 on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

[Notarial Seal]

My commission expires:

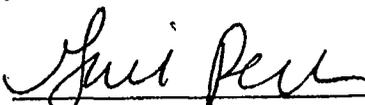


IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Assignment of Subleases to be executed as of the date first above written.

**Bank of America Leasing & Capital, LLC,**  
as Lessor

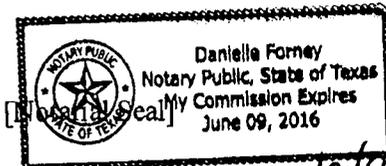
**Trinity Industries Leasing Company**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: Gail Peck  
Title: Treasurer

STATE OF Texas  
COUNTY OF Dallas  
TO WIT:

On this 18 day of December, 2012 before me appeared Gmil Peck, to me personally known, who being by me duly sworn, says that he is the Treasurer of TRINITY INDUSTRIES LEASING COMPANY, that said instrument was signed on December 2012 on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



My commission expires: 6/9/16

Danielle Forney  
Notary Public

**EXHIBIT A**  
**DESCRIPTION OF UNITS**

One hundred (100) 5,161 cf Covered Hopper Cars bearing the following reporting marks:

**Asset Mark**

TILX 518923  
TILX 518924  
TILX 518925  
TILX 518926  
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TILX 519022