

RECORDATION NO 16129-T FILED
July 25, 2013 11:30 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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July 24 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of July 23, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement and related documents previously filed with the Commission under Recordation Number 16129-B.

The name and address of the party to the enclosed document is:

Indenture Trustee: State Street Bank and Trust Company (as
successor to The Connecticut Bank and Trust
Company, N.A.)
1 Lincoln Street Floor 1
Boston, MA 02111

Section Chief
July 24, 2013
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A description of the railroad equipment covered by the enclosed document is:

All railroad equipment covered by the Security Agreement and all supplements thereto filed with the Commission under Recordation Number 16129 are RELEASED.

A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Edward M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

July 25, 2013 11:30 AM

FULL RELEASE OF SECURITY INTEREST
SURFACE TRANSPORTATION BOARD

The undersigned, acting on behalf of STATE STREET BANK AND TRUST COMPANY (successor to The Connecticut Bank And Trust Company, N.A.), as Indenture Trustee (the "Indenture Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon, and leases thereof, granted pursuant to the Security Agreement - Trust Deed, dated as of December 15, 1988, originally described as under the Pullman Leasing Trust No. 88-4 and later described as under Rail Trust No. 88-4 (the "Security Agreement"), as amended, modified and supplemented, between Wilmington Trust Company, not in its individual capacity, but solely as Trustee, as Owner Trustee (the "Owner Trustee") and the Indenture Trustee.

The Security Agreement was duly filed and recorded with the Interstate Commerce Commission on December 30, 1988 under Recordation Numbers 16129-B. This document constitutes a termination of all railroad equipment covered by the Security Agreement and all supplements thereto filed with the Commission and with the Surface Transportation Board as secondary filings under Recordation Number 16129.

Dated: JULY 23RD, 2013

STATE STREET BANK AND TRUST COMPANY

By: [Signature]

Printed Name: Robert Waddell

Title: Senior Vice President

State of MASSACHUSETTS)

) ss.

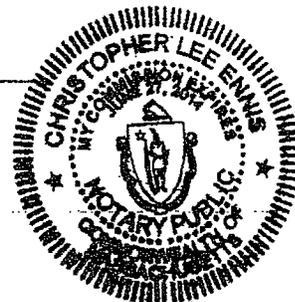
County of SUFFOLK)

On this 23RD day of JULY, 2013, before me personally appeared ROBERT WADDALL, to me personally known, who, being duly sworn did say that (s)he is a SENIOR VP of STATE STREET BANK AND TRUST COMPANY, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

[Signature]
NOTARY PUBLIC

My commission expires: 6/27/14



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 7/25/2013

Edward M Luria

Edward M. Luria