

Executed in 6 counterparts of which this is counterpart No. 4

SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT  
(Change in Identifying Numbers of Equipment)

MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES O  
Equipment Trust Agreement, dated Feb. 1, 1961  
(Original I.C.C. Rec. No. 1928)

RECORDATION NO. 1928-13 Filed & Recorded

AUG 5 1964-3 00 PM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT,  
dated as of May 1, 1964, between CHEMICAL BANK NEW YORK  
TRUST COMPANY, a New York corporation, Trustee (hereinafter  
called the Trustee), and MISSOURI PACIFIC RAILROAD COMPANY,  
a Missouri corporation (hereinafter called the Railroad):

WHEREAS, the Equipment Trust Agreement identified  
in the caption hereof, originally entered into between the  
Parties hereto (or their respective predecessors) as of the  
date specified in the caption hereof, is now in effect be-  
tween the Trustee and the Railroad, and provides for the  
leasing by the Trustee to the Railroad of certain Trust  
Equipment as defined and on the terms set forth in said  
Equipment Trust Agreement; and

WHEREAS, the Railroad desires to change the  
identifying serial numbers of certain units of the Trust  
Equipment described in said Equipment Trust Agreement and  
to substitute new identifying serial numbers therefor, to  
which the Trustee is agreeable.

NOW, THEREFORE, it is agreed:

1. The Equipment Trust Agreement described in the caption hereof is hereby amended by eliminating from the provisions thereof relating to the Lease of Railroad Equipment or Lease of Trust Equipment (hereinafter called the Lease) the original identifying serial numbers of certain units of the Trust Equipment and substituting new identifying serial numbers therefor, as shown in detail on Exhibit 1 attached hereto and made a part hereof, and except with respect to said change in the identifying serial numbers of the Trust Equipment described in Exhibit 1, this Supplemental Lease makes no change in the Trust Equipment.

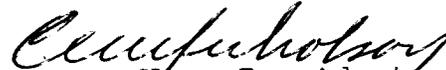
2. All references to the Lease in the aforesaid Equipment Trust Agreement shall be deemed the Lease as amended by any prior supplement thereto (if any) and as amended hereby.

IN WITNESS WHEREOF, the Trustee and the Railroad have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

ATTEST:

  
Assistant Secretary

CHEMICAL BANK NEW YORK TRUST COMPANY

By   
Vice President

ATTEST:

  
Secretary

MISSOURI PACIFIC RAILROAD COMPANY

By   
Vice President

MP NN, OO, RR, SS, TT, UU, XX, YY, ZZ,  
B, C, F, H, I, K, N & O; StLB&M FF;  
IGN DD, EE and FF.

STATE OF NEW YORK        )  
                                  ) ss  
COUNTY OF NEW YORK

On this 17<sup>th</sup> day of July, 1964, before me personally appeared C. M. Nicholson, to me personally known, who being by me duly sworn, says that he is a Vice President of CHEMICAL BANK NEW YORK TRUST COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Harrison J. Laemmerhirt  
Notary Public.

(Notarial Seal)

HARRISON J. LAEMMERHIRT  
Notary Public, State of New York  
No. 49-02-0675  
Qualified in Richmond County  
Cert. filed with New York County  
Term expires March 30, 1965

STATE OF MISSOURI        )  
                                  ) ss  
CITY OF ST. LOUIS

On this 13<sup>th</sup> day of July, 1964, before me personally appeared C. D. Peet, to me personally known, who, being by me duly sworn, says that he is a Vice President of MISSOURI PACIFIC RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission expires September 28, 1966.

R. C. Mason  
Notary Public.

(Notarial Seal)

MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES O  
Equipment Trust Agreement, dated Feb. 1, 1961  
ICC Rec. No. 1928

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Exhibit 1 to Supplemental Lease  
dated May 1, 1964  
(Change in Identifying Serial Numbers of Equipment)

<u>Description of Equipment</u>	<u>Eliminated Old Number</u>	<u>Substituted New Number</u>
70-ton All-Steel Hopper	290	720165
Cars with patented	291	720166
"Airslide" unloading	292	720167
devices	293	720168
	294	720169

Trustee-Lessor:  
Chemical Bank New York Trust Company  
20 Pine Street  
New York, N. Y. 10015

Lessee:  
Missouri Pacific Railroad Company  
210 North 13th Street  
St. Louis, Mo. 63103