

# Southern Pacific Transportation Company

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THORMUND A. MILLER RECORDATION NO. 6050 F  
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JUN 13 1984 - 2 15 PM  
June 12, 1984

INTERSTATE COMMERCE COMMISSION

4-165A121

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Twelfth Street & Constitution Avenue, N.W.  
Washington, D.C. 20423

RE: Agreement of Conditional Sale dated as of  
January 1, 1969, among Southern Pacific  
Company, First Pennsylvania Bank, N.A.,  
and General Motors Corporation (Electro-  
Motive Division) -- Declaration of Full  
Payment

Dear Mr. Bayne:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and three (3) fully executed counterparts of Declaration of Full Payment dated as of May 15, 1984, between Southern Pacific Transportation Company, as successor by merger to former Southern Pacific Company, and First Pennsylvania Bank, N.A., for the above-entitled Agreement of Conditional Sale and Agreement and Assignment dated as of January 1, 1969, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 (former Section 20c) in this matter:

Temporary Agreement of Conditional Sale dated as of January 1, 1969, among Southern Pacific Company, First Pennsylvania Bank, N.A., and General Motors Corporation (Electro-Motive Division), recorded on January 30, 1969, at 11:00 AM, assigned Recordation No. 6050;

Agreement of Conditional Sale dated as of January 1, 1969, recorded on February 5, 1969, at 1:45 PM, assigned Recordation No. 6050-A;

Mr. James H. Bayne  
Page Two  
June 12, 1984

Agreement and Assignment dated as of November 26, 1969, recorded on December 22, 1969, at 11:05 AM, assigned Recordation No. 6050-B;

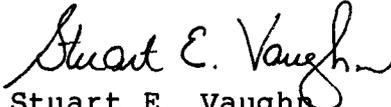
First Supplemental Agreement dated as of February 12, 1982, recorded on March 3, 1982, at 1:25 PM, assigned Recordation No. 6050-C;

Second Supplemental Agreement dated as of November 15, 1983, recorded on December 6, 1983, at 2:40 PM, assigned Recordation No. 6050-D; and

Assignment and Transfer of Certain Road Equipment dated as of November 15, 1983, recorded on January 9, 1984, at 3:00 PM, assigned Recordation No. 6050-E.

When the recording of the Declaration of Full Payment has been completed, will you kindly endorse, with the pertinent recording information, all executed counterparts thereof which are presented to you by our representative herewith, and return three (3) counterparts to her.

Very truly yours,

  
Stuart E. Vaughn

Enclosures

cc: Mr. D. A. Smith  
(Attn: Mr. L. S. Vollmer)  
Mr. E. L. Johnson  
(Attn: Mr. G. J. Reilly  
Mr. S. Jackovich)

SEP 18 1969 -4 30 PM

INTERSTATE COMMERCE COMMISSION  
OWNERS' EQUIPMENT CONSTRUCTION ACCOUNT 691  
AMENDMENT NO. 4 TO RAILROAD EQUIPMENT LEASE

THIS AMENDMENT NO. 4 dated as of September 1, 1969, to Railroad Equipment Lease dated as of December 1, 1968, as amended ("Railroad Equipment Lease"), between J. A. Zerbe, of 234 Buckboard Road, Willowgrove, Pennsylvania, and R. J. Young of 342 Maple Avenue, North Hills, Pennsylvania ("Lessee"):

W I T N E S S E T H:

WHEREAS, Lessors and Lessee have entered into the Railroad Equipment Lease providing for the leasing of certain railroad equipment constructed under a Construction Agreement (as defined in the Railroad Equipment Lease) ("Construction Agreement") between Lessors (as Owners) and Lessee (as Builder); have entered into an Amendment No. 4 dated as of September 1, 1969, to the Construction Agreement providing for the construction of additional units of railroad equipment described in Annex I thereto;

NOW, THEREFORE, the parties hereto, each intending be legally bound, hereby agree that all the terms and provisions of the Railroad Equipment Lease shall apply to equipment as described in Annex I hereto, as well as to all subsequent amendments or supplements hereto.

IN WITNESS WHEREOF, the Lessors have hereunto set their respective hands, and the Lessee has caused this instrument to be executed in its name and its corporate seal to be hereunto affixed,

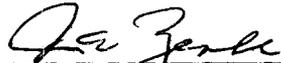
OPERATION  
I.C.C.  
SEP 18 4 17 PM '69

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duly attested all as of the day and year first above written.

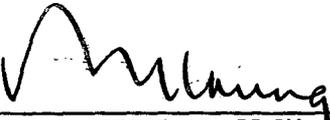
Witness:

\_\_\_\_\_

  
\_\_\_\_\_  
J. A. Zerbe (SEAL)

  
\_\_\_\_\_  
R. J. Young (SEAL)

Attest:

  
\_\_\_\_\_  
ASSISTANT SECRETARY

PENN CENTRAL COMPANY

By:   
\_\_\_\_\_  
Assistant Vice President



SCHEDULE A

<u>Quantity</u>	<u>Description</u>	<u>Numbered (all incl.)</u>	<u>Total Cost</u>
21	60' 100-Ton Box Cars	219979 to 219999	\$500,000.